

Global Desiccants Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC140EF03352EN.html>

Date: June 2024

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: GC140EF03352EN

Abstracts

According to our (Global Info Research) latest study, the global Desiccants market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

The term Desiccants refers to materials or products which are hygroscopic in nature. Desiccants absorb the moisture from the surroundings. By absorbing moisture, they reduce humidity and thus, help prevent goods from getting damaged by moisture. Desiccants work by absorbing moisture and trapping it within surfaces or capillaries without changing the water characteristics - this is called physical absorption. On the other hand, some desiccants absorb moisture and react with it to form another mixture - this is called chemical absorption. Physical absorption of moisture is reversible, whereas, chemical absorption is irreversible. Generally, silica gel, zeolites and other such types of desiccants work through physical absorption and desiccants such as calcium chloride, magnesium sulphate and others work through chemical absorption. Desiccants play a vital role in shipping food and pharmaceuticals products by absorbing moisture and maintaining controlled environment to ensure the quality of products throughout the period of transportation. Moreover, desiccants are used in the manufacturing insulated windows, to prevent moisture condensation on the panes. Desiccants such as zeolites are used as drying components in air conditioning systems to maintain the efficiency of refrigerant. Desiccants are also used in some chemical reactions, such as those where water must be removed from solvents such as in Grignard reaction, where zeolites are used as a drying agents.

This unique moisture absorption ability of desiccants makes it suitable for a variety of applications where water presence/ moisture can cause damage to the products, such as in electronics, food, pharmaceutical and clothing industries. Increasing use of

desiccants in the packaging industry, especially for food and pharmaceutical products, and in the transportation industry is the major driving factor for the growth of the desiccants market. Manufacturers operating in electronic industry are making every effort to reduce moisture effect on electronic products, which will eventually lead to increased demand for desiccants in near future. Moreover, rising use of desiccants in the chemical industry and in air conditioning systems is also likely to boost the desiccants market growth. Chemical absorption is, in general, more effective than physical absorption.

The Global Info Research report includes an overview of the development of the Desiccants industry chain, the market status of Electronics (Physical Absorption, Chemical Absorption), Food (Physical Absorption, Chemical Absorption), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Desiccants.

Regionally, the report analyzes the Desiccants markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Desiccants market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Desiccants market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Desiccants industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Physical Absorption, Chemical Absorption).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Desiccants market.

Regional Analysis: The report involves examining the Desiccants market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Desiccants market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Desiccants:

Company Analysis: Report covers individual Desiccants manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Desiccants. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronics, Food).

Technology Analysis: Report covers specific technologies relevant to Desiccants. It assesses the current state, advancements, and potential future developments in Desiccants areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Desiccants market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Desiccants market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Physical Absorption

Chemical Absorption

Market segment by Application

Electronics

Food

Pharmaceutical

Packing

Air & Gas Drying

Others

Major players covered

Porocel

The Dow Chemical

INEOS

Fuji Silysia Chemical

Hengye Molecular Sieve

Qingdao Makll

Zeotec Adsorbents

Desicca Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Desiccants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Desiccants, with price, sales, revenue and global market share of Desiccants from 2019 to 2024.

Chapter 3, the Desiccants competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Desiccants breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Desiccants market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Desiccants.

Chapter 14 and 15, to describe Desiccants sales channel, distributors, customers, research findings and conclusion.

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