

# Global Desiccant Wheel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Desiccant Wheel market size was valued at USD 164.5 million in 2023 and is forecast to a readjusted size of USD 267.3 million by 2030 with a CAGR of 7.2% during review period.

A desiccant wheel is very similar to a thermal wheel, but with a coating applied for the sole purpose of dehumidifying, or 'drying', the air stream. The desiccant is normally silica gel. As the wheel turns, the desiccant passes alternately through the incoming air, where the moisture is adsorbed, and through a "regenerating" zone, where the desiccant is dried and the moisture expelled. The wheel continues to rotate, and the adsorbent process is repeated. Regeneration is normally carried out by the use of a heating coil, such as a water or steam coil, or a direct-fired gas burner.

Japan is the largest Desiccant Wheel market with about 39% market share. Europe is follower, accounting for about 28% market share.

The key players are Seibu Giken, Proflute, Trane, Fl?ktGroup SEMCO, Airxchange, NovelAire, NICHIAS Corporation, Rotor Source, DRI, Puresci etc. Top 3 companies occupied about 48% market share.

The Global Info Research report includes an overview of the development of the Desiccant Wheel industry chain, the market status of Pharmaceutical (Silica Gel Desiccant Wheel, Molecular Sieve Desiccant Wheel), Food Industry (Silica Gel Desiccant Wheel, Molecular Sieve Desiccant Wheel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Desiccant Wheel.

Regionally, the report analyzes the Desiccant Wheel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Desiccant Wheel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Desiccant Wheel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Desiccant Wheel industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Silica Gel Desiccant Wheel, Molecular Sieve Desiccant Wheel).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Desiccant Wheel market.

**Regional Analysis:** The report involves examining the Desiccant Wheel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Desiccant Wheel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Desiccant Wheel:

**Company Analysis:** Report covers individual Desiccant Wheel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Desiccant Wheel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical, Food Industry).

**Technology Analysis:** Report covers specific technologies relevant to Desiccant Wheel. It assesses the current state, advancements, and potential future developments in Desiccant Wheel areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Desiccant Wheel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Desiccant Wheel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Silica Gel Desiccant Wheel

Molecular Sieve Desiccant Wheel

Others

### Market segment by Application

Pharmaceutical

Food Industry

Chemical Industry

Electronics

Others

#### Major players covered

Seibu Giken

Proflute

Trane

Fl?ktGroup SEMCO

Airxchange

NovelAire

NICHIAS Corporation

Rotor Source

DRI

Puresci

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Desiccant Wheel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Desiccant Wheel, with price, sales, revenue and global market share of Desiccant Wheel from 2019 to 2024.

Chapter 3, the Desiccant Wheel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Desiccant Wheel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Desiccant Wheel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Desiccant Wheel.

Chapter 14 and 15, to describe Desiccant Wheel sales channel, distributors, customers, research findings and conclusion.

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