

# Global Descaling Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Descaling Valve market size was valued at US\$ 61.53 million in 2025 and is forecast to a readjusted size of US\$ 81.33 million by 2032 with a CAGR of 4.1% during review period.

Descaling valves are key control valves used in hot rolling processes in the metallurgical industry. Installed on high-pressure water pipelines, they control the on-off flow of high-pressure water through rapid opening and closing. The high-pressure water jet strongly scours and removes oxide scale from the surface of steel billets, preventing scale from being rolled into the steel plate and ensuring the smoothness and quality of the steel surface.

In 2025, global production of descaling valves reached 2,720 units, with an average selling price of USD 22,000 per unit and total production capacity of approximately 3,500 units. The industry gross margin was about 25%-35%. In terms of cost structure, direct materials accounted for approximately 68%, manufacturing overhead for about 24%, and labor for about 8%. In the industrial chain, the upstream mainly includes alloy steel/stainless steel, cemented carbide, engineering ceramics, fluoroelastomers/fluoroplastics, etc.; the downstream mainly includes steel hot rolling, continuous casting, forging, and copper and aluminum rolling.

Descaling valves are core control components in metallurgical hot rolling descaling systems, directly determining the action accuracy of high-pressure water descaling and system operation stability. Their demand comes from both new production line configuration and technological transformation of existing lines in the steel industry. Core technical barriers lie in sealing reliability design under high-pressure conditions, erosion and wear resistant material processing, and fast response control precision.

Early high-end production capacity was concentrated in a small number of overseas manufacturers, resulting in high market concentration in core valve manufacturing. With global manufacturing technology iteration and process accumulation, more players have achieved technological breakthroughs and mass production of medium-to-high-end products, diversifying the supply landscape, while high-end core sealing components and special material segments still maintain high entry barriers. Downstream demand is driven by the green and intelligent upgrading of the steel industry. Tightening energy efficiency and industrial safety regulations accelerate replacement of inefficient stock equipment, and rising surface quality requirements from high-end manufacturing also push performance upgrades and longer service life of descaling valves. The market features stratified competition, with manufacturers with deep technical accumulation dominating high-end projects. The industry's service attribute keeps growing, with business models shifting from standalone component supply to full-lifecycle maintenance services. Technology evolution focuses on longer erosion-resistant life, faster response, better high-pressure sealing reliability and integrated condition monitoring. Regional markets show differentiation: emerging markets are supported by new capacity demand, while mature markets are dominated by equipment renewal and transformation.

This report is a detailed and comprehensive analysis for global Descaling Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Descaling Valve market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Descaling Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Descaling Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Descaling Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Descaling Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Descaling Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hunt Valve (Fairbanks Morse Defense), Hauhinco Maschinenfabrik GmbH, Elwood Corporation, Kaneko Sangyo, Sch?fer Pumps & Hydraulics, INOXIHP, Evertz Hydrotechnik GmbH, Oilgear, Dr. Breit GmbH, HAINZL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Descaling Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Spray Valve

Pump Bypass Valve

Isolation Valve

Pre-fill Valve

Others

#### Market segment by Pressure Grade

Below 300 bar

300-400 bar

Above 400 bar

#### Market segment by Application

Primary Descaling

Inter-stand / Secondary Descaling

Continuous Casting Direct Rolling Descaling

#### Major players covered

Hunt Valve (Fairbanks Morse Defense)

Hauhinco Maschinenfabrik GmbH

Elwood Corporation

Kaneko Sangyo

Sch?fer Pumps & Hydraulics

INOXIHP

Evertz Hydrotechnik GmbH

Oilgear

Dr. Breit GmbH

HAINZL

Fluid Logic Valve

HL Hydraulik GmbH

Wuhan Xiete Valve Technology

Beijing Xingguang Water

Hubei HIGH-MIDDLE Pressure Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Descaling Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Descaling Valve, with price, sales

quantity, revenue, and global market share of Descaling Valve from 2021 to 2026.

Chapter 3, the Descaling Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Descaling Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Descaling Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Descaling Valve.

Chapter 14 and 15, to describe Descaling Valve sales channel, distributors, customers, research findings and conclusion.

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