

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Dermal Filler Market 2018, Forecast to 2023

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Abstracts

Dermal filler is an injectable drug used to diminish facial lines and restore volume and fullness in the face. It is used to plump thin lips, soften facial creases and wrinkles, enhance shallow contours, and improve the appearance of recessed scars. One of the aspects of modern life, which is considered as essential by men as well as women is appearance. The urge to look as good as they feel has led to the notable growth in the cosmetology industry.

Scope of the Report:

This report focuses on the Dermal Filler in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The shift in preference from invasive to minimally invasive (MI) and non-invasive procedures will be one of the major factors driving the growth prospects for the market during the estimated period. MI and non-invasive procedures reduce pain and scarring, enable speedy recoveries, and reduce the incidence of post-surgical complications such as adhesions and wound dehiscence by limiting the size of incisions. Some of the most popular non-invasive rejuvenation procedures include Botox, chemical peel, microdermabrasion, and dermal fillers like hyaluronic acid, calcium hydroxylapatite (CaHA), and collagen fillers. JUVÉDERM, Perlane, and Restylane are dermal facial fillers or wrinkle fillers that help to treat deep wrinkles on the face and offer a more natural and youthful result than the other surgical procedures.

The dermal filler market is characterized by the presence of diversified international and regional vendors. With the international players consistently focusing on increasing their footprint in the market the regional vendors are finding it difficult to compete against

them especially in terms of factors such as quality, pricing, market reach, and financial resources. The increase in product or service extensions and product innovations will strengthen the competitive environment among the market payers. To sustain the competition and enhance their customer base, vendors are increasingly adopting M&A strategies.

The US, Brazil, and Mexico are countries that contribute to the maximum revenue of the dermal filler market in the Americas. The growing awareness and social acceptance about aesthetic procedures among both men and women in these countries will drive the demand for dermal filler services in this region. Owing to the availability of various treatment options that encourage individuals to avail services of their choice and the presence of a number of treatment centers, surgeons, and medical facilities, the region will sustain its market dominance throughout the next several years.

The worldwide market for Dermal Filler is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Allergan

Galderma

Merz Pharma

Suneva Medical

Laboratoires VIVACY

Luminera Derm

Medytox

SciVision Biotech

Sinclair Pharma

TEOXANE

VisionMed

VITAL ESTHETIQUE

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Calcium hydroxylapatite

Hyaluronic acid

Polyalkylimide

Polylactic acid

Polymethyl-methacrylate microspheres (PMMA)

Market Segment by Applications, can be divided into

Dermatology clinics

Hospitals and recreation centers

There are 15 Chapters to deeply display the global Dermal Filler market.

Chapter 1, to describe Dermal Filler Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Dermal Filler, with sales, revenue, and price of Dermal Filler, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Dermal Filler, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Dermal Filler market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Dermal Filler sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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