

# Global Depth Filtration in Life Sciences (Biologics Manufacturing) Supply, Demand and Key Producers, 2023-2029

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## **Abstracts**

The global Depth Filtration in Life Sciences (Biologics Manufacturing) market size is expected to reach \$ 944.2 million by 2029, rising at a market growth of 4.4% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Depth Filtration in Life Sciences (Biologics Manufacturing) are Merck Millipore, Cytiva, Sartorius, 3M and Cobetter, which make up over 93%. Among them, Merck Millipore is the leader with about 31% market share.

North America is the largest market, with a share about 37%, followed by Europe and Asia Pacific, with the share about 31% and 26%. In terms of product type, Depth Filter Cartridges occupies the largest share of the total market, about 35%. And in terms of product Application, the largest application is Biologics Full-scale Production, followed by Biologics Pilot-scale Manufacturing.

Depth filtration is an important process in biologics manufacturing, particularly for the purification and clarification of biopharmaceutical products. Biologics are large and complex molecules derived from living organisms, such as proteins, antibodies, vaccines, and gene therapies. The depth filtration technique helps remove impurities and particles from the biologics solution, ensuring its quality and safety.

Depth filtration relies on a porous filter media in removing impurities and contaminants from liquids. It is designed to capture particles of varying sizes based on the specific filtration process requirements.

Depth filtration is widely used for the clarification of cell culture clarification. The cell



culture systems can contain yeast, bacterial and other contaminant cells and hence, an efficient clarification stage is vital to separate the cells and other colloidal matter to produce a particle free cell system. Depth filtration is also employed as a polishing step during the final purification of biologics. After other purification techniques like chromatography, there may still be residual impurities present in the biologics solution. Depth filters with finer porosity can be used to further remove these impurities and achieve the desired purity level.

This report studies the global Depth Filtration in Life Sciences (Biologics Manufacturing) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Depth Filtration in Life Sciences (Biologics Manufacturing), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Depth Filtration in Life Sciences (Biologics Manufacturing) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Depth Filtration in Life Sciences (Biologics Manufacturing) total production and demand, 2018-2029, (K Units)

Global Depth Filtration in Life Sciences (Biologics Manufacturing) total production value, 2018-2029, (USD Million)

Global Depth Filtration in Life Sciences (Biologics Manufacturing) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Depth Filtration in Life Sciences (Biologics Manufacturing) consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Depth Filtration in Life Sciences (Biologics Manufacturing) domestic production, consumption, key domestic manufacturers and share

Global Depth Filtration in Life Sciences (Biologics Manufacturing) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)



Global Depth Filtration in Life Sciences (Biologics Manufacturing) production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Depth Filtration in Life Sciences (Biologics Manufacturing) production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units).

This reports profiles key players in the global Depth Filtration in Life Sciences (Biologics Manufacturing) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Millipore, Cytiva, Sartorius, 3M, Cobetter, FILTROX, Eaton, Global Filter and Gopani Product Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Depth Filtration in Life Sciences (Biologics Manufacturing) market.

**Detailed Segmentation:** 

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Depth Filtration in Life Sciences (Biologics Manufacturing) Market, By Region:

South Korea







| 3M   |  |  |
|--|--|--|
| Cobetter   |  |  |
| FILTROX  |  |  |
| Eaton  |  |  |
| Global Filter  |  |  |
| Gopani Product Systems   |  |  |
| ErtelAlsop   |  |  |
| Key Questions Answered   |  |  |
| 1. How big is the global Depth Filtration in Life Sciences (Biologics Manufacturing) market?                                     |  |  |
| 2. What is the demand of the global Depth Filtration in Life Sciences (Biologics Manufacturing) market?                          |  |  |
| 3. What is the year over year growth of the global Depth Filtration in Life Sciences (Biologics Manufacturing) market?           |  |  |
| 4. What is the production and production value of the global Depth Filtration in Life Sciences (Biologics Manufacturing) market? |  |  |
| 5. Who are the key producers in the global Depth Filtration in Life Sciences (Biologics Manufacturing) market?                   |  |  |
| 6. What are the growth factors driving the market demand?  |  |  |



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