

Global Deoiled Soy Lecithin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Deoiled Soy Lecithin market size is expected to reach \$ 1584 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Deoiled Soy Lecithin production reached approximately 400,000 tons, with an average global market price of around US\$2,450 per ton.

The gross profit margin of major companies in the industry is between 18%-30%.

In 2025, the global production capacity of deoiled soy lecithin was approximately 533,333 tons.

Deoiled Soy Lecithin is a refined phospholipid ingredient produced by removing most of the oil fraction from standard soy lecithin. It is typically available in powder or granule form and offers better handling stability, higher active phospholipid concentration, and lower greasiness compared with liquid lecithin. Deoiled soy lecithin is widely used as an emulsifier, dispersing agent, wetting agent, and instantizing aid in food, pharmaceuticals, feed, and industrial applications. Its functional performance helps improve mixability, texture, and stability in formulations such as bakery products, beverages, nutritional powders, and dietary supplements.

The industrial chain includes upstream soybeans, crude soy oil processing, phospholipid extraction, solvents, and refining auxiliaries. Midstream processes involve degumming, lecithin separation, bleaching, deoiling, drying, granulation or powdering, and quality control. Downstream applications include food ingredient manufacturers, instant beverage and dairy alternative producers, pharmaceutical excipient users, feed premix producers, and specialty chemical formulators. Supporting services include

formulation support, compliance documentation, application testing, packaging, and distribution for global ingredient supply chains.

The deoiled soy lecithin market is supported by rising demand for clean-label emulsifiers and convenient powder-form functional ingredients in food and nutrition applications. Compared with liquid lecithin, deoiled grades offer easier transportation, better dosage control, and stronger compatibility with dry-mix systems, which supports their adoption in bakery, instant beverage, confectionery, and supplement formulations. Demand is also reinforced by growth in plant-based foods and nutraceutical products, where emulsification and dispersibility are important. Technology development is focused on improving phospholipid purity, reducing residual solvent levels, and enhancing instantizing performance. However, soybean price fluctuations, non-GMO sourcing requirements, and allergen labeling considerations can influence market dynamics. Overall, expanding use in food, nutrition, and specialty formulations is expected to support steady market growth.

This report studies the global Deoiled Soy Lecithin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Deoiled Soy Lecithin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Deoiled Soy Lecithin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Deoiled Soy Lecithin total production and demand, 2021-2032, (Tons)

Global Deoiled Soy Lecithin total production value, 2021-2032, (USD Million)

Global Deoiled Soy Lecithin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Deoiled Soy Lecithin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Deoiled Soy Lecithin domestic production, consumption, key domestic manufacturers and share

Global Deoiled Soy Lecithin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Deoiled Soy Lecithin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Deoiled Soy Lecithin production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Deoiled Soy Lecithin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, ADM, Bunge, Sternchemie, American Lecithin Company, Lecico GmbH, Lasenor Emul, Giiava, Perfect Vitamins, Rasoya Proteins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Deoiled Soy Lecithin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Deoiled Soy Lecithin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Deoiled Soy Lecithin Market, Segmentation by Type:

Particles

Powder

Global Deoiled Soy Lecithin Market, Segmentation by Purity:

Food Grade Deoiled Lecithin

Feed Grade Deoiled Lecithin

Industrial Grade Lecithin

Global Deoiled Soy Lecithin Market, Segmentation by Function:

Emulsifying Type Lecithin

Dispersing Type Lecithin

Nutritional Fortified Lecithin

Global Deoiled Soy Lecithin Market, Segmentation by Application:

Pharmaceuticals

Food and Beverages

Feed

Personal Care and Cosmetics

Others

Companies Profiled:

Cargill

ADM

Bunge

Sternchemie

American Lecithin Company

Lecico GmbH

Lasenor Emul

Giiava

Perfect Vitamins

Rasoya Proteins

Clarkson Grain

Amitex Agro Product

Lecilite

Key Questions Answered:

1. How big is the global Deoiled Soy Lecithin market?
2. What is the demand of the global Deoiled Soy Lecithin market?
3. What is the year over year growth of the global Deoiled Soy Lecithin market?
4. What is the production and production value of the global Deoiled Soy Lecithin market?
5. Who are the key producers in the global Deoiled Soy Lecithin market?
6. What are the growth factors driving the market demand?

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