

Global Dental X-ray 3D Imaging Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Dental X-ray 3D Imaging market size is expected to reach \$ 1935 million by 2029, rising at a market growth of 4.8% CAGR during the forecast period (2023-2029).

The advantages of CBCT are more detailed images due to smaller voxel size, thinner slice thickness, minimal artifacts, and lower radiation dose. Dental CBCT is widely used in various clinical applications such as oral implantation, orthodontics, and endodontic treatment. It has many advantages such as high resolution, fast scanning speed, low radiation dose, good reconstruction effect, and high three-dimensional imaging accuracy. CBCT can Allow dentists to make more detailed assessments of teeth and other oral tissues (compared to flat X-ray images), greatly increasing diagnostic accuracy.

Globally, the proportion of people over the age of 55 who needed basic dental care was 16.8% (1.2 billion people) in 2015, and is expected to reach 26.8% (2.6 billion people) in 2050. In particular, East Asian regions such as South Korea, Japan and China are experiencing rapid population aging. The increase in the geriatric population is the major demand for diagnosis of various periodontal diseases and the rapidly growing implant market, which is also having a close impact on the dental radiography equipment market. The global market size for dental implants (a diagnostic procedure using dental radiography equipment) is estimated at \$4.6 billion and is expected to grow at an average annual rate of 8% from 2023 to 2029. The main growth factors are summarized as aging populations, rising incomes in emerging countries, increasing number of dentists able to perform implant surgeries, falling costs of implant surgeries, implementation of implant insurance coverage systems, and digital solutions that increase treatment efficiency due to the introduction of dental implants. For example, after the domestic centralized purchasing of dental implants starts to reduce prices in

2023, its penetration rate is expected to increase rapidly, and at the same time, it will accelerate the release of demand for domestic oral CBCT and other testing equipment. Oral CBCT has almost become a necessary imaging examination equipment for dental medical institutions (especially those carrying out implant and orthodontic projects).

As the demand for high-end dental treatments such as implants and orthodontics increases, the market for related dental X-ray equipment also grows. As competition among dental hospitals and clinics intensifies, the need for advanced dental X-ray equipment for differentiated treatment is increasing. Increase. At the same time, the market growth rate in Europe, the Middle East, and the Asia-Pacific region continues to increase, and the dental care market is closely related to income levels. Therefore, emerging countries in the Asia-Pacific region with a higher proportion will have greater growth rates in the future.

In addition, as medical needs change and the dental implant and cosmetic dentistry markets continue to expand, the market for external imaging equipment is growing significantly. In addition, as the prices of major X-ray raw materials rise, the replacement of existing film equipment by digital equipment is accelerating, which can be said to be a growth factor.

This report studies the global Dental X-ray 3D Imaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental X-ray 3D Imaging, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental X-ray 3D Imaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental X-ray 3D Imaging total production and demand, 2018-2029, (Units)

Global Dental X-ray 3D Imaging total production value, 2018-2029, (USD Million)

Global Dental X-ray 3D Imaging production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Dental X-ray 3D Imaging consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Dental X-ray 3D Imaging domestic production, consumption, key domestic manufacturers and share

Global Dental X-ray 3D Imaging production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Dental X-ray 3D Imaging production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Dental X-ray 3D Imaging production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global Dental X-ray 3D Imaging market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Planmeca Oy, Dentsply Sirona Inc., Vatech Co., Ltd., Carestream Dental LLC, Hefei Meyer Optoelectronic Technology Inc., LargeV Instrument Corporation Limited, NewTom (Cefla), Shenzhen Feisen Technology Co., Ltd. and Shanghai Bondent Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental X-ray 3D Imaging market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Dental X-ray 3D Imaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental X-ray 3D Imaging Market, Segmentation by Type

Large FOV

Medium FOV

Small FOV

Global Dental X-ray 3D Imaging Market, Segmentation by Application

Hospital

Dental Clinic

Companies Profiled:

Planmeca Oy

Dentsply Sirona Inc.

Vatech Co., Ltd.

Carestream Dental LLC

Hefei Meyer Optoelectronic Technology Inc.

LargeV Instrument Corporation Limited

NewTom (Cefla)

Shenzhen Feisen Technology Co., Ltd.

Shanghai Bondent Technology Co., Ltd.

The Yoshida Dental Mfg. Co., Ltd.

J. Morita Corporation

Genoray CO., Ltd.

Asahi Roentgen Ind. Co., Ltd.

Hefei Dentafilm Medical equipment Co., Ltd.

Acteon Group

Hefei Yofo Medical Technology Co., Ltd.

Key Questions Answered

1. How big is the global Dental X-ray 3D Imaging market?
2. What is the demand of the global Dental X-ray 3D Imaging market?
3. What is the year over year growth of the global Dental X-ray 3D Imaging market?
4. What is the production and production value of the global Dental X-ray 3D Imaging market?

5. Who are the key producers in the global Dental X-ray 3D Imaging market?

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