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# Global Dental X-ray 3D Imaging Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Dental X-ray 3D Imaging market size was valued at USD 1389.7 million in 2022 and is forecast to a readjusted size of USD 1935 million by 2029 with a CAGR of 4.8% during review period.

The advantages of CBCT are more detailed images due to smaller voxel size, thinner slice thickness, minimal artifacts, and lower radiation dose. Dental CBCT is widely used in various clinical applications such as oral implantation, orthodontics, and endodontic treatment. It has many advantages such as high resolution, fast scanning speed, low radiation dose, good reconstruction effect, and high three-dimensional imaging accuracy. CBCT can Allows dentists to make more detailed assessments of teeth and other oral tissues (compared to flat X-ray images), greatly increasing diagnostic accuracy.

Globally, the proportion of people over the age of 55 who needed basic dental care was 16.8% (1.2 billion people) in 2015, and is expected to reach 26.8% (2.6 billion people) in 2050. In particular, East Asian regions such as South Korea, Japan and China are experiencing rapid population aging. The increase in the geriatric population is the major demand for diagnosis of various periodontal diseases and the rapidly growing implant market, which is also having a close impact on the dental radiography equipment market. The global market size for dental implants (a diagnostic procedure using dental radiography equipment) is estimated at $4.6 billion and is expected to grow at an average annual rate of 8% from 2023 to 2029. The main growth factors are summarized as aging populations, rising incomes in emerging countries, increasing number of dentists able to perform implant surgeries, falling costs of implant surgeries, implementation of implant insurance coverage systems, and digital solutions that

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increase treatment efficiency due to the introduction of dental implants. For example, after the domestic centralized purchasing of dental implants starts to reduce prices in 2023, its penetration rate is expected to increase rapidly, and at the same time, it will accelerate the release of demand for domestic oral CBCT and other testing equipment. Oral CBCT has almost become a necessary imaging examination equipment for dental medical institutions (especially those carrying out implant and orthodontic projects).

As the demand for high-end dental treatments such as implants and orthodontics increases, the market for related dental X-ray equipment also grows. As competition among dental hospitals and clinics intensifies, the need for advanced dental X-ray equipment for differentiated treatment is increasing. Increase. At the same time, the market growth rate in Europe, the Middle East, and the Asia-Pacific region continues to increase, and the dental care market is closely related to income levels. Therefore, emerging countries in the Asia-Pacific region with a higher proportion will have greater growth rates in the future.

In addition, as medical needs change and the dental implant and cosmetic dentistry markets continue to expand, the market for external imaging equipment is growing significantly. In addition, as the prices of major X-ray raw materials rise, the replacement of existing film equipment by digital equipment is accelerating, which can be said to be a growth factor.

The Global Info Research report includes an overview of the development of the Dental X-ray 3D Imaging industry chain, the market status of Hospital (Large FOV, Medium FOV), Dental Clinic (Large FOV, Medium FOV), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dental X-ray 3D Imaging.

Regionally, the report analyzes the Dental X-ray 3D Imaging markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dental X-ray 3D Imaging market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dental X-ray 3D Imaging market. It provides a holistic view of the industry, as well as detailed insights into

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individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dental X-ray 3D Imaging industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Large FOV, Medium FOV).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dental X-ray 3D Imaging market.

Regional Analysis: The report involves examining the Dental X-ray 3D Imaging market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dental X-ray 3D Imaging market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dental X-ray 3D Imaging:

Company Analysis: Report covers individual Dental X-ray 3D Imaging manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dental X-ray 3D Imaging This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Dental Clinic).

Technology Analysis: Report covers specific technologies relevant to Dental X-ray 3D Imaging. It assesses the current state, advancements, and potential future developments in Dental X-ray 3D Imaging areas.

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Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dental X-ray 3D Imaging market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dental X-ray 3D Imaging market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Large FOV

Medium FOV

Small FOV

Market segment by Application

Hospital

Dental Clinic

Major players covered

Planmeca Oy

Dentsply Sirona Inc.

Vatech Co., Ltd.

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Carestream Dental LLC

Hefei Meyer Optoelectronic Technology Inc.

LargeV Instrument Corporation Limited

NewTom (Cefla)

Shenzhen Feisen Technology Co., Ltd.

Shanghai Bondent Technology Co., Ltd.

The Yoshida Dental Mfg. Co., Ltd.

J. Morita Corporation

Genoray CO., Ltd.

Asahi Roentgen Ind. Co., Ltd.

Hefei Dentafilm Medical equipment Co., Ltd.

Acteon Group

Hefei Yofo Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental X-ray 3D Imaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental X-ray 3D Imaging, with price, sales, revenue and global market share of Dental X-ray 3D Imaging from 2018 to 2023.

Chapter 3, the Dental X-ray 3D Imaging competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental X-ray 3D Imaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Dental X-ray 3D Imaging market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental X-ray 3D Imaging.

Chapter 14 and 15, to describe Dental X-ray 3D Imaging sales channel, distributors, customers, research findings and conclusion.

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