

Global Dental Ultrasonic Scaler Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Dental Ultrasonic Scaler market size was valued at US\$ 720 million in 2024 and is forecast to a readjusted size of USD 1153 million by 2031 with a CAGR of 7.0% during review period.

Dental ultrasonic scalers use ultrasound to remove calculus deposits from your teeth more effectively. They work mechanically using high vibrational energy that effectively blasts calculus, so it is easier to remove. Ultrasonic scalers also create shock waves that disrupt bacteria biofilms so that the plaque bacteria and calculus can be therapeutically flushed from the teeth by a small jet of water or antibacterial mouthwash which is emitted from near the top of the scaler. The jet of water helps to cool the tip of the ultrasonic scaler and is highly effective at helping to flush away debris from the tooth being treated. The turbulent action caused by the vibrating tip of the ultrasonic scaler also causes some of the water to break into lots of tiny bubbles. These bubbles help to disrupt, and rupture bacteria and they create an oxygenated environment that is more hostile to harmful anaerobic or oxygen-hating bacteria.

Global key players of dental ultrasonic scale include Dentsply Sirona, Mectron, NSK, EMS, Hu-Friedy(STERIS), etc. Global top five manufacturers hold a share over 34%. The key players are mainly located in Europe, North America, China, Japan and Taiwan(China). In terms of product, magnetostriuctive type is the largest segment, with a share over 63%. And in terms of application, the largest application are dental clinics, with a share over 53%.

Increased Demand for Preventive Dental Care: There is a growing emphasis on oral hygiene and preventive care, leading to increased use of ultrasonic scalers for effective

plaque and tartar removal in dental practices.

Technological Advancements: Innovations in ultrasonic scaling technology are enhancing the efficiency and effectiveness of these devices. Newer models feature improved ergonomics, variable power settings, and advanced tip designs for better patient comfort and outcomes.

Growing Adoption of Minimally Invasive Techniques: As the dental industry shifts toward minimally invasive procedures, ultrasonic scalers are gaining popularity due to their ability to provide precise scaling with less damage to surrounding tissues compared to traditional hand instruments.

Rising Awareness of Oral Health: Increased awareness of oral health and hygiene among consumers is driving demand for professional dental services, thereby boosting the use of ultrasonic scalers in clinics.

Expansion in Emerging Markets: Rapid urbanization and improving healthcare infrastructure in developing regions are contributing to market growth as more dental practices adopt advanced technologies, including ultrasonic scalers.

Integration with Digital Dentistry: The integration of ultrasonic scalers with digital imaging and other dental technologies is improving treatment planning and outcomes, further promoting their adoption in modern dental practices.

Focus on Patient Comfort: Manufacturers are increasingly prioritizing features that enhance patient comfort, such as quieter operation and reduced vibration, making ultrasonic scalers more appealing to both dentists and patients.

This report is a detailed and comprehensive analysis for global Dental Ultrasonic Scaler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Ultrasonic Scaler market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dental Ultrasonic Scaler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dental Ultrasonic Scaler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dental Ultrasonic Scaler market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Ultrasonic Scaler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Ultrasonic Scaler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Mectron, NSK, EMS, Hu-Friedy (STERIS), W&H, Coltene, Dentamerica, Parkell, Ultradent Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental Ultrasonic Scaler market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Magnetostrictive Ultrasonic Scalers

Piezoelectric Ultrasonic Scalers

Market segment by Application

Hospitals

Dental Clinics

Others

Major players covered

Dentsply Sirona

Mectron

NSK

EMS

Hu-Friedy (STERIS)

W&H

Coltene

Dentamerica

Parkell

Ultradent Products

Kerr Dental

Woodpecker

Changzhou Sifary Technology

Bonart

TPC Advanced Technology

Baolai Medical

Flight Dental Systems

Guangdong SKL Medical Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Ultrasonic Scaler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Ultrasonic Scaler, with price, sales quantity, revenue, and global market share of Dental Ultrasonic Scaler from 2020 to 2025.

Chapter 3, the Dental Ultrasonic Scaler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Ultrasonic Scaler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dental Ultrasonic Scaler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Ultrasonic Scaler.

Chapter 14 and 15, to describe Dental Ultrasonic Scaler sales channel, distributors, customers, research findings and conclusion.

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