

Global Dental Robotics Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8F46E4F6767EN.html>

Date: January 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G8F46E4F6767EN

Abstracts

The global Dental Robotics Solution market size is expected to reach \$ 757 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032). Dental Robotics Solution refers to a comprehensive technology platform that integrates robotic arms, high-precision sensors, navigation and positioning systems, and digital software to assist or replace doctors in performing specific oral surgeries and procedures. Its core lies in combining preoperative CBCT imaging data, digital surgical planning, and real-time robot motion control. Under the constraints of visual and tactile feedback and safety boundaries, it automatically performs procedures such as implant cavity preparation, tooth preparation, biopsies, or minimally invasive surgeries with sub-millimeter precision. This system aims to improve the predictability, standardization, and safety of complex surgeries, reduce human error and operator fatigue, and is a key path to upgrading oral diagnosis and treatment from a 'free-hand' to a 'precision navigation + automation' model, especially leading technological revolution in the fields of implantology and surgery.

Dental Robotics Solution's costs are primarily driven by high R&D expenditures, sophisticated hardware (robotic arms, navigation sensors), and core software, resulting in significant manufacturing costs. Its initial gross margin is relatively low (approximately 40%-60%) due to the high hardware proportion; however, as sales increase and the proportion of high-margin specialized consumables/services rises, overall profitability will significantly improve, evolving towards a service-oriented, high-margin model.

The Dental Robotics Solution market is in a critical transition period from early adoption to large-scale expansion. Currently, the market is dominated by a few pioneering companies with core technologies (such as high-precision navigation and force feedback control), whose products are maturing and have accumulating rich clinical evidence, especially in implant surgery where they have become a hallmark of high-end precision medicine. The global market exhibits regional differences, with North America,

Europe, and parts of developed China at the forefront of technology adoption, while broader market penetration remains constrained by high procurement costs, insufficient health insurance coverage, and the cultivation of physicians' operating habits. Current business models are evolving from simple equipment sales to a value-added model of 'equipment + consumables + services' to lower the initial investment barrier for users. In the long term, with declining technology costs, expanding indications, and further validation of the value of automation, the market is expected to enter a phase of accelerated adoption.

This report studies the global Dental Robotics Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Robotics Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Robotics Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Robotics Solution total market, 2021-2032, (USD Million)

Global Dental Robotics Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Dental Robotics Solution total market, key domestic companies, and share, (USD Million)

Global Dental Robotics Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Dental Robotics Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Dental Robotics Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Dental Robotics Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Envista Holdings Corporation, Beijing Baihui Weikang Technology Co., Ltd., Cefla s.c., Image Navigation, Straumann Group, VATECH Co., Ltd., VideHealth, 3Shape A/S, Acteon Group, Align Technology, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Dental Robotics Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Robotics Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Robotics Solution Market, Segmentation by Type:

Dental Digital Solutions

Robotics

Software

Global Dental Robotics Solution Market, Segmentation by Technology:

Optical Navigation Robotics Solution

Mechanical Positioning Robotics Solution

Image-Guided Robotics Solution

Global Dental Robotics Solution Market, Segmentation by Clinical Tasks:

Implant Surgery Robotics Solution

Assistive Robotics Solution

Rehabilitation and Training Robotics Solution

Global Dental Robotics Solution Market, Segmentation by Application:

Implant Surgery

Oral and Maxillofacial Surgery

Assisted Prosthetic Treatment

Teaching and Skills Training

Companies Profiled:

Envista Holdings Corporation

Beijing Baihui Weikang Technology Co., Ltd.

Cefla s.c.

Image Navigation

Straumann Group

VATECH Co., Ltd.

VideaHealth

3Shape A/S

Acteon Group

Align Technology, Inc.

Midmark Corporation

Neocis, Inc.

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Key Questions Answered

1. How big is the global Dental Robotics Solution market?
2. What is the demand of the global Dental Robotics Solution market?
3. What is the year over year growth of the global Dental Robotics Solution market?
4. What is the total value of the global Dental Robotics Solution market?
5. Who are the Major Players in the global Dental Robotics Solution market?
6. What are the growth factors driving the market demand?

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