

Global Dental Phosphor Plate Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dental Phosphor Plate Scanner market size was valued at US\$ 201 million in 2025 and is forecast to a readjusted size of US\$ 252 million by 2032 with a CAGR of 3.3% during review period.

In 2024, global Dental Phosphor Plate Scanner production reached approximately 38,000 units with an average global market price of around US\$ 4,800 per unit, and a gross profit margin of approximately 20%-40%. A Dental Phosphor Plate Scanner, also called an intraoral photostimulable phosphor (PSP) scanner or imaging plate scanner, is a digital dental radiography device that converts latent X-ray images stored on reusable phosphor plates into high-resolution digital images for diagnosis and treatment planning. It is designed to replicate the familiar workflow and patient comfort of traditional film while delivering the benefits of digital imaging, such as faster image availability, easier storage and sharing, and improved dose management. In a typical workflow, the clinician positions a thin, flexible PSP plate in the patient's mouth in sizes analogous to film (e.g., 0, 1, 2, 3, and occlusal formats), exposes it using an intraoral X-ray generator, and then inserts the plate into the scanner. The scanner uses a laser to stimulate the phosphor layer, releasing light that is captured and digitized by optical sensors and image-processing algorithms. The plate is then erased, often automatically, and returned for reuse, enabling a cost-efficient digital transition for practices that may not want the higher per-operatory sensor investment.

The upstream of the dental phosphor plate scanner industry centers on key electronic, optical, and materials inputs that enable computed radiography at intraoral scale. Core components include laser/LED excitation modules, photodetectors, high-precision optics, embedded processors, touch displays, and connectivity modules, supported by

suppliers of medical-grade plastics, metals, and power-management components. Equally critical are the PSP imaging plates themselves?multilayer consumables with phosphor coatings, protective surfaces, and form factors matched to intraoral anatomy; plate durability and scratch resistance directly influence total cost of ownership and replacement cycles. In the midstream, specialized dental imaging manufacturers design and assemble scanners, integrate firmware and imaging software, and certify systems under regional medical device requirements. Product differentiation increasingly focuses on footprint (chairside vs. centralized), scan speed, plate-handling automation, image-processing algorithms, and seamless interoperability with clinic software ecosystems. Downstream demand is driven by solo practices, DSOs/group practices, hospitals, and dental schools seeking a film-like digital transition, pediatric-friendly positioning, and multi-operatory sharing without purchasing a sensor for every chair. PSP scanners also remain relevant for clinics that value flexible plates for challenging anatomy or prefer lower upfront investment versus premium intraoral sensors.

This report is a detailed and comprehensive analysis for global Dental Phosphor Plate Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Phosphor Plate Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Phosphor Plate Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Phosphor Plate Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Phosphor Plate Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Phosphor Plate Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Phosphor Plate Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream, ACTEON, Air Techniques, D?rr Dental, Planmeca, DEXIS, NewTom, Owandy Radiology, Apixia, 3DISC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental Phosphor Plate Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Resolution

Resolution: 17 lp/mm

Resolution: 18 lp/mm

Others

Market segment by Image Plate Size

Size0

Size1

Size2

Others

Market segment by Application

Hospital

Dental Clinic

Others

Major players covered

Carestream

ACTEON

Air Techniques

D?rr Dental

Planmeca

DEXIS

NewTom

Owandy Radiology

Apixia

3DISC

Runyes

Woodpecker

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Phosphor Plate Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Phosphor Plate Scanner, with price, sales quantity, revenue, and global market share of Dental Phosphor Plate Scanner from 2021 to 2026.

Chapter 3, the Dental Phosphor Plate Scanner competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Phosphor Plate Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental Phosphor Plate Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Phosphor Plate Scanner.

Chapter 14 and 15, to describe Dental Phosphor Plate Scanner sales channel, distributors, customers, research findings and conclusion.

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