

# Global Dental Phosphor Plate Scanner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dental Phosphor Plate Scanner market size is expected to reach \$ 252 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2024, global Dental Phosphor Plate Scanner production reached approximately 38,000 units with an average global market price of around US\$ 4,800 per unit, and a gross profit margin of approximately 20%-40%. A Dental Phosphor Plate Scanner, also called an intraoral photostimulable phosphor (PSP) scanner or imaging plate scanner, is a digital dental radiography device that converts latent X-ray images stored on reusable phosphor plates into high-resolution digital images for diagnosis and treatment planning. It is designed to replicate the familiar workflow and patient comfort of traditional film while delivering the benefits of digital imaging, such as faster image availability, easier storage and sharing, and improved dose management. In a typical workflow, the clinician positions a thin, flexible PSP plate in the patient's mouth in sizes analogous to film (e.g., 0, 1, 2, 3, and occlusal formats), exposes it using an intraoral X-ray generator, and then inserts the plate into the scanner. The scanner uses a laser to stimulate the phosphor layer, releasing light that is captured and digitized by optical sensors and image-processing algorithms. The plate is then erased, often automatically, and returned for reuse, enabling a cost-efficient digital transition for practices that may not want the higher per-operatory sensor investment.

The upstream of the dental phosphor plate scanner industry centers on key electronic, optical, and materials inputs that enable computed radiography at intraoral scale. Core components include laser/LED excitation modules, photodetectors, high-precision optics, embedded processors, touch displays, and connectivity modules, supported by suppliers of medical-grade plastics, metals, and power-management components. Equally critical are the PSP imaging plates themselves, multilayer consumables with phosphor coatings, protective surfaces, and form factors matched to intraoral anatomy;

plate durability and scratch resistance directly influence total cost of ownership and replacement cycles. In the midstream, specialized dental imaging manufacturers design and assemble scanners, integrate firmware and imaging software, and certify systems under regional medical device requirements. Product differentiation increasingly focuses on footprint (chairside vs. centralized), scan speed, plate-handling automation, image-processing algorithms, and seamless interoperability with clinic software ecosystems. Downstream demand is driven by solo practices, DSOs/group practices, hospitals, and dental schools seeking a film-like digital transition, pediatric-friendly positioning, and multi-operatory sharing without purchasing a sensor for every chair. PSP scanners also remain relevant for clinics that value flexible plates for challenging anatomy or prefer lower upfront investment versus premium intraoral sensors.

This report studies the global Dental Phosphor Plate Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Phosphor Plate Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Phosphor Plate Scanner that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dental Phosphor Plate Scanner total production and demand, 2021-2032, (Units)

Global Dental Phosphor Plate Scanner total production value, 2021-2032, (USD Million)

Global Dental Phosphor Plate Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental Phosphor Plate Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental Phosphor Plate Scanner domestic production, consumption, key domestic manufacturers and share

Global Dental Phosphor Plate Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental Phosphor Plate Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental Phosphor Plate Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental Phosphor Plate Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream, ACTEON, Air Techniques, D?rr Dental, Planmeca, DEXIS, NewTom, Owandy Radiology, Apixia,

3DISC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Phosphor Plate Scanner market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Phosphor Plate Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Phosphor Plate Scanner Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Dental Phosphor Plate Scanner Market, Segmentation by Resolution:

Resolution: 17 lp/mm

Resolution: 18 lp/mm

Others

#### Global Dental Phosphor Plate Scanner Market, Segmentation by Image Plate Size:

Size0

Size1

Size2

Others

#### Global Dental Phosphor Plate Scanner Market, Segmentation by Application:

Hospital

Dental Clinic

Others

#### **Companies Profiled:**

Carestream

ACTEON

Air Techniques

D?rr Dental

Planmeca

DEXIS

NewTom

Owandy Radiology

Apixia

3DISC

Runyes

Woodpecker

**Key Questions Answered:**

1. How big is the global Dental Phosphor Plate Scanner market?
2. What is the demand of the global Dental Phosphor Plate Scanner market?
3. What is the year over year growth of the global Dental Phosphor Plate Scanner market?
4. What is the production and production value of the global Dental Phosphor Plate Scanner market?
5. Who are the key producers in the global Dental Phosphor Plate Scanner market?
6. What are the growth factors driving the market demand?

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