

Global Dental Panoramic X-ray Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dental Panoramic X-ray Machine market size was valued at US\$ 1368 million in 2025 and is forecast to a readjusted size of US\$ 2033 million by 2032 with a CAGR of 5.8% during review period.

A dental panoramic X-ray machine (or PAN/PANO) is an extraoral imaging device that rotates around a patient's head to capture a single, comprehensive 2D image of the entire mouth, including all teeth, upper/lower jaws, jaw joints (TMJ), and surrounding sinus structures.

In 2025, the global production volume of dental panoramic X-ray machines is projected to reach 42,600 units, with an average price of \$31,200 per unit and an average gross margin of 41.5%.

From a supply perspective, the global market is shaped by established dental equipment groups in Europe, Japan, and the United States, specialized Korean dental imaging manufacturers, Chinese digital dental imaging companies, and regional equipment suppliers. DentsplySirona, Planmeca, CarestreamDental, Envista, and Morita have strong dental product ecosystems and premium channel positions. Vatech, Genoray, HDXWILL, and other Korean companies are highly visible in digital panoramic, cephalometric, and CBCT-integrated dental imaging systems. Chinese suppliers such as Fussen, LargeV, Meyer, Runyes, and Bondent are expanding through cost competitiveness, domestic substitution, growing dental clinics, and export markets. Because dental imaging equipment is closely tied to software, installation, training, service, and clinical workflow, competition is shaped by image quality, positioning tolerance, software usability, service coverage, and brand credibility, not only hardware

pricing.

From a demand perspective, the main customers are dental clinics, dental hospitals, stomatology departments, orthodontic centers, implant clinics, and dental chains. Orthodontics and implant dentistry are the two most important application drivers. Orthodontic diagnosis frequently requires panoramic imaging to evaluate dentition, eruption, and jaw relationships, while implant screening uses panoramic images to assess missing teeth, neighboring structures, and initial bone conditions. Panoramic machines remain attractive for small and mid-sized clinics because they are more affordable than CBCT and provide a strong baseline imaging capability. Developed markets are mainly replacement and upgrade driven, while emerging markets are supported by increasing dental clinic penetration, dental chain expansion, and the broader digitization of dental practices.

From a technology perspective, dental panoramic systems are moving from basic fixed-focal-layer imaging toward multi-layer, autofocus, low-dose, intelligent positioning, and multifunctional imaging platforms. Earlier systems focused on capturing a complete dental arch image, while newer systems aim to reduce positioning errors, improve anterior and jaw-edge clarity, reduce retakes, and integrate with orthodontic and implant planning software. Panoramic imaging is therefore not simply being replaced by CBCT; instead, it is increasingly embedded into multi-function dental imaging workflows where clinics choose between 2D, cephalometric, and 3D modes depending on diagnostic need and radiation-dose considerations.

From a risk perspective, this is a mature device market with visible price pressure in basic 2D panoramic systems. Some demand is shifting toward CBCT-integrated systems, especially in implant and orthodontic clinics, which can reduce the standalone share of basic panoramic machines. Manufacturers that only compete in low-end 2D panoramic hardware may face commoditization, while companies with stronger software, cephalometric integration, CBCT upgrade paths, service networks, and clinical workflow support are better positioned. Regulatory requirements for radiation safety, image quality, medical-device registration, and dose management remain important. Over the long term, the market is expected to grow steadily rather than explosively, with value shifting toward low-dose imaging, workflow integration, and multifunctional dental imaging platforms.

This report is a detailed and comprehensive analysis for global Dental Panoramic X-ray Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Panoramic X-ray Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Panoramic X-ray Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Panoramic X-ray Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Panoramic X-ray Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dental Panoramic X-ray Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Panoramic X-ray Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Planmeca, Vatech, Carestream Dental, Morita, Yoshida Dental, Acteon Group, Owandy Radiology, Cefla, NewTom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental Panoramic X-ray Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CCD Detector Type

CMOS Detector Type

Amorphous Silicon Flat Panel Detector Type

Amorphous Selenium Flat Panel Detector Type

Market segment by Function Integration Degree

Pure Panoramic Type

Panoramic+Cephalometric Lateral Type

Panoramic+Cephalometric AP-Lateral Type

Full-Function CBCT Integrated Type

Market segment by Structure

Floor-StandingType

Wall-Mounted Type

Mobile Type

Desktop Type

Market segment by Application

Dental Hospital

Stomatology Department

Orthodontic Center

Implant Clinic

Academic and Training Institution

Other

Major players covered

Dentsply Sirona

Planmeca

Vatech

Carestream Dental

Morita

Yoshida Dental

Acteon Group

Owandy Radiology

Cefla

NewTom

MyRay

Genoray

HDXWILL

PointNix

Fussen Technology

LargeV Instrument

Runyes Medical Instrument

Meyer Medical Equipment

Bondent Technology

Shanghai Handy Medical Equipment

Asahi Roentgen

Air Techniques

PreXion

EPED

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Panoramic X-ray Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Panoramic X-ray Machine, with price, sales quantity, revenue, and global market share of Dental Panoramic X-ray Machine from 2021 to 2026.

Chapter 3, the Dental Panoramic X-ray Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Panoramic X-ray Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental Panoramic X-ray Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Panoramic X-ray Machine.

Chapter 14 and 15, to describe Dental Panoramic X-ray Machine sales channel, distributors, customers, research findings and conclusion.

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