

# Global Dental Panoramic X-ray Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dental Panoramic X-ray Machine market size is expected to reach \$ 2033 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A dental panoramic X-ray machine (or PAN/PANO) is an extraoral imaging device that rotates around a patient's head to capture a single, comprehensive 2D image of the entire mouth, including all teeth, upper/lower jaws, jaw joints (TMJ), and surrounding sinus structures.

In 2025, the global production volume of dental panoramic X-ray machines is projected to reach 42,600 units, with an average price of \$31,200 per unit and an average gross margin of 41.5%.

From a supply perspective, the global market is shaped by established dental equipment groups in Europe, Japan, and the United States, specialized Korean dental imaging manufacturers, Chinese digital dental imaging companies, and regional equipment suppliers. DentsplySirona, Planmeca, CarestreamDental, Envista, and Morita have strong dental product ecosystems and premium channel positions. Vatech, Genoray, HDXWILL, and other Korean companies are highly visible in digital panoramic, cephalometric, and CBCT-integrated dental imaging systems. Chinese suppliers such as Fussen, LargeV, Meyer, Runyes, and Bondent are expanding through cost competitiveness, domestic substitution, growing dental clinics, and export markets. Because dental imaging equipment is closely tied to software, installation, training, service, and clinical workflow, competition is shaped by image quality, positioning tolerance, software usability, service coverage, and brand credibility, not only hardware pricing.

From a demand perspective, the main customers are dental clinics, dental hospitals, stomatology departments, orthodontic centers, implant clinics, and dental chains. Orthodontics and implant dentistry are the two most important application drivers. Orthodontic diagnosis frequently requires panoramic imaging to evaluate dentition, eruption, and jaw relationships, while implant screening uses panoramic images to assess missing teeth, neighboring structures, and initial bone conditions. Panoramic machines remain attractive for small and mid-sized clinics because they are more affordable than CBCT and provide a strong baseline imaging capability. Developed markets are mainly replacement and upgrade driven, while emerging markets are supported by increasing dental clinic penetration, dental chain expansion, and the broader digitization of dental practices.

From a technology perspective, dental panoramic systems are moving from basic fixed-focal-layer imaging toward multi-layer, autofocus, low-dose, intelligent positioning, and multifunctional imaging platforms. Earlier systems focused on capturing a complete dental arch image, while newer systems aim to reduce positioning errors, improve anterior and jaw-edge clarity, reduce retakes, and integrate with orthodontic and implant planning software. Panoramic imaging is therefore not simply being replaced by CBCT; instead, it is increasingly embedded into multi-function dental imaging workflows where clinics choose between 2D, cephalometric, and 3D modes depending on diagnostic need and radiation-dose considerations.

From a risk perspective, this is a mature device market with visible price pressure in basic 2D panoramic systems. Some demand is shifting toward CBCT-integrated systems, especially in implant and orthodontic clinics, which can reduce the standalone share of basic panoramic machines. Manufacturers that only compete in low-end 2D panoramic hardware may face commoditization, while companies with stronger software, cephalometric integration, CBCT upgrade paths, service networks, and clinical workflow support are better positioned. Regulatory requirements for radiation safety, image quality, medical-device registration, and dose management remain important. Over the long term, the market is expected to grow steadily rather than explosively, with value shifting toward low-dose imaging, workflow integration, and multifunctional dental imaging platforms.

This report studies the global Dental Panoramic X-ray Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental

Panoramic X-ray Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Panoramic X-ray Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Panoramic X-ray Machine total production and demand, 2021-2032, (Units)

Global Dental Panoramic X-ray Machine total production value, 2021-2032, (USD Million)

Global Dental Panoramic X-ray Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental Panoramic X-ray Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental Panoramic X-ray Machine domestic production, consumption, key domestic manufacturers and share

Global Dental Panoramic X-ray Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental Panoramic X-ray Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental Panoramic X-ray Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental Panoramic X-ray Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Planmeca, Vatech, Carestream Dental, Morita, Yoshida Dental, Acteon Group, Owandy Radiology, Cefla, NewTom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Panoramic X-ray Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Dental Panoramic X-ray Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dental Panoramic X-ray Machine Market, Segmentation by Type:

CCD Detector Type

CMOS Detector Type

Amorphous Silicon Flat Panel Detector Type

Amorphous Selenium Flat Panel Detector Type

#### Global Dental Panoramic X-ray Machine Market, Segmentation by Function Integration Degree:

Pure Panoramic Type

Panoramic+Cephalometric Lateral Type

Panoramic+Cephalometric AP-Lateral Type

Full-Function CBCT Integrated Type

#### Global Dental Panoramic X-ray Machine Market, Segmentation by Structure:

Floor-StandingType

Wall-Mounted Type

Mobile Type

Desktop Type

#### Global Dental Panoramic X-ray Machine Market, Segmentation by Application:

Dental Hospital

Stomatology Department

Orthodontic Center

Implant Clinic

Academic and Training Institution

Other

#### Companies Profiled:

Dentsply Sirona

Planmeca

Vatech

Carestream Dental

Morita

Yoshida Dental

Acteon Group

Owandy Radiology

Cefla

NewTom

MyRay

Genoray

HDXWILL

PointNix

Fussen Technology

LargeV Instrument

Runyes Medical Instrument

Meyer Medical Equipment

Bondent Technology

Shanghai Handy Medical Equipment

Asahi Roentgen

Air Techniques

PreXion

EPED

Key Questions Answered:

1. How big is the global Dental Panoramic X-ray Machine market?
2. What is the demand of the global Dental Panoramic X-ray Machine market?
3. What is the year over year growth of the global Dental Panoramic X-ray Machine market?
4. What is the production and production value of the global Dental Panoramic X-ray Machine market?
5. Who are the key producers in the global Dental Panoramic X-ray Machine market?
6. What are the growth factors driving the market demand?

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