

Global Dental Milling Block Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dental Milling Block market size was valued at US\$ 1955 million in 2025 and is forecast to a readjusted size of US\$ 3471 million by 2032 with a CAGR of 8.2% during review period.

In 2025, global Dental Milling Block production reached approximately 105 million units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Dental Milling Block was approximately 140 million units.

Dental Milling Block refers to prefabricated dental materials designed for CAD/CAM milling systems to manufacture crowns, bridges, veneers, inlays, onlays, and other dental restorations. These blocks are produced from materials such as zirconia, lithium disilicate, glass ceramics, PMMA, and composite resins, offering different combinations of strength, aesthetics, machinability, and biocompatibility. They are widely used in dental laboratories, dental clinics, and digital dentistry workflows. The product scope includes zirconia blocks, lithium disilicate blocks, PMMA blocks, and composite resin milling blocks, excluding conventional dental materials that are not designed for CAD/CAM milling.

The industry chain of Dental Milling Block includes upstream raw materials, midstream block manufacturing, and downstream dental applications. Upstream suppliers provide zirconia powder, ceramic materials, PMMA resin, composite materials, pigments, and

processing additives. Midstream manufacturers conduct material formulation, pressing or molding, sintering, machining, surface treatment, and quality testing to produce standardized CAD/CAM milling blocks. Downstream applications include dental laboratories, dental clinics, dental hospitals, and digital dentistry service providers requiring customized dental restoration solutions.

Report Scope

This report is a detailed and comprehensive analysis for global Dental Milling Block market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Milling Block market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Milling Block market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Milling Block market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Dental Milling Block market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Milling Block

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Milling Block market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar Vivadent AG, Dentsply Sirona Inc., 3M Company, VITA Zahnfabrik H. Rauter GmbH & Co. KG, GC Corporation, Kuraray Noritake Dental Inc., Shofu Inc., Amann Girrbach AG, Zirkonzahn GmbH, Straumann Holding AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Dental Milling Block market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Zirconia Milling Block

PMMA Milling Block

Glass Ceramic Milling Block

Market segment by Dental Restoration

Crown Milling Block

Bridge Milling Block

Veneer Milling Block

Market segment by Block Thickness

Thin Block (<15 mm)

Standard Block (15–25 mm)

Thick Block (>25 mm)

Market segment by Application

Dental Laboratories

Dental Clinics

Dental Milling Centers

Other

Major players covered

Ivoclar Vivadent AG

Dentsply Sirona Inc.

3M Company

VITA Zahnfabrik H. Rauter GmbH & Co. KG

GC Corporation

Kuraray Noritake Dental Inc.

Shofu Inc.

Amann Girrbach AG

Zirkonzahn GmbH

Straumann Holding AG

Coltène Group

Aidite Technology Co., Ltd.

Upcera Dental Technology Co., Ltd.

Huge Dental Material Co., Ltd.

Chengdu Besmile Biotechnology Co., Ltd.

Modern Dental Group Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Dental Milling Block product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Milling Block, with price, sales quantity, revenue, and global market share of Dental Milling Block from 2021 to 2026.

Chapter 3, the Dental Milling Block competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Milling Block breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental Milling Block market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Milling Block.

Chapter 14 and 15, to describe Dental Milling Block sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dental Milling Block Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Zirconia Milling Block

1.3.3 PMMA Milling Block

1.3.4 Glass Ceramic Milling Block

1.4 Market Analysis by Dental Restoration

1.4.1 Overview: Global Dental Milling Block Consumption Value by Dental Restoration: 2021 Versus 2025 Versus 2032

1.4.2 Crown Milling Block

1.4.3 Bridge Milling Block

1.4.4 Veneer Milling Block

1.5 Market Analysis by Block Thickness

1.5.1 Overview: Global Dental Milling Block Consumption Value by Block Thickness: 2021 Versus 2025 Versus 2032

1.5.2 Thin Block (<15 mm)

1.5.3 Standard Block (15–25 mm)

1.5.4 Thick Block (>25 mm)

1.6 Market Analysis by Application

1.6.1 Overview: Global Dental Milling Block Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Dental Laboratories

1.6.3 Dental Clinics

1.6.4 Dental Milling Centers

1.6.5 Other

1.7 Global Dental Milling Block Market Size & Forecast

1.7.1 Global Dental Milling Block Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Dental Milling Block Sales Quantity (2021-2032)

1.7.3 Global Dental Milling Block Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Ivoclar Vivadent AG

- 2.1.1 Ivoclar Vivadent AG Details
- 2.1.2 Ivoclar Vivadent AG Major Business
- 2.1.3 Ivoclar Vivadent AG Dental Milling Block Product and Services
- 2.1.4 Ivoclar Vivadent AG Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Ivoclar Vivadent AG Recent Developments/Updates
- 2.2 Dentsply Sirona Inc.
 - 2.2.1 Dentsply Sirona Inc. Details
 - 2.2.2 Dentsply Sirona Inc. Major Business
 - 2.2.3 Dentsply Sirona Inc. Dental Milling Block Product and Services
 - 2.2.4 Dentsply Sirona Inc. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Dentsply Sirona Inc. Recent Developments/Updates
- 2.3 3M Company
 - 2.3.1 3M Company Details
 - 2.3.2 3M Company Major Business
 - 2.3.3 3M Company Dental Milling Block Product and Services
 - 2.3.4 3M Company Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 3M Company Recent Developments/Updates
- 2.4 VITA Zahnfabrik H. Rauter GmbH & Co. KG
 - 2.4.1 VITA Zahnfabrik H. Rauter GmbH & Co. KG Details
 - 2.4.2 VITA Zahnfabrik H. Rauter GmbH & Co. KG Major Business
 - 2.4.3 VITA Zahnfabrik H. Rauter GmbH & Co. KG Dental Milling Block Product and Services
 - 2.4.4 VITA Zahnfabrik H. Rauter GmbH & Co. KG Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 VITA Zahnfabrik H. Rauter GmbH & Co. KG Recent Developments/Updates
- 2.5 GC Corporation
 - 2.5.1 GC Corporation Details
 - 2.5.2 GC Corporation Major Business
 - 2.5.3 GC Corporation Dental Milling Block Product and Services
 - 2.5.4 GC Corporation Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 GC Corporation Recent Developments/Updates
- 2.6 Kuraray Noritake Dental Inc.
 - 2.6.1 Kuraray Noritake Dental Inc. Details
 - 2.6.2 Kuraray Noritake Dental Inc. Major Business
 - 2.6.3 Kuraray Noritake Dental Inc. Dental Milling Block Product and Services

2.6.4 Kuraray Noritake Dental Inc. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Kuraray Noritake Dental Inc. Recent Developments/Updates

2.7 Shofu Inc.

2.7.1 Shofu Inc. Details

2.7.2 Shofu Inc. Major Business

2.7.3 Shofu Inc. Dental Milling Block Product and Services

2.7.4 Shofu Inc. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Shofu Inc. Recent Developments/Updates

2.8 Amann Girrbach AG

2.8.1 Amann Girrbach AG Details

2.8.2 Amann Girrbach AG Major Business

2.8.3 Amann Girrbach AG Dental Milling Block Product and Services

2.8.4 Amann Girrbach AG Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Amann Girrbach AG Recent Developments/Updates

2.9 Zirkonzahn GmbH

2.9.1 Zirkonzahn GmbH Details

2.9.2 Zirkonzahn GmbH Major Business

2.9.3 Zirkonzahn GmbH Dental Milling Block Product and Services

2.9.4 Zirkonzahn GmbH Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Zirkonzahn GmbH Recent Developments/Updates

2.10 Straumann Holding AG

2.10.1 Straumann Holding AG Details

2.10.2 Straumann Holding AG Major Business

2.10.3 Straumann Holding AG Dental Milling Block Product and Services

2.10.4 Straumann Holding AG Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Straumann Holding AG Recent Developments/Updates

2.11 Coltène Group

2.11.1 Coltène Group Details

2.11.2 Coltène Group Major Business

2.11.3 Coltène Group Dental Milling Block Product and Services

2.11.4 Coltène Group Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Coltène Group Recent Developments/Updates

2.12 Aidite Technology Co., Ltd.

- 2.12.1 Aidite Technology Co., Ltd. Details
- 2.12.2 Aidite Technology Co., Ltd. Major Business
- 2.12.3 Aidite Technology Co., Ltd. Dental Milling Block Product and Services
- 2.12.4 Aidite Technology Co., Ltd. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Aidite Technology Co., Ltd. Recent Developments/Updates
- 2.13 Upcera Dental Technology Co., Ltd.
 - 2.13.1 Upcera Dental Technology Co., Ltd. Details
 - 2.13.2 Upcera Dental Technology Co., Ltd. Major Business
 - 2.13.3 Upcera Dental Technology Co., Ltd. Dental Milling Block Product and Services
 - 2.13.4 Upcera Dental Technology Co., Ltd. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Upcera Dental Technology Co., Ltd. Recent Developments/Updates
- 2.14 Huge Dental Material Co., Ltd.
 - 2.14.1 Huge Dental Material Co., Ltd. Details
 - 2.14.2 Huge Dental Material Co., Ltd. Major Business
 - 2.14.3 Huge Dental Material Co., Ltd. Dental Milling Block Product and Services
 - 2.14.4 Huge Dental Material Co., Ltd. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Huge Dental Material Co., Ltd. Recent Developments/Updates
- 2.15 Chengdu Besmile Biotechnology Co., Ltd.
 - 2.15.1 Chengdu Besmile Biotechnology Co., Ltd. Details
 - 2.15.2 Chengdu Besmile Biotechnology Co., Ltd. Major Business
 - 2.15.3 Chengdu Besmile Biotechnology Co., Ltd. Dental Milling Block Product and Services
 - 2.15.4 Chengdu Besmile Biotechnology Co., Ltd. Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Chengdu Besmile Biotechnology Co., Ltd. Recent Developments/Updates
- 2.16 Modern Dental Group Limited
 - 2.16.1 Modern Dental Group Limited Details
 - 2.16.2 Modern Dental Group Limited Major Business
 - 2.16.3 Modern Dental Group Limited Dental Milling Block Product and Services
 - 2.16.4 Modern Dental Group Limited Dental Milling Block Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Modern Dental Group Limited Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DENTAL MILLING BLOCK BY MANUFACTURER

3.1 Global Dental Milling Block Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Dental Milling Block Revenue by Manufacturer (2021-2026)
- 3.3 Global Dental Milling Block Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Dental Milling Block by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Dental Milling Block Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Dental Milling Block Manufacturer Market Share in 2025
- 3.5 Dental Milling Block Market: Overall Company Footprint Analysis
 - 3.5.1 Dental Milling Block Market: Region Footprint
 - 3.5.2 Dental Milling Block Market: Company Product Type Footprint
 - 3.5.3 Dental Milling Block Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Dental Milling Block Market Size by Region
 - 4.1.1 Global Dental Milling Block Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Dental Milling Block Consumption Value by Region (2021-2032)
 - 4.1.3 Global Dental Milling Block Average Price by Region (2021-2032)
- 4.2 North America Dental Milling Block Consumption Value (2021-2032)
- 4.3 Europe Dental Milling Block Consumption Value (2021-2032)
- 4.4 Asia-Pacific Dental Milling Block Consumption Value (2021-2032)
- 4.5 South America Dental Milling Block Consumption Value (2021-2032)
- 4.6 Middle East & Africa Dental Milling Block Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Dental Milling Block Sales Quantity by Type (2021-2032)
- 5.2 Global Dental Milling Block Consumption Value by Type (2021-2032)
- 5.3 Global Dental Milling Block Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Dental Milling Block Sales Quantity by Application (2021-2032)
- 6.2 Global Dental Milling Block Consumption Value by Application (2021-2032)
- 6.3 Global Dental Milling Block Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Dental Milling Block Sales Quantity by Type (2021-2032)
- 7.2 North America Dental Milling Block Sales Quantity by Application (2021-2032)
- 7.3 North America Dental Milling Block Market Size by Country
 - 7.3.1 North America Dental Milling Block Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Dental Milling Block Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Dental Milling Block Sales Quantity by Type (2021-2032)
- 8.2 Europe Dental Milling Block Sales Quantity by Application (2021-2032)
- 8.3 Europe Dental Milling Block Market Size by Country
 - 8.3.1 Europe Dental Milling Block Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Dental Milling Block Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Dental Milling Block Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Dental Milling Block Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Dental Milling Block Market Size by Region
 - 9.3.1 Asia-Pacific Dental Milling Block Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Dental Milling Block Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Dental Milling Block Sales Quantity by Type (2021-2032)
- 10.2 South America Dental Milling Block Sales Quantity by Application (2021-2032)
- 10.3 South America Dental Milling Block Market Size by Country
 - 10.3.1 South America Dental Milling Block Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Dental Milling Block Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Dental Milling Block Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Dental Milling Block Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Dental Milling Block Market Size by Country
 - 11.3.1 Middle East & Africa Dental Milling Block Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Dental Milling Block Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Dental Milling Block Market Drivers
- 12.2 Dental Milling Block Market Restraints
- 12.3 Dental Milling Block Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Dental Milling Block and Key Manufacturers

13.2 Manufacturing Costs Percentage of Dental Milling Block

13.3 Dental Milling Block Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Dental Milling Block Typical Distributors

14.3 Dental Milling Block Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Dental Milling Block Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Dental Milling Block Consumption Value by Dental Restoration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Dental Milling Block Consumption Value by Block Thickness, (USD Million), 2021 & 2025 & 2032

Table 4. Global Dental Milling Block Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Ivoclar Vivadent AG Basic Information, Manufacturing Base and Competitors

Table 6. Ivoclar Vivadent AG Major Business

Table 7. Ivoclar Vivadent AG Dental Milling Block Product and Services

Table 8. Ivoclar Vivadent AG Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Ivoclar Vivadent AG Recent Developments/Updates

Table 10. Dentsply Sirona Inc. Basic Information, Manufacturing Base and Competitors

Table 11. Dentsply Sirona Inc. Major Business

Table 12. Dentsply Sirona Inc. Dental Milling Block Product and Services

Table 13. Dentsply Sirona Inc. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Dentsply Sirona Inc. Recent Developments/Updates

Table 15. 3M Company Basic Information, Manufacturing Base and Competitors

Table 16. 3M Company Major Business

Table 17. 3M Company Dental Milling Block Product and Services

Table 18. 3M Company Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. 3M Company Recent Developments/Updates

Table 20. VITA Zahnfabrik H. Rauter GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 21. VITA Zahnfabrik H. Rauter GmbH & Co. KG Major Business

Table 22. VITA Zahnfabrik H. Rauter GmbH & Co. KG Dental Milling Block Product and Services

Table 23. VITA Zahnfabrik H. Rauter GmbH & Co. KG Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 24. VITA Zahnfabrik H. Rauter GmbH & Co. KG Recent Developments/Updates

Table 25. GC Corporation Basic Information, Manufacturing Base and Competitors

Table 26. GC Corporation Major Business

Table 27. GC Corporation Dental Milling Block Product and Services

Table 28. GC Corporation Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. GC Corporation Recent Developments/Updates

Table 30. Kuraray Noritake Dental Inc. Basic Information, Manufacturing Base and Competitors

Table 31. Kuraray Noritake Dental Inc. Major Business

Table 32. Kuraray Noritake Dental Inc. Dental Milling Block Product and Services

Table 33. Kuraray Noritake Dental Inc. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Kuraray Noritake Dental Inc. Recent Developments/Updates

Table 35. Shofu Inc. Basic Information, Manufacturing Base and Competitors

Table 36. Shofu Inc. Major Business

Table 37. Shofu Inc. Dental Milling Block Product and Services

Table 38. Shofu Inc. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shofu Inc. Recent Developments/Updates

Table 40. Amann Girrbach AG Basic Information, Manufacturing Base and Competitors

Table 41. Amann Girrbach AG Major Business

Table 42. Amann Girrbach AG Dental Milling Block Product and Services

Table 43. Amann Girrbach AG Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Amann Girrbach AG Recent Developments/Updates

Table 45. Zirkonzahn GmbH Basic Information, Manufacturing Base and Competitors

Table 46. Zirkonzahn GmbH Major Business

Table 47. Zirkonzahn GmbH Dental Milling Block Product and Services

Table 48. Zirkonzahn GmbH Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Zirkonzahn GmbH Recent Developments/Updates

Table 50. Straumann Holding AG Basic Information, Manufacturing Base and Competitors

Table 51. Straumann Holding AG Major Business

Table 52. Straumann Holding AG Dental Milling Block Product and Services

Table 53. Straumann Holding AG Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Straumann Holding AG Recent Developments/Updates

Table 55. Coltène Group Basic Information, Manufacturing Base and Competitors

Table 56. Coltène Group Major Business

Table 57. Coltène Group Dental Milling Block Product and Services

Table 58. Coltène Group Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Coltène Group Recent Developments/Updates

Table 60. Aidite Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 61. Aidite Technology Co., Ltd. Major Business

Table 62. Aidite Technology Co., Ltd. Dental Milling Block Product and Services

Table 63. Aidite Technology Co., Ltd. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Aidite Technology Co., Ltd. Recent Developments/Updates

Table 65. Upcera Dental Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Upcera Dental Technology Co., Ltd. Major Business

Table 67. Upcera Dental Technology Co., Ltd. Dental Milling Block Product and Services

Table 68. Upcera Dental Technology Co., Ltd. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Upcera Dental Technology Co., Ltd. Recent Developments/Updates

Table 70. Huge Dental Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. Huge Dental Material Co., Ltd. Major Business

Table 72. Huge Dental Material Co., Ltd. Dental Milling Block Product and Services

Table 73. Huge Dental Material Co., Ltd. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Huge Dental Material Co., Ltd. Recent Developments/Updates

Table 75. Chengdu Besmile Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Chengdu Besmile Biotechnology Co., Ltd. Major Business

Table 77. Chengdu Besmile Biotechnology Co., Ltd. Dental Milling Block Product and

Services

Table 78. Chengdu Besmile Biotechnology Co., Ltd. Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Chengdu Besmile Biotechnology Co., Ltd. Recent Developments/Updates

Table 80. Modern Dental Group Limited Basic Information, Manufacturing Base and Competitors

Table 81. Modern Dental Group Limited Major Business

Table 82. Modern Dental Group Limited Dental Milling Block Product and Services

Table 83. Modern Dental Group Limited Dental Milling Block Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Modern Dental Group Limited Recent Developments/Updates

Table 85. Global Dental Milling Block Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 86. Global Dental Milling Block Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Dental Milling Block Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 88. Market Position of Manufacturers in Dental Milling Block, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Dental Milling Block Production Site of Key Manufacturer

Table 90. Dental Milling Block Market: Company Product Type Footprint

Table 91. Dental Milling Block Market: Company Product Application Footprint

Table 92. Dental Milling Block New Market Entrants and Barriers to Market Entry

Table 93. Dental Milling Block Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Dental Milling Block Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Dental Milling Block Sales Quantity by Region (2021-2026) & (Million Units)

Table 96. Global Dental Milling Block Sales Quantity by Region (2027-2032) & (Million Units)

Table 97. Global Dental Milling Block Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Dental Milling Block Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Dental Milling Block Average Price by Region (2021-2026) & (US\$/Unit)

Table 100. Global Dental Milling Block Average Price by Region (2027-2032) &

(US\$/Unit)

Table 101. Global Dental Milling Block Sales Quantity by Type (2021-2026) & (Million Units)

Table 102. Global Dental Milling Block Sales Quantity by Type (2027-2032) & (Million Units)

Table 103. Global Dental Milling Block Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Dental Milling Block Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Dental Milling Block Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global Dental Milling Block Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global Dental Milling Block Sales Quantity by Application (2021-2026) & (Million Units)

Table 108. Global Dental Milling Block Sales Quantity by Application (2027-2032) & (Million Units)

Table 109. Global Dental Milling Block Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Dental Milling Block Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Dental Milling Block Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global Dental Milling Block Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America Dental Milling Block Sales Quantity by Type (2021-2026) & (Million Units)

Table 114. North America Dental Milling Block Sales Quantity by Type (2027-2032) & (Million Units)

Table 115. North America Dental Milling Block Sales Quantity by Application (2021-2026) & (Million Units)

Table 116. North America Dental Milling Block Sales Quantity by Application (2027-2032) & (Million Units)

Table 117. North America Dental Milling Block Sales Quantity by Country (2021-2026) & (Million Units)

Table 118. North America Dental Milling Block Sales Quantity by Country (2027-2032) & (Million Units)

Table 119. North America Dental Milling Block Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Dental Milling Block Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Dental Milling Block Sales Quantity by Type (2021-2026) & (Million Units)

Table 122. Europe Dental Milling Block Sales Quantity by Type (2027-2032) & (Million Units)

Table 123. Europe Dental Milling Block Sales Quantity by Application (2021-2026) & (Million Units)

Table 124. Europe Dental Milling Block Sales Quantity by Application (2027-2032) & (Million Units)

Table 125. Europe Dental Milling Block Sales Quantity by Country (2021-2026) & (Million Units)

Table 126. Europe Dental Milling Block Sales Quantity by Country (2027-2032) & (Million Units)

Table 127. Europe Dental Milling Block Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Dental Milling Block Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Dental Milling Block Sales Quantity by Type (2021-2026) & (Million Units)

Table 130. Asia-Pacific Dental Milling Block Sales Quantity by Type (2027-2032) & (Million Units)

Table 131. Asia-Pacific Dental Milling Block Sales Quantity by Application (2021-2026) & (Million Units)

Table 132. Asia-Pacific Dental Milling Block Sales Quantity by Application (2027-2032) & (Million Units)

Table 133. Asia-Pacific Dental Milling Block Sales Quantity by Region (2021-2026) & (Million Units)

Table 134. Asia-Pacific Dental Milling Block Sales Quantity by Region (2027-2032) & (Million Units)

Table 135. Asia-Pacific Dental Milling Block Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Dental Milling Block Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Dental Milling Block Sales Quantity by Type (2021-2026) & (Million Units)

Table 138. South America Dental Milling Block Sales Quantity by Type (2027-2032) & (Million Units)

Table 139. South America Dental Milling Block Sales Quantity by Application (2021-2026) & (Million Units)

Table 140. South America Dental Milling Block Sales Quantity by Application

(2027-2032) & (Million Units)

Table 141. South America Dental Milling Block Sales Quantity by Country (2021-2026)
& (Million Units)

Table 142. South America Dental Milling Block Sales Quantity by Country (2027-2032)
& (Million Units)

Table 143. South America Dental Milling Block Consumption Value by Country
(2021-2026) & (USD Million)

Table 144. South America Dental Milling Block Consumption Value by Country
(2027-2032) & (USD Million)

Table 145. Middle East & Africa Dental Milling Block Sales Quantity by Type
(2021-2026) & (Million Units)

Table 146. Middle East & Africa Dental Milling Block Sales Quantity by Type
(2027-2032) & (Million Units)

Table 147. Middle East & Africa Dental Milling Block Sales Quantity by Application
(2021-2026) & (Million Units)

Table 148. Middle East & Africa Dental Milling Block Sales Quantity by Application
(2027-2032) & (Million Units)

Table 149. Middle East & Africa Dental Milling Block Sales Quantity by Country
(2021-2026) & (Million Units)

Table 150. Middle East & Africa Dental Milling Block Sales Quantity by Country
(2027-2032) & (Million Units)

Table 151. Middle East & Africa Dental Milling Block Consumption Value by Country
(2021-2026) & (USD Million)

Table 152. Middle East & Africa Dental Milling Block Consumption Value by Country
(2027-2032) & (USD Million)

Table 153. Dental Milling Block Raw Material

Table 154. Key Manufacturers of Dental Milling Block Raw Materials

Table 155. Dental Milling Block Typical Distributors

Table 156. Dental Milling Block Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Dental Milling Block Picture

Figure 2. Global Dental Milling Block Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Dental Milling Block Revenue Market Share by Type in 2025

Figure 4. Zirconia Milling Block Examples

Figure 5. PMMA Milling Block Examples

Figure 6. Glass Ceramic Milling Block Examples

Figure 7. Global Dental Milling Block Revenue by Dental Restoration, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Dental Milling Block Revenue Market Share by Dental Restoration in 2025

Figure 9. Crown Milling Block Examples

Figure 10. Bridge Milling Block Examples

Figure 11. Veneer Milling Block Examples

Figure 12. Global Dental Milling Block Revenue by Block Thickness, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Dental Milling Block Revenue Market Share by Block Thickness in 2025

Figure 14. Thin Block (<15 mm) Examples

Figure 15. Standard Block (15–25 mm) Examples

Figure 16. Thick Block (>25 mm) Examples

Figure 17. Global Dental Milling Block Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Dental Milling Block Revenue Market Share by Application in 2025

Figure 19. Dental Laboratories Examples

Figure 20. Dental Clinics Examples

Figure 21. Dental Milling Centers Examples

Figure 22. Other Examples

Figure 23. Global Dental Milling Block Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Dental Milling Block Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Dental Milling Block Sales Quantity (2021-2032) & (Million Units)

Figure 26. Global Dental Milling Block Price (2021-2032) & (US\$/Unit)

Figure 27. Global Dental Milling Block Sales Quantity Market Share by Manufacturer in

2025

Figure 28. Global Dental Milling Block Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Dental Milling Block by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Dental Milling Block Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Dental Milling Block Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Dental Milling Block Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Dental Milling Block Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Dental Milling Block Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Dental Milling Block Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Dental Milling Block Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Dental Milling Block Revenue Market Share by Application (2021-2032)

Figure 44. Global Dental Milling Block Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Dental Milling Block Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Dental Milling Block Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Dental Milling Block Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Dental Milling Block Consumption Value (2021-2032) & (USD

Million)

Figure 50. Canada Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Dental Milling Block Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Dental Milling Block Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Dental Milling Block Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 57. France Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Dental Milling Block Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Dental Milling Block Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Dental Milling Block Consumption Value Market Share by Region (2021-2032)

Figure 65. China Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 68. India Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Dental Milling Block Sales Quantity Market Share by

Application (2021-2032)

Figure 73. South America Dental Milling Block Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Dental Milling Block Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Dental Milling Block Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Dental Milling Block Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Dental Milling Block Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Dental Milling Block Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Dental Milling Block Consumption Value (2021-2032) & (USD Million)

Figure 85. Dental Milling Block Market Drivers

Figure 86. Dental Milling Block Market Restraints

Figure 87. Dental Milling Block Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Dental Milling Block in 2025

Figure 90. Manufacturing Process Analysis of Dental Milling Block

Figure 91. Dental Milling Block Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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