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Global Dental Milling Block Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental Milling Block market size is expected to reach $ 3471 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global Dental Milling Block production reached approximately 105 million units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Dental Milling Block was approximately 140 million units.

Dental Milling Block refers to prefabricated dental materials designed for CAD/CAM milling systems to manufacture crowns, bridges, veneers, inlays, onlays, and other dental restorations. These blocks are produced from materials such as zirconia, lithium disilicate, glass ceramics, PMMA, and composite resins, offering different combinations of strength, aesthetics, machinability, and biocompatibility. They are widely used in dental laboratories, dental clinics, and digital dentistry workflows. The product scope includes zirconia blocks, lithium disilicate blocks, PMMA blocks, and composite resin milling blocks, excluding conventional dental materials that are not designed for CAD/CAM milling.

The industry chain of Dental Milling Block includes upstream raw materials, midstream block manufacturing, and downstream dental applications. Upstream suppliers provide zirconia powder, ceramic materials, PMMA resin, composite materials, pigments, and processing additives. Midstream manufacturers conduct material formulation, pressing or molding, sintering, machining, surface treatment, and quality testing to produce

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standardized CAD/CAM milling blocks. Downstream applications include dental laboratories, dental clinics, dental hospitals, and digital dentistry service providers requiring customized dental restoration solutions.

Report Scope

This report studies the global Dental Milling Block production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Milling Block and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Milling Block that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Milling Block total production and demand, 2021-2032, (Million Units)

Global Dental Milling Block total production value, 2021-2032, (USD Million)

Global Dental Milling Block production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Dental Milling Block consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Dental Milling Block domestic production, consumption, key domestic manufacturers and share

Global Dental Milling Block production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Dental Milling Block production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

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Global Dental Milling Block production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Dental Milling Block market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar Vivadent AG, Dentsply Sirona Inc., 3M Company, VITA Zahnfabrik H. Rauter GmbH & Co. KG, GC Corporation, Kuraray Noritake Dental Inc., Shofu Inc., Amann Girrbach AG, Zirkonzahn GmbH, Straumann Holding AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Milling Block market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Milling Block Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Dental Milling Block Market, Segmentation by Type:

Zirconia Milling Block

PMMA Milling Block

Glass Ceramic Milling Block

Global Dental Milling Block Market, Segmentation by Dental Restoration:

Crown Milling Block

Bridge Milling Block

Veneer Milling Block

Global Dental Milling Block Market, Segmentation by Block Thickness:

Thin Block (<15 mm)

Standard Block (15–25 mm)

Thick Block (>25 mm)

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Global Dental Milling Block Market, Segmentation by Application:

Dental Laboratories

Dental Clinics

Dental Milling Centers

Other

Companies Profiled:

Ivoclar Vivadent AG

Dentsply Sirona Inc.

3M Company

VITA Zahnfabrik H. Rauter GmbH & Co. KG

GC Corporation

Kuraray Noritake Dental Inc.

Shofu Inc.

Amann Girrbach AG

Zirkonzahn GmbH

Straumann Holding AG

Coltène Group

Aidite Technology Co., Ltd.

Upcera Dental Technology Co., Ltd.

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Huge Dental Material Co., Ltd.

Chengdu Besmile Biotechnology Co., Ltd.

Modern Dental Group Limited

Key Questions Answered

1. How big is the global Dental Milling Block market?
2. What is the demand of the global Dental Milling Block market?
3. What is the year over year growth of the global Dental Milling Block market?
4. What is the total value of the global Dental Milling Block market?
5. Who are the Major Players in the global Dental Milling Block market?
6. What are the growth factors driving the market demand?

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