

# **Global Dental Handpiece Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

<https://marketpublishers.com/r/GA9405B765F3EN.html>

Date: June 2025

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: GA9405B765F3EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Dental Handpiece market size was valued at US\$ 1783 million in 2024 and is forecast to a readjusted size of USD 2464 million by 2031 with a CAGR of 4.8% during review period.

The dental handpiece is an instrument that uses air or electricity to generate a rotary cutting motion, similar to how a drill operates. Often, Handpiece are organized by speed range (high speed or low speed) which determines the applications that are suitable. Typical high speed applications include cutting tooth structure and finishing restorations while low speed Handpiece have a range of applications including endodontics, implantology, caries removal and prophylaxis. Air-driven high speed, Handpiece typically does not exceed 400,000 rpms, while air-driven low speed Handpiece typically operates under 40,000 rpms. Electric Handpiece offer the advantage of more torque, which can translate to smooth, consistent cutting ability across a wide range of speeds.

Market competition is not intense. Danaher, Dentsply Sirona, NSK, Morita, A-Dec, W&H, Bien-Air, SciCan, DentIEZ etc. are the leaders of the industry, with high-end customers in the industry. The top two are Danaher and Dentsply Sirona, with 36% market shares.

North America is the largest consumption place, with a consumption market share nearly 38%. Following North America, Europe is the second largest consumption place with the consumption market share of 34%.

This report is a detailed and comprehensive analysis for global Dental Handpiece market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Dental Handpiece market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Dental Handpiece market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Dental Handpiece market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Dental Handpiece market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Handpiece

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Handpiece market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Dentsply Sirona, NSK, Morita, A-Dec, W&H., Bien-Air, SciCan, DentIEZ, NOUVAG, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Dental Handpiece market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Air-driven Handpiece

Electric Handpiece

Hybrid Air-electric Handpiece

### Market segment by Application

Hospital

Dental Clinic

### Major players covered

Danaher

Dentsply Sirona

NSK

Morita

A-Dec

W&H.

Bien-Air

SciCan

DentIEZ

NOUVAG

Dentatus

Being Foshan Medical Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Handpiece product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Handpiece, with price, sales quantity, revenue, and global market share of Dental Handpiece from 2020 to 2025.

Chapter 3, the Dental Handpiece competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Handpiece breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dental Handpiece market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Handpiece.

Chapter 14 and 15, to describe Dental Handpiece sales channel, distributors, customers, research findings and conclusion.

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