

# Global Dental Handpiece Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Dental Handpiece market size was valued at USD 1621.6 million in 2023 and is forecast to a readjusted size of USD 2234.9 million by 2030 with a CAGR of 4.7% during review period.

The dental handpiece is an instrument that uses air or electricity to generate a rotary cutting motion, similar to how a drill operates. Often, Handpiece are organized by speed range (high speed or low speed) which determines the applications that are suitable. Typical high speed applications include cutting tooth structure and finishing restorations while low speed Handpiece have a range of applications including endodontics, implantology, caries removal and prophylaxis. Air-driven high speed, Handpiece typically does not exceed 400,000 rpms, while air-driven low speed Handpiece typically operates under 40,000 rpms. Electric Handpiece offer the advantage of more torque, which can translate to smooth, consistent cutting ability across a wide range of speeds.

Market competition is not intense. Danaher, Dentsply Sirona, NSK, Morita, A-Dec, W&H, Bien-Air, SciCan, DentIEZ etc. are the leaders of the industry, with high-end customers in the industry. The top two are Danaher and Dentsply Sirona, with 36% market shares.

North America is the largest consumption place, with a consumption market share nearly 38%. Following North America, Europe is the second largest consumption place with the consumption market share of 34%.

The Global Info Research report includes an overview of the development of the Dental Handpiece industry chain, the market status of Hospital (Air-driven Handpiece, Electric

Handpiece), Dental Clinic (Air-driven Handpiece, Electric Handpiece), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dental Handpiece.

Regionally, the report analyzes the Dental Handpiece markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dental Handpiece market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Dental Handpiece market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dental Handpiece industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Air-driven Handpiece, Electric Handpiece).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dental Handpiece market.

**Regional Analysis:** The report involves examining the Dental Handpiece market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Dental Handpiece market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dental Handpiece:

**Company Analysis:** Report covers individual Dental Handpiece manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Dental Handpiece. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Dental Clinic).

**Technology Analysis:** Report covers specific technologies relevant to Dental Handpiece. It assesses the current state, advancements, and potential future developments in Dental Handpiece areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Dental Handpiece market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Dental Handpiece market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Air-driven Handpiece

Electric Handpiece

Hybrid Air-electric Handpiece

### Market segment by Application

Hospital

Dental Clinic

#### Major players covered

Danaher

Dentsply Sirona

NSK

Morita

A-Dec

W&H.

Bien-Air

SciCan

DentIEZ

NOUVAG

Dentatus

Being Foshan Medical Equipment

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Handpiece product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Handpiece, with price, sales, revenue and global market share of Dental Handpiece from 2019 to 2024.

Chapter 3, the Dental Handpiece competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Handpiece breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dental Handpiece market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Handpiece.

Chapter 14 and 15, to describe Dental Handpiece sales channel, distributors, customers, research findings and conclusion.

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