

Global Dental Handpiece Air Turbines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Dental Handpiece Air Turbines market size was valued at USD 593.8 million in 2023 and is forecast to a readjusted size of USD 733.4 million by 2030 with a CAGR of 3.1% during review period.

The dental handpiece is an instrument that uses air or electricity to generate a rotary cutting motion, similar to how a drill operates. Often, handpieces are organized by speed range (high speed or low speed) which determines the applications that are suitable. Typical high speed applications include cutting tooth structure and finishing restorations while low speed handpieces have a range of applications including endodontics, implantology, caries removal and prophylaxis. Air-driven high speed, handpieces typically do not exceed 400,000 rpms, while air-driven low speed handpieces typically operate under 40,000 rpms.

NSK, Danaher, Dentsply Sirona, Morita, A-DEC, W&H. And Bien-Air are the leading manufacturers of dental handpiece air turbines, with the top 3 accounting for about 60%.

Europe is the leading production region with a market share of about 45%, followed by Japan with about 25%.

The Global Info Research report includes an overview of the development of the Dental Handpiece Air Turbines industry chain, the market status of Hospitals (Low-speed Handpiece, High-speed Handpiece), Dental Clinics (Low-speed Handpiece, High-speed Handpiece), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of Dental Handpiece Air Turbines.

Regionally, the report analyzes the Dental Handpiece Air Turbines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dental Handpiece Air Turbines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dental Handpiece Air Turbines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dental Handpiece Air Turbines industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Low-speed Handpiece, High-speed Handpiece).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dental Handpiece Air Turbines market.

Regional Analysis: The report involves examining the Dental Handpiece Air Turbines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dental Handpiece Air Turbines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dental Handpiece Air Turbines:

Company Analysis: Report covers individual Dental Handpiece Air Turbines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dental Handpiece Air Turbines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Dental Clinics).

Technology Analysis: Report covers specific technologies relevant to Dental Handpiece Air Turbines. It assesses the current state, advancements, and potential future developments in Dental Handpiece Air Turbines areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Dental Handpiece Air Turbines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dental Handpiece Air Turbines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Low-speed Handpiece

High-speed Handpiece

Market segment by Application

Hospitals

Dental Clinics

Other

Major players covered

Danaher

Dentsply Sirona

NSK

Morita

A-Dec

W&H.

Bien-Air

Brasseler

DentIEZ

SciCan

Jinmei

Being Foshan Medical Equipment

Nuoshibao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Handpiece Air Turbines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Handpiece Air Turbines, with price, sales, revenue and global market share of Dental Handpiece Air Turbines from 2019 to 2024.

Chapter 3, the Dental Handpiece Air Turbines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Handpiece Air Turbines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dental Handpiece Air Turbines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental

Handpiece Air Turbines.

Chapter 14 and 15, to describe Dental Handpiece Air Turbines sales channel, distributors, customers, research findings and conclusion.

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