

# Global Dental Grade Dicalcium Phosphate (DCP) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dental Grade Dicalcium Phosphate (DCP) market size is expected to reach \$ 145 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Dental Grade Dicalcium Phosphate (DCP) refers to inorganic materials of dicalcium phosphate that are specifically used in toothpaste formulations and meet the safety and functional requirements of oral care. It mainly includes two forms: dicalcium phosphate dihydrate and anhydrous dicalcium phosphate. Its core function is to act as a friction and polishing medium during brushing, gently removing dental plaque and surface stains, while maintaining good safety for enamel. Compared to industrial or feed grade products, toothpaste grade calcium hydrogen phosphate has stricter regulatory requirements in terms of whiteness, particle size distribution, wear value, impurity content, and control of heavy metals and soluble salts. It is necessary to ensure oral safety, stable taste, and formula consistency under long-term use. In 2025, global Dental Grade Dicalcium Phosphate (DCP) production reached approximately 56.37 K MT, with an average global market price of around US\$ 1,753 per MT.

Dental Grade Dicalcium Phosphate (DCP) belongs to a typical mature functional material market, with high demand relying on the rigid consumer field of daily chemical oral care. The overall scale growth is relatively stable, but the structural upgrading trend is obvious. On the one hand, Volkswagen's basic toothpaste has a high dependence on cost-effectiveness and stable supply, which has led to a long-term stable demand for standard toothpaste grade products; On the other hand, the increase in the proportion of whitening, stain removal, functional, and children's and sensitive care products has driven the market's demand for high specification products with low wear, high whiteness, and finely adjustable particle size and friction performance. The focus of competition is shifting from simple price to quality consistency and specification capability. Suppliers who can stably control crystal shape, particle size, and wear

indicators in the long term, and provide comprehensive regulatory and quality document support, are more likely to enter the top toothpaste brand supply system and gain premium space.

This report studies the global Dental Grade Dicalcium Phosphate (DCP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Grade Dicalcium Phosphate (DCP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Grade Dicalcium Phosphate (DCP) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dental Grade Dicalcium Phosphate (DCP) total production and demand, 2021-2032, (Kilotons)

Global Dental Grade Dicalcium Phosphate (DCP) total production value, 2021-2032, (USD Million)

Global Dental Grade Dicalcium Phosphate (DCP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dental Grade Dicalcium Phosphate (DCP) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dental Grade Dicalcium Phosphate (DCP) domestic production, consumption, key domestic manufacturers and share

Global Dental Grade Dicalcium Phosphate (DCP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dental Grade Dicalcium Phosphate (DCP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dental Grade Dicalcium Phosphate (DCP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dental Grade Dicalcium Phosphate (DCP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Innophos, Budenheim, Tosoh Corporation, Mudra Pharmachem, Hubei Xingfa Chemicals Group, Jiangsu Debang Chemical Industry Group, Zhengzhou Ruipu Biological Engineering, Jiangsu Chengxing Phosph Chemicals, Lianyungang Dongtai Food Ingredients, Guangxi Yunbo Health Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Grade Dicalcium Phosphate (DCP) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Grade Dicalcium Phosphate (DCP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Grade Dicalcium Phosphate (DCP) Market, Segmentation by Type:

Anhydrous Calcium Hydrogen Phosphate

Calcium Hydrogen Phosphate Dihydrate

Global Dental Grade Dicalcium Phosphate (DCP) Market, Segmentation by Purpose:

Daily Care Toothpaste

Whitening Toothpaste

Other

Global Dental Grade Dicalcium Phosphate (DCP) Market, Segmentation by Application:

Neutral Toothpaste

Acid Toothpaste

Alkaline Toothpaste

### **Companies Profiled:**

Innophos

Budenheim

Tosoh Corporation

Mudra Pharmachem

Hubei Xingfa Chemicals Group

Jiangsu Debang Chemical Industry Group

Zhengzhou Ruipu Biological Engineering

Jiangsu Chengxing Phosph Chemicals

Lianyungang Dongtai Food Ingredients

Guangxi Yunbo Health Technology

### **Key Questions Answered:**

1. How big is the global Dental Grade Dicalcium Phosphate (DCP) market?
2. What is the demand of the global Dental Grade Dicalcium Phosphate (DCP) market?

3. What is the year over year growth of the global Dental Grade Dicalcium Phosphate (DCP) market?
4. What is the production and production value of the global Dental Grade Dicalcium Phosphate (DCP) market?
5. Who are the key producers in the global Dental Grade Dicalcium Phosphate (DCP) market?
6. What are the growth factors driving the market demand?

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