

Global Dental Crown Restoration Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental Crown Restoration Materials market size is expected to reach \$ 3783 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Dental crown restoration materials are materials used to fabricate or repair dental crowns that cover and protect teeth damaged by caries, trauma, root canal treatment, severe wear or structural defects, and they are also used for implant-supported crown restorations. Common materials include zirconia ceramics, lithium disilicate glass ceramics, porcelain-fused-to-metal materials, resin-based composites, precious metal alloys and non-precious metal alloys. In 2025, Global Dental Crown Restoration Material sales are estimated at about 1,120 Tons, with an average ex-works price of around 2,140 US\$/Kg.

The value chain includes upstream zirconia powders, glass-ceramic powders, resin matrices, ceramic pigments, precious or cobalt-chromium alloys and sintering additives; midstream manufacturers of dental materials and CAD/CAM blocks or discs; and downstream users including dental laboratories, chairside CAD/CAM clinics, dental hospitals and denture-processing centers.

The dental crown restoration materials market is driven by the high prevalence of oral diseases, population aging, rising awareness of oral health and growing demand for aesthetic dentistry. Dental caries, tooth defects, periodontal problems, post-root-canal tooth protection and implant restorations all create steady demand for crown materials, while middle- and high-income patients increasingly prefer natural color, translucency, comfort and long-term durability, supporting the shift from traditional porcelain-fused-to-metal crowns to high-performance all-ceramic materials such as zirconia and lithium

disilicate. The development of digital dentistry is also accelerating market growth, as intraoral scanning, CAD/CAM design, chairside restoration and automated dental-lab manufacturing shorten delivery time and improve restoration accuracy. As a result, crown materials are evolving from conventional restorative consumables into digitally integrated material systems, although price competition, reimbursement limitations, differences in patients' willingness to pay and the high cost of advanced processing equipment may still slow penetration in some markets.

This report studies the global Dental Crown Restoration Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Crown Restoration Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Crown Restoration Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Crown Restoration Materials total production and demand, 2021-2032, (Tons)

Global Dental Crown Restoration Materials total production value, 2021-2032, (USD Million)

Global Dental Crown Restoration Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dental Crown Restoration Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dental Crown Restoration Materials domestic production, consumption, key domestic manufacturers and share

Global Dental Crown Restoration Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dental Crown Restoration Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dental Crown Restoration Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dental Crown Restoration Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar, Dentsply Sirona, Kuraray

Noritake Dental, 3M, VITA Zahnfabrik, GC Corporation, Shofu, Tokuyama Dental, Zirkonzahn, Aidite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Crown Restoration Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Crown Restoration Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Crown Restoration Materials Market, Segmentation by Type:

Zirconia Material

Lithium Disilicate Material

Resin Composite Material

Others

Global Dental Crown Restoration Materials Market, Segmentation by Processing Method:

CAD/CAM Block

CAD/CAM Disc

Press Ceramic Ingot

Others

Global Dental Crown Restoration Materials Market, Segmentation by Performance Grade:

High-Strength Type

High-Translucency Type

Others

Global Dental Crown Restoration Materials Market, Segmentation by Application:

Hospital

Dental Clinic

Others

Companies Profiled:

Ivoclar

Dentsply Sirona

Kuraray Noritake Dental

3M

VITA Zahnfabrik

GC Corporation

Shofu

Tokuyama Dental

Zirkonzahn

Aidite

Upcera

Sagemax

Argen

Amann Girrbach

Whitepeaks Dental

Dental Direkt

Key Questions Answered:

1. How big is the global Dental Crown Restoration Materials market?
2. What is the demand of the global Dental Crown Restoration Materials market?
3. What is the year over year growth of the global Dental Crown Restoration Materials

market?

4. What is the production and production value of the global Dental Crown Restoration Materials market?
5. Who are the key producers in the global Dental Crown Restoration Materials market?
6. What are the growth factors driving the market demand?

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