

Global Dental Crown Restoration Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dental Crown Restoration Materials market size was valued at US\$ 2466 million in 2025 and is forecast to a readjusted size of US\$ 3783 million by 2032 with a CAGR of 6.6% during review period.

Dental crown restoration materials are materials used to fabricate or repair dental crowns that cover and protect teeth damaged by caries, trauma, root canal treatment, severe wear or structural defects, and they are also used for implant-supported crown restorations. Common materials include zirconia ceramics, lithium disilicate glass ceramics, porcelain-fused-to-metal materials, resin-based composites, precious metal alloys and non-precious metal alloys. In 2025, Global Dental Crown Restoration Material sales are estimated at about 1,120 Tons, with an average ex-works price of around 2,140 US\$/Kg.

The value chain includes upstream zirconia powders, glass-ceramic powders, resin matrices, ceramic pigments, precious or cobalt-chromium alloys and sintering additives; midstream manufacturers of dental materials and CAD/CAM blocks or discs; and downstream users including dental laboratories, chairside CAD/CAM clinics, dental hospitals and denture-processing centers.

The dental crown restoration materials market is driven by the high prevalence of oral diseases, population aging, rising awareness of oral health and growing demand for aesthetic dentistry. Dental caries, tooth defects, periodontal problems, post-root-canal tooth protection and implant restorations all create steady demand for crown materials, while middle- and high-income patients increasingly prefer natural color, translucency,

comfort and long-term durability, supporting the shift from traditional porcelain-fused-to-metal crowns to high-performance all-ceramic materials such as zirconia and lithium disilicate. The development of digital dentistry is also accelerating market growth, as intraoral scanning, CAD/CAM design, chairside restoration and automated dental-lab manufacturing shorten delivery time and improve restoration accuracy. As a result, crown materials are evolving from conventional restorative consumables into digitally integrated material systems, although price competition, reimbursement limitations, differences in patients' willingness to pay and the high cost of advanced processing equipment may still slow penetration in some markets.

This report is a detailed and comprehensive analysis for global Dental Crown Restoration Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Crown Restoration Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Dental Crown Restoration Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Dental Crown Restoration Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Dental Crown Restoration Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Crown Restoration Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Crown Restoration Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar, Dentsply Sirona, Kuraray Noritake Dental, 3M, VITA Zahnfabrik, GC Corporation, Shofu, Tokuyama Dental, Zirkonzahn, Aidite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental Crown Restoration Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Zirconia Material

Lithium Disilicate Material

Resin Composite Material

Others

Market segment by Processing Method

CAD/CAM Block

CAD/CAM Disc

Press Ceramic Ingot

Others

Market segment by Performance Grade

High-Strength Type

High-Translucency Type

Others

Market segment by Application

Hospital

Dental Clinic

Others

Major players covered

Ivoclar

Dentsply Sirona

Kuraray Noritake Dental

3M

VITA Zahnfabrik

GC Corporation

Shofu

Tokuyama Dental

Zirkonzahn

Aidite

Upcera

Sagemax

Argen

Amann Girrbach

Whitepeaks Dental

Dental Direkt

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Crown Restoration Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Crown Restoration Materials, with price, sales quantity, revenue, and global market share of Dental Crown Restoration Materials from 2021 to 2026.

Chapter 3, the Dental Crown Restoration Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Crown Restoration Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental Crown Restoration Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Crown Restoration Materials.

Chapter 14 and 15, to describe Dental Crown Restoration Materials sales channel, distributors, customers, research findings and conclusion.

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