

Global Dental Chair Units Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G764EB50425CEN.html>

Date: May 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G764EB50425CEN

Abstracts

The global Dental Chair Units market size is expected to reach \$ 5670 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Dental Chair Units production reached approximately 423.53 k units, with an average global market price of around US\$8,500 per unit.

The gross profit margin of major companies in the industry is between 32% – 55%.

In 2025, the global production capacity of dental chair units was approximately 564.71 k units.

Dental Chair Units are integrated dental treatment systems combining patient chair, handpiece control, water and air supply, suction, lighting, instrument tray, and operating control modules. They are core equipment for dental examination, treatment, restoration, and oral surgery.

The industrial chain covers upstream motors, pumps, valves, dental lights, control boards, upholstery, metal frames, tubing, and instrument modules; midstream design, assembly, testing, sterilization compatibility, and quality control; downstream dental hospitals, clinics, oral care centers, teaching institutions, and dental equipment distributors.

The expansion of dental clinics, oral health awareness and minimally invasive dental treatment trends promote the upgrading of dental chair units. Integrated diagnosis, treatment and cleaning functions improve clinical efficiency and patient experience. Intelligent control and ergonomic structural optimization have become mainstream

development directions.

This report studies the global Dental Chair Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Chair Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Chair Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Chair Units total production and demand, 2021-2032, (Units)

Global Dental Chair Units total production value, 2021-2032, (USD Million)

Global Dental Chair Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental Chair Units consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental Chair Units domestic production, consumption, key domestic manufacturers and share

Global Dental Chair Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental Chair Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental Chair Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental Chair Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Planmeca, Dentsply Sirona, Envista (KaVo), A-dec, Morita, Belmont (Takara Belmont), Cefla (Anthos/Castellini), Danaher, Osstem Implant, Midmark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Chair Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Chair Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Chair Units Market, Segmentation by Type:

Standard Dental Chair Unit

Integrated Dental Chair Unit

Mobile Dental Chair Unit

Global Dental Chair Units Market, Segmentation by Control System:

Manual Control Dental Chair Unit

Electric Control Dental Chair Unit

Digital Control Dental Chair Unit

Global Dental Chair Units Market, Segmentation by Instrument Holder Capacity:

Basic Dental Chair Unit (?3 instruments)

Standard Dental Chair Unit (?3–5 instruments)

High-capacity Dental Chair Unit (?5 instruments)

Global Dental Chair Units Market, Segmentation by Application:

Dental Clinics

Hospital Stomatology Departments

Dental Teaching and Training Centers

Others

Companies Profiled:

Planmeca

Dentsply Sirona

Envista (KaVo)

A-dec

Morita

Belmont (Takara Belmont)

Cefla (Anthos/Castellini)

Danaher

Osstem Implant

Midmark

Sinol Dental

Ajax Medical

Joinchamp Medical

Safety Medical

Fengdan Medical

Siger Medical

Roson Medical

Victor Medical

Linker Medical

Denjoy Dental

Key Questions Answered:

1. How big is the global Dental Chair Units market?
2. What is the demand of the global Dental Chair Units market?
3. What is the year over year growth of the global Dental Chair Units market?
4. What is the production and production value of the global Dental Chair Units market?
5. Who are the key producers in the global Dental Chair Units market?
6. What are the growth factors driving the market demand?

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