

Global Dental CBCT Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental CBCT market size is expected to reach \$ 1907 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Dental Cone Beam Computed Tomography is a three-dimensional X-ray imaging system specifically designed for examining the teeth, alveolar bone and maxillofacial region. It uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire multiple projection images, which are reconstructed into volumetric views of the teeth, jaws, nerve canals, sinuses and temporomandibular joints. A typical system includes an X-ray tube, high-voltage generator, rotating gantry, flat-panel detector, patient-positioning assembly, control console and imaging software. It may offer multiple fields of view, voxel sizes and low-dose protocols, while some models also integrate panoramic and cephalometric imaging. Major applications include implant planning, orthodontic analysis, complex endodontic diagnosis, impacted-tooth localization and maxillofacial-surgical assessment. Conventional medical CT, intraoral X-ray units, two-dimensional panoramic systems and optical intraoral scanners are excluded. In 2025, global Dental CBCT production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continuing digitalization and precision-oriented development of implant dentistry, clear-aligner orthodontics, complex endodontics and maxillofacial surgery are making dental CBCT an increasingly important entry point for high-value treatment. Three-dimensional imaging enables clinicians to evaluate bone volume, root morphology and critical anatomical structures while connecting with intraoral scanning, implant planning, surgical-guide production and restorative workflows. Leading dental companies are strengthening the integration of imaging equipment with cloud-enabled software, treatment planning and connected digital workflows, transforming CBCT from a

standalone diagnostic device into a broader platform supporting diagnosis, treatment design and postoperative assessment.

The central industry challenge is to improve image quality while maintaining strict control over radiation exposure. Dental CBCT generally delivers a higher radiation dose than conventional two-dimensional dental X-ray examinations, while children and adolescents are more sensitive to ionizing radiation. Examinations must therefore be clinically justified, with appropriate fields of view and exposure settings selected for each diagnostic purpose. Systems must also maintain consistent radiation output, mechanical rotation, patient positioning and image quality, requiring installation acceptance testing, periodic quality control and recalibration after major servicing. Acquisition cost, room requirements, software licensing, interpretation skills and data-security obligations may also slow adoption among smaller dental practices.

Dental providers are moving beyond asking whether a scanner can produce three-dimensional images and are increasingly evaluating whether it improves the efficiency of the complete treatment workflow. Variable fields of view, small-voxel high-resolution imaging, low-dose protocols, metal-artifact reduction and motion correction are becoming important product directions. Implant and orthodontic practices increasingly value integration with intraoral scans, tooth segmentation, nerve-canal identification and surgical planning, while dental chains emphasize multi-site image sharing, remote consultation and standardized quality management. Competition will increasingly extend into imaging software, artificial-intelligence-assisted analysis, cloud storage, maintenance services and continuing functional upgrades.

This report studies the global Dental CBCT production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CBCT and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CBCT that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CBCT total production and demand, 2021-2032, (Units)

Global Dental CBCT total production value, 2021-2032, (USD Million)

Global Dental CBCT production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental CBCT consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Dental CBCT domestic production, consumption, key domestic manufacturers and share

Global Dental CBCT production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental CBCT production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental CBCT production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental CBCT market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream Dental, Kavo Group (Envista), Dentsply Sirona, Planmeca, Vatech, Morita, NewTom Cefla, Meyer, LargeV, Bondent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CBCT market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental CBCT Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental CBCT Market, Segmentation by Type:

Large FOV

Medium FOV

Small FOV

Global Dental CBCT Market, Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

Global Dental CBCT Market, Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

Global Dental CBCT Market, Segmentation by Application:

Dental Clinic

Dental Hospital

Other

Companies Profiled:

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

Key Questions Answered:

1. How big is the global Dental CBCT market?
2. What is the demand of the global Dental CBCT market?
3. What is the year over year growth of the global Dental CBCT market?
4. What is the production and production value of the global Dental CBCT market?
5. Who are the key producers in the global Dental CBCT market?
6. What are the growth factors driving the market demand?

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