

# Global Dental CBCT Scanners Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dental CBCT Scanners market size is expected to reach \$ 1907 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Dental CBCT Scanners are digital X-ray imaging systems specifically designed to produce three-dimensional images of the teeth, alveolar bone, and oral and maxillofacial anatomy. They use a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projections from multiple angles, which are reconstructed by computer algorithms into volumetric images of the teeth, roots, jaws, nerve canals, sinuses and temporomandibular joints. A complete scanner generally comprises an X-ray tube and high-voltage generator, collimator, rotating gantry, digital detector, patient-positioning assembly, control console and image-processing software. Systems may offer multiple fields of view, voxel sizes and low-dose protocols, while selected models also support panoramic and cephalometric imaging. Major applications include implant planning, orthodontic analysis, complex endodontic diagnosis, impacted-tooth localization and maxillofacial assessment. Conventional medical CT, intraoral X-ray units, panoramic-only systems and optical intraoral scanners are excluded. In 2025, global Dental CBCT Scanner production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continued transition of implant dentistry, clear-aligner orthodontics, endodontics and maxillofacial surgery toward digital and precision-based care is making dental CBCT an increasingly important gateway to high-value treatment. Three-dimensional imaging provides detailed information on bone volume, root morphology and critical anatomical structures while connecting with intraoral scanning, implant design, surgical guides and digital restorative systems. Leading companies are incorporating CBCT into

cloud-enabled workflows that integrate imaging, diagnosis and treatment planning, transforming the scanner from an isolated examination device into a digital platform supporting the complete patient-care pathway.

The central industry challenge is to improve image clarity and diagnostic capability while maintaining strict control over radiation exposure. CBCT examinations require appropriate fields of view and exposure settings based on clinical need, with particular attention to radiation protection for children and adolescents. Systems must also maintain consistent radiation output, mechanical rotation, patient positioning and image quality over time, making acceptance testing, periodic quality checks and recalibration after major servicing essential. Acquisition and maintenance costs, limited interpretation expertise, and cybersecurity and privacy risks associated with connected platforms may further constrain adoption.

Purchasing criteria are shifting from whether a scanner can produce a three-dimensional image toward whether it can improve the efficiency and predictability of the complete clinical workflow. Variable fields of view, small-voxel high-resolution imaging, pediatric low-dose protocols, metal-artifact reduction and motion correction are becoming important features. Implant and orthodontic providers increasingly value registration with intraoral scans, tooth segmentation, nerve-canal identification and surgical-planning capabilities, while dental chains emphasize image sharing, remote consultation and standardized quality management across multiple locations. Artificial-intelligence-assisted analysis, cloud storage and continuing software upgrades will become increasingly important sources of value beyond the scanner hardware.

This report studies the global Dental CBCT Scanners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CBCT Scanners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CBCT Scanners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CBCT Scanners total production and demand, 2021-2032, (Units)

Global Dental CBCT Scanners total production value, 2021-2032, (USD Million)

Global Dental CBCT Scanners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental CBCT Scanners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental CBCT Scanners domestic production, consumption, key domestic manufacturers and share

Global Dental CBCT Scanners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental CBCT Scanners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental CBCT Scanners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental CBCT Scanners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream Dental, Kavo Group (Envista), Dentsply Sirona, Planmeca, Vatech, Morita, NewTom Cefla, Meyer, LargeV, Bondent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CBCT Scanners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental CBCT Scanners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dental CBCT Scanners Market, Segmentation by Type:

Small FOV CBCT

Medium FOV CBCT

Large FOV CBCT

#### Global Dental CBCT Scanners Market, Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

#### Global Dental CBCT Scanners Market, Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

## Global Dental CBCT Scanners Market, Segmentation by Application:

Dental Clinic

Hospital

## Companies Profiled:

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

## Ray Medical

### Key Questions Answered:

1. How big is the global Dental CBCT Scanners market?
2. What is the demand of the global Dental CBCT Scanners market?
3. What is the year over year growth of the global Dental CBCT Scanners market?
4. What is the production and production value of the global Dental CBCT Scanners market?
5. Who are the key producers in the global Dental CBCT Scanners market?
6. What are the growth factors driving the market demand?

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