

Global Dental CBCT Scan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental CBCT Scan market size is expected to reach \$ 1907 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

A Dental CBCT Scan is an oral imaging technique that uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projection data from multiple angles. Computer algorithms reconstruct these data into three-dimensional volumetric images of the teeth, alveolar bone, jaws, nerve canals, sinuses and temporomandibular joints. Different fields of view, voxel sizes and exposure protocols may be selected according to the diagnostic requirement. Major applications include implant planning, orthodontic analysis, complex endodontic diagnosis, impacted-tooth localization, maxillofacial surgery and trauma assessment. This study primarily covers the imaging equipment, reconstruction software and supporting workstations used to perform dental CBCT scans, while excluding conventional medical CT, two-dimensional dental X-ray examinations, optical intraoral scanning and independent diagnostic-imaging services. In 2025, global Dental CBCT Scan production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continuing shift of implant dentistry, clear-aligner orthodontics, complex endodontics and maxillofacial surgery toward precision-based care is transforming three-dimensional imaging from a supplementary examination into a critical gateway for high-value treatment. Dental CBCT scans can be integrated with intraoral scanning, implant design, surgical guides and digital restoration, creating a connected workflow covering image acquisition, diagnosis and treatment planning. Leading companies are strengthening the integration of imaging equipment, cloud-enabled software and clinical platforms, further expanding the clinical and commercial value of scan data.

The central industry challenge is to improve image resolution and diagnostic capability while controlling radiation exposure. Dental CBCT generally delivers more radiation than conventional two-dimensional dental X-ray examinations, requiring appropriate fields of view and exposure protocols based on clinical purpose, patient age and anatomical region. Equipment must also maintain consistent image quality, radiation output and patient positioning, making installation acceptance testing, periodic quality control and recalibration after major servicing essential. Interpretation expertise, cybersecurity, software interoperability and equipment investment requirements may additionally constrain market penetration.

Customers are moving beyond evaluating individual scan quality and increasingly assessing the efficiency and predictability of the complete treatment workflow. Variable fields of view, small-voxel imaging, pediatric low-dose protocols, metal-artifact reduction and motion correction are becoming more important. Implant and orthodontic providers increasingly require registration with intraoral-scan data, tooth segmentation, nerve-canal identification and treatment-planning functions. Dental chains place greater emphasis on multi-site image sharing, remote interpretation and standardized quality management, while artificial intelligence and cloud collaboration are emerging as important sources of product differentiation.

This report studies the global Dental CBCT Scan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CBCT Scan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CBCT Scan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CBCT Scan total production and demand, 2021-2032, (Units)

Global Dental CBCT Scan total production value, 2021-2032, (USD Million)

Global Dental CBCT Scan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental CBCT Scan consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental CBCT Scan domestic production, consumption, key domestic manufacturers and share

Global Dental CBCT Scan production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global Dental CBCT Scan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental CBCT Scan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental CBCT Scan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream Dental, Kavo Group (Envista), Dentsply Sirona, Planmeca, Vatech, Morita, NewTom Cefla, Meyer, LargeV, Bondent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CBCT Scan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental CBCT Scan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental CBCT Scan Market, Segmentation by Type:

Big FOV

Medium FOV

Small FOV

Global Dental CBCT Scan Market, Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

Global Dental CBCT Scan Market, Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

Global Dental CBCT Scan Market, Segmentation by Application:

Dental Clinic

Dental Hospital

Other

Companies Profiled:

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

Key Questions Answered:

1. How big is the global Dental CBCT Scan market?
2. What is the demand of the global Dental CBCT Scan market?
3. What is the year over year growth of the global Dental CBCT Scan market?
4. What is the production and production value of the global Dental CBCT Scan market?
5. Who are the key producers in the global Dental CBCT Scan market?
6. What are the growth factors driving the market demand?

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