

Global Dental CBCT Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Dental CBCT market size was valued at USD 1063.9 million in 2023 and is forecast to a readjusted size of USD 1850.8 million by 2030 with a CAGR of 8.2% during review period.

CBCT is a compact, faster and safer version of the regular CT. Through the use of a cone shaped X-Ray beam, the size of the scanner, radiation dosage and time needed for scanning are all dramatically reduced.

A typical CBCT scanner can fit easily into any dental (or otherwise) practice and is easily accessible by patients. The time needed for a full scan is typically under one minute and the radiation dosage is up to a hundred times less than that of a regular CT scanner.

Global Dental CBCT key players include Danaher, New Tom(Cefla), Planmeca Group, Sirona, Carestream, etc. Global top five manufacturers hold a share over 60%.

Europe is the largest market, with a share over 40%, followed by North America and Asia(Ex China), both have a share over 50%.

In terms of product, Medium FOV is the largest segment, with a share over 55%. And in terms of application, the largest application is Clinical diagnosis, followed by Routine inspection, etc.

The Global Info Research report includes an overview of the development of the Dental CBCT industry chain, the market status of Routine Inspection (Large FOV, Medium FOV), Clinical Diagnosis (Large FOV, Medium FOV), and key enterprises in developed

and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dental CBCT.

Regionally, the report analyzes the Dental CBCT markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dental CBCT market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dental CBCT market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dental CBCT industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Large FOV, Medium FOV).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dental CBCT market.

Regional Analysis: The report involves examining the Dental CBCT market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dental CBCT market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dental CBCT:

Company Analysis: Report covers individual Dental CBCT manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dental CBCT. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Routine Inspection, Clinical Diagnosis).

Technology Analysis: Report covers specific technologies relevant to Dental CBCT. It assesses the current state, advancements, and potential future developments in Dental CBCT areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Dental CBCT market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dental CBCT market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Large FOV

Medium FOV

Others

Market segment by Application

Routine Inspection

Clinical Diagnosis

Major players covered

Danaher

Planmeca Group

Sirona

New Tom(Cefla)

Carestream

VATECH

J.Morita

ASAHI

Villa

Yoshida

Acteon

Meyer

LargeV

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental CBCT product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental CBCT, with price, sales, revenue and global market share of Dental CBCT from 2019 to 2024.

Chapter 3, the Dental CBCT competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental CBCT breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dental CBCT market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental CBCT.

Chapter 14 and 15, to describe Dental CBCT sales channel, distributors, customers, research findings and conclusion.

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