

Global Dental CBCT Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental CBCT Machine market size is expected to reach \$ 1907 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

A Dental CBCT Machine is a digital X-ray imaging system specifically designed for three-dimensional examination of the teeth, alveolar bone, and oral and maxillofacial anatomy. It uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projection data from multiple angles during a single scan. Computerized reconstruction then produces volumetric images of the teeth, roots, jaws, nerve canals, sinuses, and temporomandibular joints. A complete system generally consists of an X-ray tube, high-voltage generator, collimator, rotating gantry, digital detector, patient-positioning assembly, control console, and image-processing software. It may provide multiple fields of view, voxel sizes, and low-dose protocols, while selected models also integrate panoramic and cephalometric imaging. Major applications include implant planning, orthodontic analysis, complex endodontic diagnosis, impacted-tooth localization, and maxillofacial assessment. Conventional medical CT, panoramic-only systems, intraoral X-ray units, and optical intraoral scanners are excluded. In 2025, global Dental CBCT Machine production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

Implant dentistry, clear-aligner orthodontics, complex endodontics, and maxillofacial surgery are moving from experience-based treatment toward precision decisions supported by three-dimensional imaging. This transition is turning dental CBCT from a premium equipment option into an essential component of digital dentistry. CBCT data can be connected with intraoral scanning, implant design, surgical-guide production, chairside restoration, and cloud-based case management, extending the value of the equipment from image acquisition to diagnosis, treatment planning, procedural

execution, and postoperative evaluation. Leading dental companies increasingly regard imaging as an important entry point into connected digital workflows, creating broader opportunities for integrated hardware, software, and service platforms.

The principal industry challenge is to improve spatial resolution and diagnostic value while maintaining strict control over radiation exposure. Dental CBCT examinations generally involve more radiation than conventional two-dimensional dental X-rays, making clinical justification and dose optimization particularly important for children and adolescents. Systems must also maintain consistent X-ray output, mechanical rotation, patient positioning, and image quality throughout their operating life, requiring acceptance testing, periodic quality control, and recalibration following major servicing. Acquisition and maintenance costs, differences in interpretation expertise, data privacy, cybersecurity, and limited interoperability between competing software platforms may also constrain adoption.

Customer purchasing criteria are shifting from comparisons of individual hardware specifications toward evaluations of workflow efficiency, diagnostic accuracy, and clinical reproducibility. Variable fields of view, small-voxel imaging, pediatric low-dose modes, metal-artifact reduction, and motion correction are becoming increasingly important. Implant and orthodontic providers place greater emphasis on automatic registration with intraoral-scan data, tooth segmentation, nerve-canal identification, and surgical planning, while dental chains require multi-site image sharing, remote interpretation, and standardized quality management. Future competition will increasingly extend into artificial-intelligence-assisted analysis, cloud software, remote support, professional training, and continuous functional upgrades.

This report studies the global Dental CBCT Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CBCT Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CBCT Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CBCT Machine total production and demand, 2021-2032, (K Units)

Global Dental CBCT Machine total production value, 2021-2032, (USD Million)

Global Dental CBCT Machine production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Dental CBCT Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dental CBCT Machine domestic production, consumption, key domestic manufacturers and share

Global Dental CBCT Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dental CBCT Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dental CBCT Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dental CBCT Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream Dental, Kavo Group (Envista), Dentsply Sirona, Planmeca, Vatech, Morita, NewTom Cefla, Meyer, LargeV, Bondent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CBCT Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental CBCT Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental CBCT Machine Market, Segmentation by Type:

Small FOV CBCT

Medium FOV CBCT

Large FOV CBCT

Global Dental CBCT Machine Market, Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

Global Dental CBCT Machine Market, Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

Global Dental CBCT Machine Market, Segmentation by Application:

Dental Clinic

Dental Hospital

Other

Companies Profiled:

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

Key Questions Answered:

1. How big is the global Dental CBCT Machine market?
2. What is the demand of the global Dental CBCT Machine market?
3. What is the year over year growth of the global Dental CBCT Machine market?
4. What is the production and production value of the global Dental CBCT Machine market?
5. Who are the key producers in the global Dental CBCT Machine market?
6. What are the growth factors driving the market demand?

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