

Global Dental CBCT Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental CBCT Device market size is expected to reach \$ 1907 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

A Dental Cone Beam Computed Tomography Device is a digital X-ray imaging system specifically designed to produce three-dimensional images of the teeth, alveolar bone, and oral and maxillofacial anatomy. It uses a cone-shaped X-ray beam and a flat-panel detector rotating around the patient's head to acquire projections from multiple angles, which are reconstructed into volumetric images of the teeth, jaws, roots, nerve canals, sinuses and temporomandibular joints. A complete system generally includes an X-ray tube, high-voltage generator, collimator, rotating gantry, digital detector, patient-positioning assembly, control console and image-processing software. Devices may provide multiple fields of view, voxel sizes and low-dose protocols, while some systems also integrate panoramic and cephalometric imaging. Major applications include implant planning, orthodontic analysis, endodontic diagnosis, impacted-tooth localization and maxillofacial assessment. Conventional medical CT, intraoral X-ray units, two-dimensional panoramic systems and optical intraoral scanners are excluded. In 2025, global Dental CBCT Device production reached approximately 24.94 k units. The average gross profit margin of this product is 55%.

The continuing transition of implant dentistry, clear-aligner orthodontics, complex endodontics and maxillofacial surgery toward digital and precision-based care is making dental CBCT an increasingly important imaging gateway for high-value treatment. Three-dimensional imaging enables clinicians to evaluate bone volume, root morphology and critical anatomical structures while supporting connected workflows involving intraoral scanning, implant planning, surgical guides and digital restoration. Major dental-equipment companies are strengthening the integration of imaging hardware, cloud-

enabled software and treatment-planning platforms, transforming CBCT from a standalone examination device into a comprehensive digital platform covering diagnosis, procedural design and postoperative evaluation.

The central market challenge is to improve image quality and diagnostic capability while maintaining strict control over radiation exposure. Dental CBCT should be used only when clinically justified, with an appropriate field of view and exposure protocol selected according to patient size, anatomical region and diagnostic purpose. Systems must also maintain consistent X-ray output, mechanical rotation, patient positioning and image quality over time, making installation acceptance testing, periodic quality control and recalibration following major service essential. Acquisition costs, room modifications, software licensing and maintenance requirements may constrain adoption by smaller practices, while interoperability, cybersecurity and price competition create additional commercial pressure.

Purchasing decisions are moving beyond isolated comparisons of spatial resolution toward broader evaluations of radiation dose, scanning speed, operating efficiency and digital-workflow integration. Variable fields of view, small-voxel imaging, pediatric low-dose protocols, metal-artifact reduction and motion correction are becoming important product directions. Implant and orthodontic providers increasingly value alignment of CBCT and intraoral-scan data, tooth segmentation, nerve-canal identification and surgical-planning capabilities, while dental chains emphasize multi-site data sharing, remote interpretation and standardized quality management. Future competition will extend from equipment hardware into imaging software, artificial-intelligence-assisted analysis, cloud storage, maintenance, professional training and continuing functional upgrades.

This report studies the global Dental CBCT Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CBCT Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CBCT Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CBCT Device total production and demand, 2021-2032, (Units)

Global Dental CBCT Device total production value, 2021-2032, (USD Million)

Global Dental CBCT Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental CBCT Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental CBCT Device domestic production, consumption, key domestic manufacturers and share

Global Dental CBCT Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental CBCT Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental CBCT Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental CBCT Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carestream Dental, Kavo Group (Envista), Dentsply Sirona, Planmeca, Vatech, Morita, NewTom Cefla, Meyer, LargeV, Bondent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CBCT Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental CBCT Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental CBCT Device Market, Segmentation by Type:

Small FOV CBCT

Medium FOV CBCT

Large FOV CBCT

Global Dental CBCT Device Market, Segmentation by Installation Form:

Standing/Seated Compatible

Seated-Only

Other

Global Dental CBCT Device Market, Segmentation by Clinical Application:

Implantology

Orthodontics

Endodontics

Oral Surgery

Other

Global Dental CBCT Device Market, Segmentation by Application:

Dental Clinic

Dental Hospital

Other

Companies Profiled:

Carestream Dental

Kavo Group (Envista)

Dentsply Sirona

Planmeca

Vatech

Morita

NewTom Cefla

Meyer

LargeV

Bondent

Fussen Technology

Runyes Medical

Perlove

Ray Medical

Key Questions Answered:

1. How big is the global Dental CBCT Device market?
2. What is the demand of the global Dental CBCT Device market?
3. What is the year over year growth of the global Dental CBCT Device market?
4. What is the production and production value of the global Dental CBCT Device market?
5. Who are the key producers in the global Dental CBCT Device market?
6. What are the growth factors driving the market demand?

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