

Global Dental CAD Milling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dental CAD Milling Machine market size was valued at US\$ 887 million in 2025 and is forecast to a readjusted size of US\$ 1590 million by 2032 with a CAGR of 8.7% during review period.

A dental CAD milling machine is the subtractive manufacturing unit in the digital dental CAD/CAM workflow, positioned after intraoral/model scanning, CAD design and CAM nesting; it CNC-mills or grinds zirconia, PMMA, wax, resin/composite, glass ceramic, lithium disilicate, CoCr, titanium, PEEK and pre-milled abutment blanks into crowns, bridges, veneers, inlays/onlays, dentures, implant abutments, implant bars, splints and models. Upstream inputs include spindles, servo/CNC controls, fixtures, burs, CAM software, dust extraction/cooling systems and CAD/CAM materials; downstream customers are chairside clinics, dental laboratories, centralized milling centers and dental service organizations. Public pricing points indicate entry dry mills at roughly USD 20,000–30,000, chairside/lab systems often above USD 40,000–100,000, and heavy metal or multi-disc automated platforms higher; the gross profit margin for a single unit is approximately 30%-50%.

As core manufacturing equipment in digital dentistry, dental CAD milling machines integrate computer-aided design and precision milling technology, featuring high accuracy, efficiency and multi-material adaptability to fabricate custom restorations such as crowns, bridges and implant abutments. Widely used in global dental laboratories, clinics and chairside settings, they are pivotal devices driving the digital transformation of dental treatment and improving restoration accuracy and patient experience. Their global development is deeply aligned with multiple trends: the shift to digital dentistry, aging populations, rising oral health awareness, and advancements in materials and

automation technology. Global dental treatment is transitioning from traditional manual to digital workflows, where seamless integration of intraoral scanning, CAD design and milling significantly shortens turnaround time and improves restoration fit, becoming a core upgrade for clinics and laboratories. Aging populations drive a rise in tooth loss and dental defect cases, boosting demand for restorations, while growing consumer expectations for aesthetics and functionality popularize high-end treatments like all-ceramic restorations, directly fueling demand for high-precision milling machines. Breakthroughs in materials science enable wide application of high-performance materials such as zirconia and glass-ceramic, forcing equipment upgrades to accommodate precision machining of diverse materials. Automation and AI integration enable automatic tool changing, intelligent production scheduling and workflow optimization, further enhancing efficiency and stability. Additionally, the standardization and chain development of global dental services drive centralized procurement and popularization of equipment, while rising digital dentistry penetration in emerging markets provides new growth momentum.

Despite steady expansion of the global dental CAD milling machine market and industry upgrades toward higher precision and intelligence, multiple challenges persist. High-end technological and ecological barriers are prominent: core technologies such as five-axis linkage, micron-level precision control, dedicated CAM software and material adaptation algorithms are monopolized by a few international giants. Emerging manufacturers rely on imports for precision spindles, motion control chips and professional software, struggling to break technical bottlenecks and gain brand recognition or market share. Equipment and operational costs are high, with premium models, supporting software, specialized tools and maintenance services carrying premium price tags, reducing procurement willingness among small and medium-sized clinics and laboratories and limiting penetration worldwide, especially in emerging markets. Software and data compatibility issues are acute, with inconsistent data interfaces and format incompatibility across different manufacturers' CAD software, scanners and milling machines, disrupting workflow continuity and increasing user adaptation costs. Global regional development is uneven: digital dentistry is mature in Europe and North America, with high penetration of high-end equipment leading technological iterations. In emerging markets across Asia-Pacific, Latin America and beyond, demand concentrates on mid-low-end models due to economic constraints, limited technical awareness and shortages of skilled professionals, accompanied by insufficient localized services and technical support. Furthermore, the industry lacks unified global technical and safety standards, with varying regional requirements for equipment precision, biosafety and data compliance, increasing cross-border R&D and compliance costs for enterprises. Meanwhile, a shortage of digital dentistry talent—requiring operators with

both clinical dental knowledge and digital skills—hinders overall industry development.

This report is a detailed and comprehensive analysis for global Dental CAD Milling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental CAD Milling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dental CAD Milling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dental CAD Milling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dental CAD Milling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dental CAD Milling Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental CAD Milling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Amann Girrbach AG, Imes-Icore, VHF Camufacture, Ivoclar, Robots and Design, ARUM, Dental Concept Systems GmbH, Zirkonzahn, Planmeca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental CAD Milling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Type

Wet Type

Market segment by Number of Motion Axes

4-axis

5-axis

5+1-axis

Market segment by Repair Object

Fixed Repair

Temporary Repair

Other

Market segment by Application

Dental Restoration

Denture Fabrication

Laboratory Use

Others

Major players covered

Dentsply Sirona

Amann Girrbach AG

Imes-Icore

VHF Camfacture

Ivoclar

Robots and Design

ARUM

Dental Concept Systems GmbH

Zirkonzahn

Planmeca

Glidewell

DATRON

Aidite

Upcera

Yourcera Biotechnology Co.,Ltd.

Shanghai Jiny CAD/CAM Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental CAD Milling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental CAD Milling Machine, with price, sales quantity, revenue, and global market share of Dental CAD Milling Machine from 2021 to 2026.

Chapter 3, the Dental CAD Milling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental CAD Milling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental CAD Milling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental CAD Milling Machine.

Chapter 14 and 15, to describe Dental CAD Milling Machine sales channel, distributors, customers, research findings and conclusion.

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