

# Global Dental CAD Milling Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dental CAD Milling Machine market size is expected to reach \$ 1590 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

A dental CAD milling machine is the subtractive manufacturing unit in the digital dental CAD/CAM workflow, positioned after intraoral/model scanning, CAD design and CAM nesting; it CNC-mills or grinds zirconia, PMMA, wax, resin/composite, glass ceramic, lithium disilicate, CoCr, titanium, PEEK and pre-milled abutment blanks into crowns, bridges, veneers, inlays/onlays, dentures, implant abutments, implant bars, splints and models. Upstream inputs include spindles, servo/CNC controls, fixtures, burs, CAM software, dust extraction/cooling systems and CAD/CAM materials; downstream customers are chairside clinics, dental laboratories, centralized milling centers and dental service organizations. Public pricing points indicate entry dry mills at roughly USD 20,000–30,000, chairside/lab systems often above USD 40,000–100,000, and heavy metal or multi-disc automated platforms higher; the gross profit margin for a single unit is approximately 30%-50%.

As core manufacturing equipment in digital dentistry, dental CAD milling machines integrate computer-aided design and precision milling technology, featuring high accuracy, efficiency and multi-material adaptability to fabricate custom restorations such as crowns, bridges and implant abutments. Widely used in global dental laboratories, clinics and chairside settings, they are pivotal devices driving the digital transformation of dental treatment and improving restoration accuracy and patient experience. Their global development is deeply aligned with multiple trends: the shift to digital dentistry, aging populations, rising oral health awareness, and advancements in materials and automation technology. Global dental treatment is transitioning from traditional manual

to digital workflows, where seamless integration of intraoral scanning, CAD design and milling significantly shortens turnaround time and improves restoration fit, becoming a core upgrade for clinics and laboratories. Aging populations drive a rise in tooth loss and dental defect cases, boosting demand for restorations, while growing consumer expectations for aesthetics and functionality popularize high-end treatments like all-ceramic restorations, directly fueling demand for high-precision milling machines. Breakthroughs in materials science enable wide application of high-performance materials such as zirconia and glass-ceramic, forcing equipment upgrades to accommodate precision machining of diverse materials. Automation and AI integration enable automatic tool changing, intelligent production scheduling and workflow optimization, further enhancing efficiency and stability. Additionally, the standardization and chain development of global dental services drive centralized procurement and popularization of equipment, while rising digital dentistry penetration in emerging markets provides new growth momentum.

Despite steady expansion of the global dental CAD milling machine market and industry upgrades toward higher precision and intelligence, multiple challenges persist. High-end technological and ecological barriers are prominent: core technologies such as five-axis linkage, micron-level precision control, dedicated CAM software and material adaptation algorithms are monopolized by a few international giants. Emerging manufacturers rely on imports for precision spindles, motion control chips and professional software, struggling to break technical bottlenecks and gain brand recognition or market share. Equipment and operational costs are high, with premium models, supporting software, specialized tools and maintenance services carrying premium price tags, reducing procurement willingness among small and medium-sized clinics and laboratories and limiting penetration worldwide, especially in emerging markets. Software and data compatibility issues are acute, with inconsistent data interfaces and format incompatibility across different manufacturers' CAD software, scanners and milling machines, disrupting workflow continuity and increasing user adaptation costs. Global regional development is uneven: digital dentistry is mature in Europe and North America, with high penetration of high-end equipment leading technological iterations. In emerging markets across Asia-Pacific, Latin America and beyond, demand concentrates on mid-low-end models due to economic constraints, limited technical awareness and shortages of skilled professionals, accompanied by insufficient localized services and technical support. Furthermore, the industry lacks unified global technical and safety standards, with varying regional requirements for equipment precision, biosafety and data compliance, increasing cross-border R&D and compliance costs for enterprises. Meanwhile, a shortage of digital dentistry talent—requiring operators with both clinical dental knowledge and digital skills—hinders overall industry development.

This report studies the global Dental CAD Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental CAD Milling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental CAD Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental CAD Milling Machine total production and demand, 2021-2032, (Units)

Global Dental CAD Milling Machine total production value, 2021-2032, (USD Million)

Global Dental CAD Milling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dental CAD Milling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dental CAD Milling Machine domestic production, consumption, key domestic manufacturers and share

Global Dental CAD Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dental CAD Milling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dental CAD Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dental CAD Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona, Amann Girrbach AG, Imes-Core, VHF Camfacture, Ivoclar, Robots and Design, ARUM, Dental Concept Systems GmbH, Zirkonzahn, Planmeca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental CAD Milling Machine market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Dental CAD Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Dental CAD Milling Machine Market, Segmentation by Type:

Dry Type

Wet Type

### Global Dental CAD Milling Machine Market, Segmentation by Number of Motion Axes:

4-axis

5-axis

5+1-axis

Global Dental CAD Milling Machine Market, Segmentation by Repair Object:

Fixed Repair

Temporary Repair

Other

Global Dental CAD Milling Machine Market, Segmentation by Application:

Dental Restoration

Denture Fabrication

Laboratory Use

Others

Companies Profiled:

Dentsply Sirona

Amann Girrbach AG

Imes-Icore

VHF Camfacture

Ivoclar

Robots and Design

ARUM

Dental Concept Systems GmbH

Zirkonzahn

Planmeca

Glidewell

DATRON

Aidite

Upcera

Yourcera Biotechnology Co.,Ltd.

Shanghai Jiny CAD/CAM Co., Ltd.

Key Questions Answered:

1. How big is the global Dental CAD Milling Machine market?
2. What is the demand of the global Dental CAD Milling Machine market?
3. What is the year over year growth of the global Dental CAD Milling Machine market?
4. What is the production and production value of the global Dental CAD Milling Machine market?
5. Who are the key producers in the global Dental CAD Milling Machine market?
6. What are the growth factors driving the market demand?

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