

Global Dental Amalgam Capsules Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5DA7F4C3AEDEN.html>

Date: July 2026

Pages: 100

Price: US\$ 4,480.00 (Single User License)

ID: G5DA7F4C3AEDEN

Abstracts

The global Dental Amalgam Capsules market size is expected to reach \$ 38.54 million by 2032, rising at a market growth of -5.1% CAGR during the forecast period (2026-2032).

In 2025, global Dental Amalgam Capsules production reached approximately 62 tons, with an average global market price of around US\$884 per kilogram. Dental amalgam capsule is a mixture of metals, consisting of liquid (elemental) mercury and a powdered alloy composed of silver, tin, and copper.

The global dental amalgam capsules market shows a clear contraction trend driven by both global environmental policies and public health priorities. The Minamata Convention on Mercury, a legally binding international treaty, has established a framework for the global phase-down of dental amalgam. The World Health Organization, in its Global Oral Health Action Plan 2023-2030, further sets a target that 90% of countries will implement measures to phase down or eliminate the use of dental amalgam by 2030. The European Union, as a policy pioneer, has formulated a strict phase-out schedule. From January 1, 2025, the use and export of dental amalgam are prohibited, with only exemptions for specific medical needs. From July 1, 2026, the production and import of dental amalgam will be completely banned, and some member states have obtained limited transition periods to adapt their healthcare systems. The U.S. Food and Drug Administration, although not implementing a comprehensive ban, has issued usage recommendations for high-risk groups such as pregnant women, children, and people with impaired kidney function, recommending the priority selection of mercury-free alternative materials.

The market competition landscape has undergone significant adjustments with policy

changes. Many large international dental material companies have voluntarily withdrawn from dental amalgam capsule production. The market share of remaining manufacturers is relatively concentrated, and most enterprises have shifted their R&D resources to the development and commercialization of mercury-free alternative materials. Market development in different regions shows obvious differentiation. In developed countries, driven by policies, the usage of dental amalgam capsules has declined rapidly, and mercury-free composite materials have occupied a dominant position. In developing countries, affected by factors such as economic development level and accessibility of medical resources, the phase-out process is relatively slow, and dental amalgam capsules still have certain application space in primary medical scenarios. In the future, with the improvement of global environmental awareness and technological progress of alternative materials, the dental amalgam capsules market will continue to shrink, and mercury-free dental restorative materials will become the mainstream direction of industry development.

This report studies the global Dental Amalgam Capsules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Amalgam Capsules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Amalgam Capsules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Amalgam Capsules total production and demand, 2021-2032, (Tons)

Global Dental Amalgam Capsules total production value, 2021-2032, (USD Million)

Global Dental Amalgam Capsules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dental Amalgam Capsules consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dental Amalgam Capsules domestic production, consumption, key domestic manufacturers and share

Global Dental Amalgam Capsules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dental Amalgam Capsules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dental Amalgam Capsules production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dental Amalgam Capsules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SDI Limited, BMS Dental, DMG, Ivoclar Vivadent, Silmet, DPI, Cavex Holland, Madespa SA, DE Healthcare Products, AT&M Biomaterials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Amalgam Capsules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Amalgam Capsules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Amalgam Capsules Market, Segmentation by Type:

Low Copper Amalgam Capsules

High Copper Amalgam Capsules

Global Dental Amalgam Capsules Market, Segmentation by Element:

Zinc-Containing Alloy

Zinc-Free Alloy

Global Dental Amalgam Capsules Market, Segmentation by Spill Size:

1-spill Capsule

2-spill Capsule

3-spill Capsule

Global Dental Amalgam Capsules Market, Segmentation by Application:

Hospital

Dental Clinic

Others

Companies Profiled:

SDI Limited

BMS Dental

DMG

Ivoclar Vivadent

Silmet

DPI

Cavex Holland

Madespa SA

DE Healthcare Products

AT&M Biomaterials

Key Questions Answered:

1. How big is the global Dental Amalgam Capsules market?
2. What is the demand of the global Dental Amalgam Capsules market?
3. What is the year over year growth of the global Dental Amalgam Capsules market?
4. What is the production and production value of the global Dental Amalgam Capsules market?
5. Who are the key producers in the global Dental Amalgam Capsules market?
6. What are the growth factors driving the market demand?

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