

Global Dental Amalgam Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE20EAE57FEAEN.html>

Date: July 2026

Pages: 95

Price: US\$ 3,480.00 (Single User License)

ID: GE20EAE57FEAEN

Abstracts

According to our (Global Info Research) latest study, the global Dental Amalgam Capsules market size was valued at US\$ 56.39 million in 2025 and is forecast to a readjusted size of US\$ 38.54 million by 2032 with a CAGR of -5.1% during review period.

In 2025, global Dental Amalgam Capsules production reached approximately 62 tons, with an average global market price of around US\$884 per kilogram. Dental amalgam capsule is a mixture of metals, consisting of liquid (elemental) mercury and a powdered alloy composed of silver, tin, and copper.

The global dental amalgam capsules market shows a clear contraction trend driven by both global environmental policies and public health priorities. The Minamata Convention on Mercury, a legally binding international treaty, has established a framework for the global phase-down of dental amalgam. The World Health Organization, in its Global Oral Health Action Plan 2023-2030, further sets a target that 90% of countries will implement measures to phase down or eliminate the use of dental amalgam by 2030. The European Union, as a policy pioneer, has formulated a strict phase-out schedule. From January 1, 2025, the use and export of dental amalgam are prohibited, with only exemptions for specific medical needs. From July 1, 2026, the production and import of dental amalgam will be completely banned, and some member states have obtained limited transition periods to adapt their healthcare systems. The U.S. Food and Drug Administration, although not implementing a comprehensive ban, has issued usage recommendations for high-risk groups such as pregnant women, children, and people with impaired kidney function, recommending the priority selection of mercury-free alternative materials.

The market competition landscape has undergone significant adjustments with policy changes. Many large international dental material companies have voluntarily withdrawn from dental amalgam capsule production. The market share of remaining manufacturers is relatively concentrated, and most enterprises have shifted their R&D resources to the development and commercialization of mercury-free alternative materials. Market development in different regions shows obvious differentiation. In developed countries, driven by policies, the usage of dental amalgam capsules has declined rapidly, and mercury-free composite materials have occupied a dominant position. In developing countries, affected by factors such as economic development level and accessibility of medical resources, the phase-out process is relatively slow, and dental amalgam capsules still have certain application space in primary medical scenarios. In the future, with the improvement of global environmental awareness and technological progress of alternative materials, the dental amalgam capsules market will continue to shrink, and mercury-free dental restorative materials will become the mainstream direction of industry development.

This report is a detailed and comprehensive analysis for global Dental Amalgam Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dental Amalgam Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Dental Amalgam Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Dental Amalgam Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Dental Amalgam Capsules market shares of main players, shipments in revenue

(\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dental Amalgam Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dental Amalgam Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SDI Limited, BMS Dental, DMG, Ivoclar Vivadent, Silmet, DPI, Cavex Holland, Madespa SA, DE Healthcare Products, AT&M Biomaterials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dental Amalgam Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Copper Amalgam Capsules

High Copper Amalgam Capsules

Market segment by Element

Zinc-Containing Alloy

Zinc-Free Alloy

Market segment by Spill Size

1-spill Capsule

2-spill Capsule

3-spill Capsule

Market segment by Application

Hospital

Dental Clinic

Others

Major players covered

SDI Limited

BMS Dental

DMG

Ivoclar Vivadent

Silmet

DPI

Cavex Holland

Madespa SA

DE Healthcare Products

AT&M Biomaterials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Amalgam Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Amalgam Capsules, with price, sales quantity, revenue, and global market share of Dental Amalgam Capsules from 2021 to 2026.

Chapter 3, the Dental Amalgam Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Amalgam Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dental Amalgam Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Amalgam Capsules.

Chapter 14 and 15, to describe Dental Amalgam Capsules sales channel, distributors, customers, research findings and conclusion.

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