

Global Dental Air Abrasion Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental Air Abrasion Equipment market size is expected to reach \$ 675 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Dental air abrasion equipment are minimally invasive dental devices that use a controlled stream of compressed air mixed with abrasive powders to remove tooth structure, decay, or surface contaminants without direct mechanical contact. These systems are widely used for cavity preparation, fissure cleaning, surface conditioning prior to bonding, and stain or restoration removal, offering reduced noise, vibration, and patient discomfort compared with traditional rotary instruments. From a value chain perspective, upstream activities include precision nozzles, compressors or air supply interfaces, control electronics, and enclosure components, midstream processes focus on system integration, calibration, safety validation, and regulatory compliance, while downstream demand is driven by dental clinics, specialty practices, cosmetic dentistry centers, and dental hospitals seeking minimally invasive treatment solutions. In 2025, the average selling price of dental air abrasion equipment is approximately US\$4,200 per unit, with global sales volume reaching around 96,000 units. The industry maintains a gross margin of 40%-60%, supported by clinical differentiation, procedural versatility, equipment reliability requirements, and growing acceptance of minimally invasive dentistry.

Industry analysis indicates that dental air abrasion equipment is increasingly adopted as a complementary technology to conventional rotary instruments, particularly in preventive, pediatric, and cosmetic dentistry. Market growth is driven by patient comfort considerations, shorter chair time, and expanding use in adhesive dentistry workflows.

This report studies the global Dental Air Abrasion Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental Air Abrasion Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental Air Abrasion Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental Air Abrasion Equipment total production and demand, 2021-2032, (K Units)

Global Dental Air Abrasion Equipment total production value, 2021-2032, (USD Million)

Global Dental Air Abrasion Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dental Air Abrasion Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dental Air Abrasion Equipment domestic production, consumption, key domestic manufacturers and share

Global Dental Air Abrasion Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dental Air Abrasion Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dental Air Abrasion Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dental Air Abrasion Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danville Materials, KaVo Dental, Dentsply Sirona, NSK Dental, W&H Dentalwerk, Acteon Group, Bien-Air Dental, Ivoclar, EMS Dental, Morita, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental Air Abrasion Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental Air Abrasion Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental Air Abrasion Equipment Market, Segmentation by Type:

Single-powder Systems

Multi-powder Systems

Global Dental Air Abrasion Equipment Market, Segmentation by Integration Level:

Standalone Units

Chairside-integrated Systems

Global Dental Air Abrasion Equipment Market, Segmentation by Powder Control Method:

Manual Powder Control

Automatic Powder Regulation

Global Dental Air Abrasion Equipment Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Danville Materials

KaVo Dental

Dentsply Sirona

NSK Dental

W&H Dentalwerk

Acteon Group

Bien-Air Dental

Ivoclar

EMS Dental

Morita

Mectron

Woodpecker

Key Questions Answered:

1. How big is the global Dental Air Abrasion Equipment market?
2. What is the demand of the global Dental Air Abrasion Equipment market?
3. What is the year over year growth of the global Dental Air Abrasion Equipment market?
4. What is the production and production value of the global Dental Air Abrasion Equipment market?
5. Who are the key producers in the global Dental Air Abrasion Equipment market?
6. What are the growth factors driving the market demand?

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