

Global Dental 3D Printer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dental 3D Printer market size is expected to reach \$ 2516 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Dental 3D printers are specialized additive manufacturing devices designed for dental clinics, dental laboratories, orthodontic practices, denture fabrication centers, and hospital dental departments. Utilizing technologies such as Stereolithography (SLA), Digital Light Processing (DLP), LCD-based masking (MSLA), MultiJet Printing (MJP), and metal powder bed fusion, they transform 3D data generated via intraoral scanning or dental design software into products such as dental models, implant surgical guides, occlusal splints, denture bases, temporary crowns and bridges, clear aligner models, and metal restorations. In 2025, global sales volume is projected to reach approximately 158,200 units, with an average unit price of around \$10,040 and a capacity utilization rate of approximately 74.3%. Upstream enterprises include suppliers of optical engine modules, lasers, projection light sources, LCD screens, motion control systems, precision guide rails, resin materials, metal powders, ceramic slurries, control software, and electronic components. Downstream entities include dental clinics, dental laboratories, denture manufacturing plants, orthodontic service providers, hospital dental departments, dental chain organizations, and dental educational institutions; the industry's average gross profit margin is approximately 42.6%. The product cost structure is broken down as follows: optical exposure systems (approx. 22%), motion control and mechanical structures (18%), electronic control and software systems (13%), resin vats, platforms, and consumable-compatible components (9%), assembly, testing, and quality control (12%), R&D amortization (10%), after-sales service and warranty (8%), channel and logistics costs (6%), and other costs (2%). Regarding demand, requirements include printing dental models, rapidly producing implant surgical guides, batch-printing clear aligner models, fabricating occlusal splints and night guards,

producing temporary restorations, manufacturing digital dentures, and processing metal dental components. Downstream customers include dental laboratories, dental chain clinics, dental implant centers, orthodontic practices, denture fabrication centers, hospital dental departments, dental schools, and digital dental service platforms. In terms of business opportunities, drivers include policy initiatives?such as the digitalization of dental care, medical device traceability, the enhancement of primary dental service capabilities, and the substitution of imports with high-end domestic medical equipment?and technological innovations, including high-precision light curing, rapid exposure, large-format printing, biocompatible materials, automated cleaning and curing, open material parameters, and the integration of dental software workflows. Meanwhile, shifting consumer demands?characterized by higher expectations for same-day delivery, personalized restorations, implant precision, orthodontic aesthetics, and treatment efficiency?are propelling the evolution of dental 3D printers from standalone units into integrated systems that combine materials, software, post-processing, and clinical workflows.

The dental 3D printer market is transitioning from a phase of rapid market penetration to one of specialized segmentation. Industry growth is no longer driven solely by mass model production in dental laboratories; it is expanding into higher-value applications such as chairside rapid restorations, surgical guides, digital dentures, occlusal splints, temporary crowns and bridges, and directly printed aligners. North American and European markets possess a strong foundation in digitalization, with dental clinics and large laboratories demanding high standards for equipment precision, material certification, software compatibility, and after-sales training; consequently, premium brands and comprehensive workflow solutions remain highly competitive. The Chinese market is growing rapidly, with local enterprises leveraging advantages in equipment pricing, supply chain responsiveness, software localization, and service networks as they expand from entry-level model printing into professional dental equipment and overseas markets. In terms of product mix, Digital Light Processing (DLP) and LCD-based mask stereolithography (MSLA) systems dominate sales volume; while MultiJet Printing (MJP), metal powder bed fusion, and ceramic printing account for smaller volumes, they command higher unit prices and involve significant technical barriers, catering primarily to high-end dental laboratories and complex restoration manufacturing. Future competition will shift from print precision and equipment pricing to material ecosystems, clinical indications, automated post-processing, closed-loop software integration, and service capabilities. Driven by the expansion of dental chain clinics, rising patient demand for rapid delivery, and an increase in clear aligner and implant restoration cases, the dental 3D printer market will continue to grow rapidly. However, price competition among low-end light-curing systems will intensify, and

companies capable of delivering stable material certification, automated workflows, and global distribution networks will be better positioned to achieve higher gross margins and long-term customer loyalty.

This report studies the global Dental 3D Printer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dental 3D Printer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dental 3D Printer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dental 3D Printer total production and demand, 2021-2032, (K Units)

Global Dental 3D Printer total production value, 2021-2032, (USD Million)

Global Dental 3D Printer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dental 3D Printer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dental 3D Printer domestic production, consumption, key domestic manufacturers and share

Global Dental 3D Printer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dental 3D Printer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dental 3D Printer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dental 3D Printer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Formlabs Inc. (US), 3D Systems Corporation (US), Stratasys Ltd. (US/IL), SprintRay Inc. (US), Dentsply Sirona Inc. (US/DE), Carbon Inc. (US), Nano Dimension Ltd. (Desktop Health) (IL), SHINING 3D Technology Co., Ltd. (CN), HeyGears Technologies Co., Ltd. (CN), Asiga Pty. Ltd. (AU), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dental 3D Printer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dental 3D Printer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dental 3D Printer Market, Segmentation by Type:

Desktop 3D Printer

Industrial 3D Printer

Global Dental 3D Printer Market, Segmentation by Technology Principle:

Stereolithography

Digital Light Processing

LCD Masked Stereolithography

Multi-Jet Printing or PolyJet

Global Dental 3D Printer Market, Segmentation by XY Resolution:

≤35 μm

36-60 μm

≥60 μm

Global Dental 3D Printer Market, Segmentation by Application:

Dental Lab and Clinic

Hospital

Industrial

Companies Profiled:

Formlabs Inc. (US)

3D Systems Corporation (US)

Stratasys Ltd. (US/IL)

SprintRay Inc. (US)

Dentsply Sirona Inc. (US/DE)

Carbon Inc. (US)

Nano Dimension Ltd. (Desktop Health) (IL)

SHINING 3D Technology Co., Ltd. (CN)

HeyGears Technologies Co., Ltd. (CN)

Asiga Pty. Ltd. (AU)

Rapid Shape GmbH (DE)

Union Technology Co., Ltd. (CN)

Ackuretta Technologies Inc. (TW)

Planmeca Oy (FI)

Ivoclar Vivadent AG (LI)

Prodways Group SA (FR)

DWS S.r.l. (IT)

LuxCreo Inc. (US)

Carima Co., Ltd. (KR)

Eplus3D Tech Co., Ltd. (CN)

BEGO GmbH & Co. KG (DE)

Renishaw plc (GB)

Lithoz GmbH (AT)

EOS GmbH (DE)

Nikon SLM Solutions AG (DE)

Phrozen Technology Co., Ltd. (TW)

Zortrax S.A. (PL)

Microlay Dental S.L. (ES)

Sisma S.p.A. (IT)

Farsoon Technologies Co., Ltd. (CN)

Bright Laser Technologies Co., Ltd. (CN)

Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Dental 3D Printer market?
2. What is the demand of the global Dental 3D Printer market?
3. What is the year over year growth of the global Dental 3D Printer market?
4. What is the production and production value of the global Dental 3D Printer market?
5. Who are the key producers in the global Dental 3D Printer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dental 3D Printer Introduction
- 1.2 World Dental 3D Printer Supply & Forecast
 - 1.2.1 World Dental 3D Printer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dental 3D Printer Production (2021-2032)
 - 1.2.3 World Dental 3D Printer Pricing Trends (2021-2032)
- 1.3 World Dental 3D Printer Production by Region (Based on Production Site)
 - 1.3.1 World Dental 3D Printer Production Value by Region (2021-2032)
 - 1.3.2 World Dental 3D Printer Production by Region (2021-2032)
 - 1.3.3 World Dental 3D Printer Average Price by Region (2021-2032)
 - 1.3.4 North America Dental 3D Printer Production (2021-2032)
 - 1.3.5 Europe Dental 3D Printer Production (2021-2032)
 - 1.3.6 China Dental 3D Printer Production (2021-2032)
 - 1.3.7 Southeast Asia Dental 3D Printer Production (2021-2032)
 - 1.3.8 Australia Dental 3D Printer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dental 3D Printer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dental 3D Printer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dental 3D Printer Demand (2021-2032)
- 2.2 World Dental 3D Printer Consumption by Region
 - 2.2.1 World Dental 3D Printer Consumption by Region (2021-2026)
 - 2.2.2 World Dental 3D Printer Consumption Forecast by Region (2027-2032)
- 2.3 United States Dental 3D Printer Consumption (2021-2032)
- 2.4 China Dental 3D Printer Consumption (2021-2032)
- 2.5 Europe Dental 3D Printer Consumption (2021-2032)
- 2.6 Japan Dental 3D Printer Consumption (2021-2032)
- 2.7 South Korea Dental 3D Printer Consumption (2021-2032)
- 2.8 ASEAN Dental 3D Printer Consumption (2021-2032)
- 2.9 India Dental 3D Printer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Dental 3D Printer Production Value by Manufacturer (2021-2026)

3.2 World Dental 3D Printer Production by Manufacturer (2021-2026)

3.3 World Dental 3D Printer Average Price by Manufacturer (2021-2026)

3.4 Dental 3D Printer Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Dental 3D Printer Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Dental 3D Printer in 2025

3.5.3 Global Concentration Ratios (CR8) for Dental 3D Printer in 2025

3.6 Dental 3D Printer Market: Overall Company Footprint Analysis

3.6.1 Dental 3D Printer Market: Region Footprint

3.6.2 Dental 3D Printer Market: Company Product Type Footprint

3.6.3 Dental 3D Printer Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Dental 3D Printer Production Value Comparison

4.1.1 United States VS China: Dental 3D Printer Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Dental 3D Printer Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Dental 3D Printer Production Comparison

4.2.1 United States VS China: Dental 3D Printer Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Dental 3D Printer Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Dental 3D Printer Consumption Comparison

4.3.1 United States VS China: Dental 3D Printer Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Dental 3D Printer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Dental 3D Printer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Dental 3D Printer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dental 3D Printer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Dental 3D Printer Production (2021-2026)

4.5 China Based Dental 3D Printer Manufacturers and Market Share

4.5.1 China Based Dental 3D Printer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dental 3D Printer Production Value (2021-2026)

4.5.3 China Based Manufacturers Dental 3D Printer Production (2021-2026)

4.6 Rest of World Based Dental 3D Printer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dental 3D Printer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dental 3D Printer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dental 3D Printer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dental 3D Printer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Desktop 3D Printer

5.2.2 Industrial 3D Printer

5.3 Market Segment by Type

5.3.1 World Dental 3D Printer Production by Type (2021-2032)

5.3.2 World Dental 3D Printer Production Value by Type (2021-2032)

5.3.3 World Dental 3D Printer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY PRINCIPLE

6.1 World Dental 3D Printer Market Size Overview by Technology Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology Principle

6.2.1 Stereolithography

6.2.2 Digital Light Processing

6.2.3 LCD Masked Stereolithography

6.2.4 Multi-Jet Printing or PolyJet

6.3 Market Segment by Technology Principle

6.3.1 World Dental 3D Printer Production by Technology Principle (2021-2032)

6.3.2 World Dental 3D Printer Production Value by Technology Principle (2021-2032)

6.3.3 World Dental 3D Printer Average Price by Technology Principle (2021-2032)

7 MARKET ANALYSIS BY XY RESOLUTION

7.1 World Dental 3D Printer Market Size Overview by XY Resolution: 2021 VS 2025 VS 2032

7.2 Segment Introduction by XY Resolution

7.2.1 ?35 ?m

7.2.2 36?60 ?m

7.2.3 ?60 ?m

7.3 Market Segment by XY Resolution

7.3.1 World Dental 3D Printer Production by XY Resolution (2021-2032)

7.3.2 World Dental 3D Printer Production Value by XY Resolution (2021-2032)

7.3.3 World Dental 3D Printer Average Price by XY Resolution (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Dental 3D Printer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dental Lab and Clinic

8.2.2 Hospital

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Dental 3D Printer Production by Application (2021-2032)

8.3.2 World Dental 3D Printer Production Value by Application (2021-2032)

8.3.3 World Dental 3D Printer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Formlabs Inc. (US)

9.1.1 Formlabs Inc. (US) Details

9.1.2 Formlabs Inc. (US) Major Business

9.1.3 Formlabs Inc. (US) Dental 3D Printer Product and Services

9.1.4 Formlabs Inc. (US) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Formlabs Inc. (US) Recent Developments/Updates

9.1.6 Formlabs Inc. (US) Competitive Strengths & Weaknesses

9.2 3D Systems Corporation (US)

- 9.2.1 3D Systems Corporation (US) Details
- 9.2.2 3D Systems Corporation (US) Major Business
- 9.2.3 3D Systems Corporation (US) Dental 3D Printer Product and Services
- 9.2.4 3D Systems Corporation (US) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 3D Systems Corporation (US) Recent Developments/Updates
- 9.2.6 3D Systems Corporation (US) Competitive Strengths & Weaknesses
- 9.3 Stratasys Ltd. (US/IL)
 - 9.3.1 Stratasys Ltd. (US/IL) Details
 - 9.3.2 Stratasys Ltd. (US/IL) Major Business
 - 9.3.3 Stratasys Ltd. (US/IL) Dental 3D Printer Product and Services
 - 9.3.4 Stratasys Ltd. (US/IL) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Stratasys Ltd. (US/IL) Recent Developments/Updates
 - 9.3.6 Stratasys Ltd. (US/IL) Competitive Strengths & Weaknesses
- 9.4 SprintRay Inc. (US)
 - 9.4.1 SprintRay Inc. (US) Details
 - 9.4.2 SprintRay Inc. (US) Major Business
 - 9.4.3 SprintRay Inc. (US) Dental 3D Printer Product and Services
 - 9.4.4 SprintRay Inc. (US) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SprintRay Inc. (US) Recent Developments/Updates
 - 9.4.6 SprintRay Inc. (US) Competitive Strengths & Weaknesses
- 9.5 Dentsply Sirona Inc. (US/DE)
 - 9.5.1 Dentsply Sirona Inc. (US/DE) Details
 - 9.5.2 Dentsply Sirona Inc. (US/DE) Major Business
 - 9.5.3 Dentsply Sirona Inc. (US/DE) Dental 3D Printer Product and Services
 - 9.5.4 Dentsply Sirona Inc. (US/DE) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Dentsply Sirona Inc. (US/DE) Recent Developments/Updates
 - 9.5.6 Dentsply Sirona Inc. (US/DE) Competitive Strengths & Weaknesses
- 9.6 Carbon Inc. (US)
 - 9.6.1 Carbon Inc. (US) Details
 - 9.6.2 Carbon Inc. (US) Major Business
 - 9.6.3 Carbon Inc. (US) Dental 3D Printer Product and Services
 - 9.6.4 Carbon Inc. (US) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Carbon Inc. (US) Recent Developments/Updates
 - 9.6.6 Carbon Inc. (US) Competitive Strengths & Weaknesses

9.7 Nano Dimension Ltd. (Desktop Health) (IL)

9.7.1 Nano Dimension Ltd. (Desktop Health) (IL) Details

9.7.2 Nano Dimension Ltd. (Desktop Health) (IL) Major Business

9.7.3 Nano Dimension Ltd. (Desktop Health) (IL) Dental 3D Printer Product and Services

9.7.4 Nano Dimension Ltd. (Desktop Health) (IL) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nano Dimension Ltd. (Desktop Health) (IL) Recent Developments/Updates

9.7.6 Nano Dimension Ltd. (Desktop Health) (IL) Competitive Strengths & Weaknesses

9.8 SHINING 3D Technology Co., Ltd. (CN)

9.8.1 SHINING 3D Technology Co., Ltd. (CN) Details

9.8.2 SHINING 3D Technology Co., Ltd. (CN) Major Business

9.8.3 SHINING 3D Technology Co., Ltd. (CN) Dental 3D Printer Product and Services

9.8.4 SHINING 3D Technology Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SHINING 3D Technology Co., Ltd. (CN) Recent Developments/Updates

9.8.6 SHINING 3D Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.9 HeyGears Technologies Co., Ltd. (CN)

9.9.1 HeyGears Technologies Co., Ltd. (CN) Details

9.9.2 HeyGears Technologies Co., Ltd. (CN) Major Business

9.9.3 HeyGears Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services

9.9.4 HeyGears Technologies Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 HeyGears Technologies Co., Ltd. (CN) Recent Developments/Updates

9.9.6 HeyGears Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.10 Asiga Pty. Ltd. (AU)

9.10.1 Asiga Pty. Ltd. (AU) Details

9.10.2 Asiga Pty. Ltd. (AU) Major Business

9.10.3 Asiga Pty. Ltd. (AU) Dental 3D Printer Product and Services

9.10.4 Asiga Pty. Ltd. (AU) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Asiga Pty. Ltd. (AU) Recent Developments/Updates

9.10.6 Asiga Pty. Ltd. (AU) Competitive Strengths & Weaknesses

9.11 Rapid Shape GmbH (DE)

9.11.1 Rapid Shape GmbH (DE) Details

9.11.2 Rapid Shape GmbH (DE) Major Business

9.11.3 Rapid Shape GmbH (DE) Dental 3D Printer Product and Services

9.11.4 Rapid Shape GmbH (DE) Dental 3D Printer Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.11.5 Rapid Shape GmbH (DE) Recent Developments/Updates

9.11.6 Rapid Shape GmbH (DE) Competitive Strengths & Weaknesses

9.12 Union Technology Co., Ltd. (CN)

9.12.1 Union Technology Co., Ltd. (CN) Details

9.12.2 Union Technology Co., Ltd. (CN) Major Business

9.12.3 Union Technology Co., Ltd. (CN) Dental 3D Printer Product and Services

9.12.4 Union Technology Co., Ltd. (CN) Dental 3D Printer Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.12.5 Union Technology Co., Ltd. (CN) Recent Developments/Updates

9.12.6 Union Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.13 Ackuretta Technologies Inc. (TW)

9.13.1 Ackuretta Technologies Inc. (TW) Details

9.13.2 Ackuretta Technologies Inc. (TW) Major Business

9.13.3 Ackuretta Technologies Inc. (TW) Dental 3D Printer Product and Services

9.13.4 Ackuretta Technologies Inc. (TW) Dental 3D Printer Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.13.5 Ackuretta Technologies Inc. (TW) Recent Developments/Updates

9.13.6 Ackuretta Technologies Inc. (TW) Competitive Strengths & Weaknesses

9.14 Planmeca Oy (FI)

9.14.1 Planmeca Oy (FI) Details

9.14.2 Planmeca Oy (FI) Major Business

9.14.3 Planmeca Oy (FI) Dental 3D Printer Product and Services

9.14.4 Planmeca Oy (FI) Dental 3D Printer Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.14.5 Planmeca Oy (FI) Recent Developments/Updates

9.14.6 Planmeca Oy (FI) Competitive Strengths & Weaknesses

9.15 Ivoclar Vivadent AG (LI)

9.15.1 Ivoclar Vivadent AG (LI) Details

9.15.2 Ivoclar Vivadent AG (LI) Major Business

9.15.3 Ivoclar Vivadent AG (LI) Dental 3D Printer Product and Services

9.15.4 Ivoclar Vivadent AG (LI) Dental 3D Printer Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.15.5 Ivoclar Vivadent AG (LI) Recent Developments/Updates

9.15.6 Ivoclar Vivadent AG (LI) Competitive Strengths & Weaknesses

9.16 Prodways Group SA (FR)

9.16.1 Prodways Group SA (FR) Details

9.16.2 Prodways Group SA (FR) Major Business

9.16.3 Prodways Group SA (FR) Dental 3D Printer Product and Services

9.16.4 Prodways Group SA (FR) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Prodways Group SA (FR) Recent Developments/Updates

9.16.6 Prodways Group SA (FR) Competitive Strengths & Weaknesses

9.17 DWS S.r.l. (IT)

9.17.1 DWS S.r.l. (IT) Details

9.17.2 DWS S.r.l. (IT) Major Business

9.17.3 DWS S.r.l. (IT) Dental 3D Printer Product and Services

9.17.4 DWS S.r.l. (IT) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 DWS S.r.l. (IT) Recent Developments/Updates

9.17.6 DWS S.r.l. (IT) Competitive Strengths & Weaknesses

9.18 LuxCreo Inc. (US)

9.18.1 LuxCreo Inc. (US) Details

9.18.2 LuxCreo Inc. (US) Major Business

9.18.3 LuxCreo Inc. (US) Dental 3D Printer Product and Services

9.18.4 LuxCreo Inc. (US) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 LuxCreo Inc. (US) Recent Developments/Updates

9.18.6 LuxCreo Inc. (US) Competitive Strengths & Weaknesses

9.19 Carima Co., Ltd. (KR)

9.19.1 Carima Co., Ltd. (KR) Details

9.19.2 Carima Co., Ltd. (KR) Major Business

9.19.3 Carima Co., Ltd. (KR) Dental 3D Printer Product and Services

9.19.4 Carima Co., Ltd. (KR) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Carima Co., Ltd. (KR) Recent Developments/Updates

9.19.6 Carima Co., Ltd. (KR) Competitive Strengths & Weaknesses

9.20 Eplus3D Tech Co., Ltd. (CN)

9.20.1 Eplus3D Tech Co., Ltd. (CN) Details

9.20.2 Eplus3D Tech Co., Ltd. (CN) Major Business

9.20.3 Eplus3D Tech Co., Ltd. (CN) Dental 3D Printer Product and Services

9.20.4 Eplus3D Tech Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Eplus3D Tech Co., Ltd. (CN) Recent Developments/Updates

9.20.6 Eplus3D Tech Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.21 BEGO GmbH & Co. KG (DE)

9.21.1 BEGO GmbH & Co. KG (DE) Details

9.21.2 BEGO GmbH & Co. KG (DE) Major Business

- 9.21.3 BEGO GmbH & Co. KG (DE) Dental 3D Printer Product and Services
- 9.21.4 BEGO GmbH & Co. KG (DE) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 BEGO GmbH & Co. KG (DE) Recent Developments/Updates
- 9.21.6 BEGO GmbH & Co. KG (DE) Competitive Strengths & Weaknesses
- 9.22 Renishaw plc (GB)
 - 9.22.1 Renishaw plc (GB) Details
 - 9.22.2 Renishaw plc (GB) Major Business
 - 9.22.3 Renishaw plc (GB) Dental 3D Printer Product and Services
 - 9.22.4 Renishaw plc (GB) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Renishaw plc (GB) Recent Developments/Updates
 - 9.22.6 Renishaw plc (GB) Competitive Strengths & Weaknesses
- 9.23 Lithoz GmbH (AT)
 - 9.23.1 Lithoz GmbH (AT) Details
 - 9.23.2 Lithoz GmbH (AT) Major Business
 - 9.23.3 Lithoz GmbH (AT) Dental 3D Printer Product and Services
 - 9.23.4 Lithoz GmbH (AT) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Lithoz GmbH (AT) Recent Developments/Updates
 - 9.23.6 Lithoz GmbH (AT) Competitive Strengths & Weaknesses
- 9.24 EOS GmbH (DE)
 - 9.24.1 EOS GmbH (DE) Details
 - 9.24.2 EOS GmbH (DE) Major Business
 - 9.24.3 EOS GmbH (DE) Dental 3D Printer Product and Services
 - 9.24.4 EOS GmbH (DE) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 EOS GmbH (DE) Recent Developments/Updates
 - 9.24.6 EOS GmbH (DE) Competitive Strengths & Weaknesses
- 9.25 Nikon SLM Solutions AG (DE)
 - 9.25.1 Nikon SLM Solutions AG (DE) Details
 - 9.25.2 Nikon SLM Solutions AG (DE) Major Business
 - 9.25.3 Nikon SLM Solutions AG (DE) Dental 3D Printer Product and Services
 - 9.25.4 Nikon SLM Solutions AG (DE) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Nikon SLM Solutions AG (DE) Recent Developments/Updates
 - 9.25.6 Nikon SLM Solutions AG (DE) Competitive Strengths & Weaknesses
- 9.26 Phrozen Technology Co., Ltd. (TW)
 - 9.26.1 Phrozen Technology Co., Ltd. (TW) Details

- 9.26.2 Phrozen Technology Co., Ltd. (TW) Major Business
- 9.26.3 Phrozen Technology Co., Ltd. (TW) Dental 3D Printer Product and Services
- 9.26.4 Phrozen Technology Co., Ltd. (TW) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Phrozen Technology Co., Ltd. (TW) Recent Developments/Updates
- 9.26.6 Phrozen Technology Co., Ltd. (TW) Competitive Strengths & Weaknesses
- 9.27 Zortrax S.A. (PL)
 - 9.27.1 Zortrax S.A. (PL) Details
 - 9.27.2 Zortrax S.A. (PL) Major Business
 - 9.27.3 Zortrax S.A. (PL) Dental 3D Printer Product and Services
 - 9.27.4 Zortrax S.A. (PL) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Zortrax S.A. (PL) Recent Developments/Updates
 - 9.27.6 Zortrax S.A. (PL) Competitive Strengths & Weaknesses
- 9.28 Microlay Dental S.L. (ES)
 - 9.28.1 Microlay Dental S.L. (ES) Details
 - 9.28.2 Microlay Dental S.L. (ES) Major Business
 - 9.28.3 Microlay Dental S.L. (ES) Dental 3D Printer Product and Services
 - 9.28.4 Microlay Dental S.L. (ES) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Microlay Dental S.L. (ES) Recent Developments/Updates
 - 9.28.6 Microlay Dental S.L. (ES) Competitive Strengths & Weaknesses
- 9.29 Sisma S.p.A. (IT)
 - 9.29.1 Sisma S.p.A. (IT) Details
 - 9.29.2 Sisma S.p.A. (IT) Major Business
 - 9.29.3 Sisma S.p.A. (IT) Dental 3D Printer Product and Services
 - 9.29.4 Sisma S.p.A. (IT) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Sisma S.p.A. (IT) Recent Developments/Updates
 - 9.29.6 Sisma S.p.A. (IT) Competitive Strengths & Weaknesses
- 9.30 Farsoon Technologies Co., Ltd. (CN)
 - 9.30.1 Farsoon Technologies Co., Ltd. (CN) Details
 - 9.30.2 Farsoon Technologies Co., Ltd. (CN) Major Business
 - 9.30.3 Farsoon Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services
 - 9.30.4 Farsoon Technologies Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 Farsoon Technologies Co., Ltd. (CN) Recent Developments/Updates
 - 9.30.6 Farsoon Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 9.31 Bright Laser Technologies Co., Ltd. (CN)

- 9.31.1 Bright Laser Technologies Co., Ltd. (CN) Details
- 9.31.2 Bright Laser Technologies Co., Ltd. (CN) Major Business
- 9.31.3 Bright Laser Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services
- 9.31.4 Bright Laser Technologies Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.31.5 Bright Laser Technologies Co., Ltd. (CN) Recent Developments/Updates
- 9.31.6 Bright Laser Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses
- 9.32 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN)
 - 9.32.1 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Details
 - 9.32.2 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Major Business
 - 9.32.3 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Dental 3D Printer Product and Services
 - 9.32.4 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Dental 3D Printer Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Recent Developments/Updates
 - 9.32.6 PrismaLab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Dental 3D Printer Industry Chain
- 10.2 Dental 3D Printer Upstream Analysis
 - 10.2.1 Dental 3D Printer Core Raw Materials
 - 10.2.2 Main Manufacturers of Dental 3D Printer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Dental 3D Printer Production Mode
- 10.6 Dental 3D Printer Procurement Model
- 10.7 Dental 3D Printer Industry Sales Model and Sales Channels
 - 10.7.1 Dental 3D Printer Sales Model
 - 10.7.2 Dental 3D Printer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Dental 3D Printer Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Dental 3D Printer Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Dental 3D Printer Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Dental 3D Printer Production Value Market Share by Region (2021-2026)
- Table 5. World Dental 3D Printer Production Value Market Share by Region (2027-2032)
- Table 6. World Dental 3D Printer Production by Region (2021-2026) & (K Units)
- Table 7. World Dental 3D Printer Production by Region (2027-2032) & (K Units)
- Table 8. World Dental 3D Printer Production Market Share by Region (2021-2026)
- Table 9. World Dental 3D Printer Production Market Share by Region (2027-2032)
- Table 10. World Dental 3D Printer Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Dental 3D Printer Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Dental 3D Printer Major Market Trends
- Table 13. World Dental 3D Printer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Dental 3D Printer Consumption by Region (2021-2026) & (K Units)
- Table 15. World Dental 3D Printer Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Dental 3D Printer Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Dental 3D Printer Producers in 2025
- Table 18. World Dental 3D Printer Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Dental 3D Printer Producers in 2025
- Table 20. World Dental 3D Printer Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 21. Global Dental 3D Printer Company Evaluation Quadrant
- Table 22. World Dental 3D Printer Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Dental 3D Printer Production Site of Key Manufacturer
- Table 24. Dental 3D Printer Market: Company Product Type Footprint
- Table 25. Dental 3D Printer Market: Company Product Application Footprint

Table 26. Dental 3D Printer Competitive Factors

Table 27. Dental 3D Printer New Entrant and Capacity Expansion Plans

Table 28. Dental 3D Printer Mergers & Acquisitions Activity

Table 29. United States VS China Dental 3D Printer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dental 3D Printer Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Dental 3D Printer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Dental 3D Printer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dental 3D Printer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dental 3D Printer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dental 3D Printer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Dental 3D Printer Production Market Share (2021-2026)

Table 37. China Based Dental 3D Printer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dental 3D Printer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dental 3D Printer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dental 3D Printer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Dental 3D Printer Production Market Share (2021-2026)

Table 42. Rest of World Based Dental 3D Printer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dental 3D Printer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dental 3D Printer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dental 3D Printer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Dental 3D Printer Production Market Share (2021-2026)

Table 47. World Dental 3D Printer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dental 3D Printer Production by Type (2021-2026) & (K Units)

Table 49. World Dental 3D Printer Production by Type (2027-2032) & (K Units)

Table 50. World Dental 3D Printer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dental 3D Printer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dental 3D Printer Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Dental 3D Printer Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Dental 3D Printer Production Value by Technology Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Dental 3D Printer Production by Technology Principle (2021-2026) & (K Units)

Table 56. World Dental 3D Printer Production by Technology Principle (2027-2032) & (K Units)

Table 57. World Dental 3D Printer Production Value by Technology Principle (2021-2026) & (USD Million)

Table 58. World Dental 3D Printer Production Value by Technology Principle (2027-2032) & (USD Million)

Table 59. World Dental 3D Printer Average Price by Technology Principle (2021-2026) & (USD/Unit)

Table 60. World Dental 3D Printer Average Price by Technology Principle (2027-2032) & (USD/Unit)

Table 61. World Dental 3D Printer Production Value by XY Resolution, (USD Million), 2021 & 2025 & 2032

Table 62. World Dental 3D Printer Production by XY Resolution (2021-2026) & (K Units)

Table 63. World Dental 3D Printer Production by XY Resolution (2027-2032) & (K Units)

Table 64. World Dental 3D Printer Production Value by XY Resolution (2021-2026) & (USD Million)

Table 65. World Dental 3D Printer Production Value by XY Resolution (2027-2032) & (USD Million)

Table 66. World Dental 3D Printer Average Price by XY Resolution (2021-2026) & (USD/Unit)

Table 67. World Dental 3D Printer Average Price by XY Resolution (2027-2032) & (USD/Unit)

Table 68. World Dental 3D Printer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Dental 3D Printer Production by Application (2021-2026) & (K Units)

Table 70. World Dental 3D Printer Production by Application (2027-2032) & (K Units)

Table 71. World Dental 3D Printer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dental 3D Printer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dental 3D Printer Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Dental 3D Printer Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Formlabs Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 76. Formlabs Inc. (US) Major Business

Table 77. Formlabs Inc. (US) Dental 3D Printer Product and Services

Table 78. Formlabs Inc. (US) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Formlabs Inc. (US) Recent Developments/Updates

Table 80. Formlabs Inc. (US) Competitive Strengths & Weaknesses

Table 81. 3D Systems Corporation (US) Basic Information, Manufacturing Base and Competitors

Table 82. 3D Systems Corporation (US) Major Business

Table 83. 3D Systems Corporation (US) Dental 3D Printer Product and Services

Table 84. 3D Systems Corporation (US) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3D Systems Corporation (US) Recent Developments/Updates

Table 86. 3D Systems Corporation (US) Competitive Strengths & Weaknesses

Table 87. Stratasys Ltd. (US/IL) Basic Information, Manufacturing Base and Competitors

Table 88. Stratasys Ltd. (US/IL) Major Business

Table 89. Stratasys Ltd. (US/IL) Dental 3D Printer Product and Services

Table 90. Stratasys Ltd. (US/IL) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Stratasys Ltd. (US/IL) Recent Developments/Updates

Table 92. Stratasys Ltd. (US/IL) Competitive Strengths & Weaknesses

Table 93. SprintRay Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 94. SprintRay Inc. (US) Major Business

Table 95. SprintRay Inc. (US) Dental 3D Printer Product and Services

Table 96. SprintRay Inc. (US) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SprintRay Inc. (US) Recent Developments/Updates

Table 98. SprintRay Inc. (US) Competitive Strengths & Weaknesses

Table 99. Dentsply Sirona Inc. (US/DE) Basic Information, Manufacturing Base and Competitors

Table 100. Dentsply Sirona Inc. (US/DE) Major Business

Table 101. Dentsply Sirona Inc. (US/DE) Dental 3D Printer Product and Services

Table 102. Dentsply Sirona Inc. (US/DE) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dentsply Sirona Inc. (US/DE) Recent Developments/Updates

Table 104. Dentsply Sirona Inc. (US/DE) Competitive Strengths & Weaknesses

Table 105. Carbon Inc. (US) Basic Information, Manufacturing Base and Competitors

Table 106. Carbon Inc. (US) Major Business

Table 107. Carbon Inc. (US) Dental 3D Printer Product and Services

Table 108. Carbon Inc. (US) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Carbon Inc. (US) Recent Developments/Updates

Table 110. Carbon Inc. (US) Competitive Strengths & Weaknesses

Table 111. Nano Dimension Ltd. (Desktop Health) (IL) Basic Information, Manufacturing Base and Competitors

Table 112. Nano Dimension Ltd. (Desktop Health) (IL) Major Business

Table 113. Nano Dimension Ltd. (Desktop Health) (IL) Dental 3D Printer Product and Services

Table 114. Nano Dimension Ltd. (Desktop Health) (IL) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nano Dimension Ltd. (Desktop Health) (IL) Recent Developments/Updates

Table 116. Nano Dimension Ltd. (Desktop Health) (IL) Competitive Strengths & Weaknesses

Table 117. SHINING 3D Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 118. SHINING 3D Technology Co., Ltd. (CN) Major Business

Table 119. SHINING 3D Technology Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 120. SHINING 3D Technology Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SHINING 3D Technology Co., Ltd. (CN) Recent Developments/Updates

Table 122. SHINING 3D Technology Co., Ltd. (CN) Competitive Strengths &

Weaknesses

Table 123. HeyGears Technologies Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 124. HeyGears Technologies Co., Ltd. (CN) Major Business

Table 125. HeyGears Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 126. HeyGears Technologies Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. HeyGears Technologies Co., Ltd. (CN) Recent Developments/Updates

Table 128. HeyGears Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 129. Asiga Pty. Ltd. (AU) Basic Information, Manufacturing Base and Competitors

Table 130. Asiga Pty. Ltd. (AU) Major Business

Table 131. Asiga Pty. Ltd. (AU) Dental 3D Printer Product and Services

Table 132. Asiga Pty. Ltd. (AU) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Asiga Pty. Ltd. (AU) Recent Developments/Updates

Table 134. Asiga Pty. Ltd. (AU) Competitive Strengths & Weaknesses

Table 135. Rapid Shape GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 136. Rapid Shape GmbH (DE) Major Business

Table 137. Rapid Shape GmbH (DE) Dental 3D Printer Product and Services

Table 138. Rapid Shape GmbH (DE) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Rapid Shape GmbH (DE) Recent Developments/Updates

Table 140. Rapid Shape GmbH (DE) Competitive Strengths & Weaknesses

Table 141. Union Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 142. Union Technology Co., Ltd. (CN) Major Business

Table 143. Union Technology Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 144. Union Technology Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Union Technology Co., Ltd. (CN) Recent Developments/Updates

Table 146. Union Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 147. Ackuretta Technologies Inc. (TW) Basic Information, Manufacturing Base

and Competitors

Table 148. Ackuretta Technologies Inc. (TW) Major Business

Table 149. Ackuretta Technologies Inc. (TW) Dental 3D Printer Product and Services

Table 150. Ackuretta Technologies Inc. (TW) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Ackuretta Technologies Inc. (TW) Recent Developments/Updates

Table 152. Ackuretta Technologies Inc. (TW) Competitive Strengths & Weaknesses

Table 153. Planmeca Oy (FI) Basic Information, Manufacturing Base and Competitors

Table 154. Planmeca Oy (FI) Major Business

Table 155. Planmeca Oy (FI) Dental 3D Printer Product and Services

Table 156. Planmeca Oy (FI) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Planmeca Oy (FI) Recent Developments/Updates

Table 158. Planmeca Oy (FI) Competitive Strengths & Weaknesses

Table 159. Ivoclar Vivadent AG (LI) Basic Information, Manufacturing Base and Competitors

Table 160. Ivoclar Vivadent AG (LI) Major Business

Table 161. Ivoclar Vivadent AG (LI) Dental 3D Printer Product and Services

Table 162. Ivoclar Vivadent AG (LI) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ivoclar Vivadent AG (LI) Recent Developments/Updates

Table 164. Ivoclar Vivadent AG (LI) Competitive Strengths & Weaknesses

Table 165. Prodways Group SA (FR) Basic Information, Manufacturing Base and Competitors

Table 166. Prodways Group SA (FR) Major Business

Table 167. Prodways Group SA (FR) Dental 3D Printer Product and Services

Table 168. Prodways Group SA (FR) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Prodways Group SA (FR) Recent Developments/Updates

Table 170. Prodways Group SA (FR) Competitive Strengths & Weaknesses

Table 171. DWS S.r.l. (IT) Basic Information, Manufacturing Base and Competitors

Table 172. DWS S.r.l. (IT) Major Business

Table 173. DWS S.r.l. (IT) Dental 3D Printer Product and Services

Table 174. DWS S.r.l. (IT) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. DWS S.r.l. (IT) Recent Developments/Updates

Table 176. DWS S.r.l. (IT) Competitive Strengths & Weaknesses
Table 177. LuxCreo Inc. (US) Basic Information, Manufacturing Base and Competitors
Table 178. LuxCreo Inc. (US) Major Business
Table 179. LuxCreo Inc. (US) Dental 3D Printer Product and Services
Table 180. LuxCreo Inc. (US) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. LuxCreo Inc. (US) Recent Developments/Updates
Table 182. LuxCreo Inc. (US) Competitive Strengths & Weaknesses
Table 183. Carima Co., Ltd. (KR) Basic Information, Manufacturing Base and Competitors
Table 184. Carima Co., Ltd. (KR) Major Business
Table 185. Carima Co., Ltd. (KR) Dental 3D Printer Product and Services
Table 186. Carima Co., Ltd. (KR) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Carima Co., Ltd. (KR) Recent Developments/Updates
Table 188. Carima Co., Ltd. (KR) Competitive Strengths & Weaknesses
Table 189. Eplus3D Tech Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 190. Eplus3D Tech Co., Ltd. (CN) Major Business
Table 191. Eplus3D Tech Co., Ltd. (CN) Dental 3D Printer Product and Services
Table 192. Eplus3D Tech Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Eplus3D Tech Co., Ltd. (CN) Recent Developments/Updates
Table 194. Eplus3D Tech Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 195. BEGO GmbH & Co. KG (DE) Basic Information, Manufacturing Base and Competitors
Table 196. BEGO GmbH & Co. KG (DE) Major Business
Table 197. BEGO GmbH & Co. KG (DE) Dental 3D Printer Product and Services
Table 198. BEGO GmbH & Co. KG (DE) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. BEGO GmbH & Co. KG (DE) Recent Developments/Updates
Table 200. BEGO GmbH & Co. KG (DE) Competitive Strengths & Weaknesses
Table 201. Renishaw plc (GB) Basic Information, Manufacturing Base and Competitors
Table 202. Renishaw plc (GB) Major Business
Table 203. Renishaw plc (GB) Dental 3D Printer Product and Services
Table 204. Renishaw plc (GB) Dental 3D Printer Production (K Units), Price (USD/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Renishaw plc (GB) Recent Developments/Updates

Table 206. Renishaw plc (GB) Competitive Strengths & Weaknesses

Table 207. Lithoz GmbH (AT) Basic Information, Manufacturing Base and Competitors

Table 208. Lithoz GmbH (AT) Major Business

Table 209. Lithoz GmbH (AT) Dental 3D Printer Product and Services

Table 210. Lithoz GmbH (AT) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Lithoz GmbH (AT) Recent Developments/Updates

Table 212. Lithoz GmbH (AT) Competitive Strengths & Weaknesses

Table 213. EOS GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 214. EOS GmbH (DE) Major Business

Table 215. EOS GmbH (DE) Dental 3D Printer Product and Services

Table 216. EOS GmbH (DE) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. EOS GmbH (DE) Recent Developments/Updates

Table 218. EOS GmbH (DE) Competitive Strengths & Weaknesses

Table 219. Nikon SLM Solutions AG (DE) Basic Information, Manufacturing Base and Competitors

Table 220. Nikon SLM Solutions AG (DE) Major Business

Table 221. Nikon SLM Solutions AG (DE) Dental 3D Printer Product and Services

Table 222. Nikon SLM Solutions AG (DE) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Nikon SLM Solutions AG (DE) Recent Developments/Updates

Table 224. Nikon SLM Solutions AG (DE) Competitive Strengths & Weaknesses

Table 225. Phrozen Technology Co., Ltd. (TW) Basic Information, Manufacturing Base and Competitors

Table 226. Phrozen Technology Co., Ltd. (TW) Major Business

Table 227. Phrozen Technology Co., Ltd. (TW) Dental 3D Printer Product and Services

Table 228. Phrozen Technology Co., Ltd. (TW) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Phrozen Technology Co., Ltd. (TW) Recent Developments/Updates

Table 230. Phrozen Technology Co., Ltd. (TW) Competitive Strengths & Weaknesses

Table 231. Zortrax S.A. (PL) Basic Information, Manufacturing Base and Competitors

Table 232. Zortrax S.A. (PL) Major Business

Table 233. Zortrax S.A. (PL) Dental 3D Printer Product and Services

Table 234. Zortrax S.A. (PL) Dental 3D Printer Production (K Units), Price (USD/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Zortrax S.A. (PL) Recent Developments/Updates

Table 236. Zortrax S.A. (PL) Competitive Strengths & Weaknesses

Table 237. Microlay Dental S.L. (ES) Basic Information, Manufacturing Base and Competitors

Table 238. Microlay Dental S.L. (ES) Major Business

Table 239. Microlay Dental S.L. (ES) Dental 3D Printer Product and Services

Table 240. Microlay Dental S.L. (ES) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Microlay Dental S.L. (ES) Recent Developments/Updates

Table 242. Microlay Dental S.L. (ES) Competitive Strengths & Weaknesses

Table 243. Sisma S.p.A. (IT) Basic Information, Manufacturing Base and Competitors

Table 244. Sisma S.p.A. (IT) Major Business

Table 245. Sisma S.p.A. (IT) Dental 3D Printer Product and Services

Table 246. Sisma S.p.A. (IT) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Sisma S.p.A. (IT) Recent Developments/Updates

Table 248. Sisma S.p.A. (IT) Competitive Strengths & Weaknesses

Table 249. Farsoon Technologies Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 250. Farsoon Technologies Co., Ltd. (CN) Major Business

Table 251. Farsoon Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 252. Farsoon Technologies Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Farsoon Technologies Co., Ltd. (CN) Recent Developments/Updates

Table 254. Farsoon Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 255. Bright Laser Technologies Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 256. Bright Laser Technologies Co., Ltd. (CN) Major Business

Table 257. Bright Laser Technologies Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 258. Bright Laser Technologies Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Bright Laser Technologies Co., Ltd. (CN) Recent Developments/Updates

Table 260. Bright Laser Technologies Co., Ltd. (CN) Competitive Strengths &

Weaknesses

Table 261. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 262. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Major Business

Table 263. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Dental 3D Printer Product and Services

Table 264. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Dental 3D Printer Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Recent Developments/Updates

Table 266. Prismlab (Shanghai) Intelligent Manufacturing Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 267. Global Key Players of Dental 3D Printer Upstream (Raw Materials)

Table 268. Global Dental 3D Printer Typical Customers

Table 269. Dental 3D Printer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dental 3D Printer Picture

Figure 2. World Dental 3D Printer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dental 3D Printer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dental 3D Printer Production (2021-2032) & (K Units)

Figure 5. World Dental 3D Printer Average Price (2021-2032) & (USD/Unit)

Figure 6. World Dental 3D Printer Production Value Market Share by Region (2021-2032)

Figure 7. World Dental 3D Printer Production Market Share by Region (2021-2032)

Figure 8. North America Dental 3D Printer Production (2021-2032) & (K Units)

Figure 9. Europe Dental 3D Printer Production (2021-2032) & (K Units)

Figure 10. China Dental 3D Printer Production (2021-2032) & (K Units)

Figure 11. Southeast Asia Dental 3D Printer Production (2021-2032) & (K Units)

Figure 12. Australia Dental 3D Printer Production (2021-2032) & (K Units)

Figure 13. Dental 3D Printer Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 16. World Dental 3D Printer Consumption Market Share by Region (2021-2032)

Figure 17. United States Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 18. China Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 19. Europe Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 20. Japan Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 21. South Korea Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 23. India Dental 3D Printer Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Dental 3D Printer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Dental 3D Printer Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Dental 3D Printer Markets in 2025

Figure 27. United States VS China: Dental 3D Printer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dental 3D Printer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Dental 3D Printer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Dental 3D Printer Production Market Share 2025

Figure 31. China Based Manufacturers Dental 3D Printer Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Dental 3D Printer Production Market Share 2025

Figure 33. World Dental 3D Printer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Dental 3D Printer Production Value Market Share by Type in 2025

Figure 35. Desktop 3D Printer

Figure 36. Industrial 3D Printer

Figure 37. World Dental 3D Printer Production Market Share by Type (2021-2032)

Figure 38. World Dental 3D Printer Production Value Market Share by Type (2021-2032)

Figure 39. World Dental 3D Printer Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Dental 3D Printer Production Value by Technology Principle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Dental 3D Printer Production Value Market Share by Technology Principle in 2025

Figure 42. Stereolithography

Figure 43. Digital Light Processing

Figure 44. LCD Masked Stereolithography

Figure 45. Multi-Jet Printing or PolyJet

Figure 46. World Dental 3D Printer Production Market Share by Technology Principle (2021-2032)

Figure 47. World Dental 3D Printer Production Value Market Share by Technology Principle (2021-2032)

Figure 48. World Dental 3D Printer Average Price by Technology Principle (2021-2032) & (USD/Unit)

Figure 49. World Dental 3D Printer Production Value by XY Resolution, (USD Million), 2021 & 2025 & 2032

Figure 50. World Dental 3D Printer Production Value Market Share by XY Resolution in 2025

Figure 51. <35 μm

Figure 52. 36-60 μm

Figure 53. >60 μm

Figure 54. World Dental 3D Printer Production Market Share by XY Resolution (2021-2032)

Figure 55. World Dental 3D Printer Production Value Market Share by XY Resolution (2021-2032)

Figure 56. World Dental 3D Printer Average Price by XY Resolution (2021-2032) & (USD/Unit)

Figure 57. World Dental 3D Printer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Dental 3D Printer Production Value Market Share by Application in 2025

Figure 59. Dental Lab and Clinic

Figure 60. Hospital

Figure 61. Industrial

Figure 62. World Dental 3D Printer Production Market Share by Application (2021-2032)

Figure 63. World Dental 3D Printer Production Value Market Share by Application (2021-2032)

Figure 64. World Dental 3D Printer Average Price by Application (2021-2032) & (USD/Unit)

Figure 65. Dental 3D Printer Industry Chain

Figure 66. Dental 3D Printer Procurement Model

Figure 67. Dental 3D Printer Sales Model

Figure 68. Dental 3D Printer Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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