

# Global Density Separation Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Density Separation Equipment market size is expected to reach \$ 2440 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Density separation equipment is a type of technical equipment that uses the density difference between materials as the main basis for sorting, separating mixtures into different components or removing impurities through specific physical processes. It creates a specific medium or force field (such as water, airflow, heavy liquid, or centrifugal force field) to cause materials of different densities to exhibit differentiated motion states (such as settling velocity, suspension position, and trajectory), thereby achieving physical separation by density stratification. The demand for density sorting equipment mainly stems from the rigid need for low-cost, high-efficiency physical separation technologies in the mining, resource recycling, and environmental protection industries. Its core purpose is to enrich valuable minerals from ores, recover high-value materials such as metals/plastics from industrial or municipal waste, or purify agricultural and industrial raw materials. Upstream and downstream supply chains: The upstream mainly includes suppliers of special steel, wear-resistant/corrosion-resistant materials (such as polyurethane and ceramics), motors and transmission components, pumps and valves, and automated control systems; the downstream directly serves mine operators, solid waste treatment companies, and end users in industries such as metallurgy, chemicals, and food processing. The concentrates or sorted materials produced will further enter smelting, recycling, or production processes, forming a key link in resource recycling and industrial manufacturing. In 2025, the output of density separation equipment is estimated at approximately 55,000 units, with an average selling price of approximately US\$30,000 per unit, a gross profit margin of approximately 35%, and a single-line capacity of approximately 1,000 units per year.

The core market drivers for density separation equipment can be summarized as follows: First, the rapid development of the global resource recycling and solid waste treatment industry is the most fundamental driving force. As countries increasingly stringent requirements for waste sorting, recyclable resource recovery, and pre-treatment before waste-to-energy incineration, density separation equipment, with its highly efficient separation capabilities for light and heavy materials, has become a key piece of equipment in production lines for the resource utilization of construction waste, municipal solid waste, and industrial waste. Second, the continuous pursuit of high-precision, low-cost mineral processing technologies by the mining and metal processing industries has directly driven market demand. In coal washing, non-ferrous metal extraction, and ferrous metal ore processing, heavy media separation and jigging separation are widely used. Density sorting processes can significantly improve concentrate grade and recovery rate while reducing the amount of chemical reagents used. Furthermore, increasingly stringent environmental regulations and the deepening of the concept of sustainable development are forcing various industries to adopt physical sorting technologies to replace some chemical extraction methods in order to reduce environmental impact. Density sorting equipment is widely favored due to its advantages of pure physical separation and no secondary pollution. Finally, continuous advancements in equipment technology, including improved sorting accuracy, reduced energy consumption, and the development of intelligent control systems, make density sorting equipment more competitive in terms of operating costs and processing efficiency, further expanding its application boundaries in emerging fields such as waste plastic sorting, electronic waste treatment, and recycled metal purification.

This report studies the global Density Separation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Density Separation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Density Separation Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Density Separation Equipment total production and demand, 2021-2032, (Units)

Global Density Separation Equipment total production value, 2021-2032, (USD Million)

Global Density Separation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Density Separation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Density Separation Equipment domestic production, consumption, key domestic manufacturers and share

Global Density Separation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Density Separation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Density Separation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Density Separation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FLSmidth, Mineral Technologies, Sepro Mineral Systems, Allmineral, Multotec, Gekko Systems, CP Manufacturing, Royal IHC, Mogensen, DERRICK® Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Density Separation Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Density Separation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Density Separation Equipment Market, Segmentation by Type:

Wet Gravity Separation

Heavy Media Separation

Air Separation

Centrifugal Separation

## Global Density Separation Equipment Market, Segmentation by Material Particle Size:

Large Particle Material Sorting Equipment

Medium Particle Material Sorting Equipment

Micro Particle Material Sorting Equipment

## Global Density Separation Equipment Market, Segmentation by Automation Level:

Manual Adjustment Type

Automatic Control Type

## Global Density Separation Equipment Market, Segmentation by Application:

Mining

Solid Waste Treatment

Metallurgy

Chemical

Food

Other

## Companies Profiled:

FLSmidth

Mineral Technologies

Sepro Mineral Systems

Allmineral

Multotec

Gekko Systems

CP Manufacturing

Royal IHC

Mogensen

DERRICK® Corporation

Guidetti Recycling Systems

Mizar Recycling Machinery

FERRO OILTEK PVT. LTD

General Kinematics

**Key Questions Answered:**

1. How big is the global Density Separation Equipment market?
2. What is the demand of the global Density Separation Equipment market?
3. What is the year over year growth of the global Density Separation Equipment market?
4. What is the production and production value of the global Density Separation Equipment market?
5. Who are the key producers in the global Density Separation Equipment market?
6. What are the growth factors driving the market demand?

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