

Global Dense Phase Conveying Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE0D0BB0B852EN.html>

Date: May 2026

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: GE0D0BB0B852EN

Abstracts

According to our (Global Info Research) latest study, the global Dense Phase Conveying Equipment market size was valued at US\$ 878 million in 2025 and is forecast to a readjusted size of US\$ 1165 million by 2032 with a CAGR of 4.1% during review period.

Dense phase conveying equipment is a pneumatic conveying system that transports powder or granular materials at low air velocity and high solid-to-gas ratio. It uses pressure or vacuum to drive the material forward in a plug-like, clump-like, or fluidized state, featuring low wear, low energy consumption, and low material breakage rate. Upstream applications mainly include pressure vessels, wear-resistant pipes, valves, compressed air equipment, control components, and steel; downstream applications are concentrated in continuous production industries such as cement, chemical, power, metallurgy, food, building materials, and mineral powder processing. The global market price for dense phase conveying equipment is US\$153,000 per unit, with an annual transaction volume of approximately 5,580 units and an industry profit margin of 20%.

This report is a detailed and comprehensive analysis for global Dense Phase Conveying Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dense Phase Conveying Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dense Phase Conveying Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dense Phase Conveying Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dense Phase Conveying Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dense Phase Conveying Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dense Phase Conveying Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schenck Process, Coperion, Macawber Engineering, Clyde Bergemann, Dynamic Air, Nol-Tec Systems, Zeppelin Systems, FLSmidth, Jenike & Johanson, IAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dense Phase Conveying Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-Pressure Dense Phase Conveying (<math>0.3 Mpa</math>)

Medium-Pressure Dense Phase Conveying (0.3<math>0.6 Mpa</math>)

High-Pressure Dense Phase Conveying (<math>0.6 Mpa</math>)

Market segment by Conveying Mechanism

Plugging Flow Type

Bulk Flow Type

Quasi-Fluidized Dense Phase

Market segment by Conveying Pressure Rating

Positive Pressure Dense Phase Conveying System

Negative Pressure Dense Phase Conveying System

Combined Positive And Negative Pressure System

Market segment by Application

Cement and Building Materials

Chemical New Material Powders

Power

Food and Pharmaceuticals

Metallurgy and Minerals

Others

Major players covered

Schenck Process

Coperion

Macawber Engineering

Clyde Bergemann

Dynamic Air

Nol-Tec Systems

Zeppelin Systems

FLSmidth

Jenike & Johanson

IAC

Palamatic Process

Indpro Engineering Systems

ACS Valves

WAMGROUP

Kongskilde Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dense Phase Conveying Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dense Phase Conveying Equipment, with price, sales quantity, revenue, and global market share of Dense Phase Conveying Equipment from 2021 to 2026.

Chapter 3, the Dense Phase Conveying Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dense Phase Conveying Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Dense Phase Conveying Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dense Phase Conveying Equipment.

Chapter 14 and 15, to describe Dense Phase Conveying Equipment sales channel, distributors, customers, research findings and conclusion.

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