

Global Demand Controlled Ventilation (DCV) System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF7D1843002FEN.html>

Date: July 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GF7D1843002FEN

Abstracts

The global Demand Controlled Ventilation (DCV) System market size is expected to reach \$ 2233 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Demand Controlled Ventilation (DCV) System production reached approximately 180,000 units, with an average selling price ranging from 3 to 12 K US\$/Unit, depending on airflow capacity, sensor configuration, control functionality, and building application requirements. A Demand-Controlled Ventilation (DCV) System is an intelligent ventilation solution that automatically adjusts fresh air volume and ventilation equipment operation based on actual indoor usage and air quality changes. This system monitors indoor environmental parameters in real time using carbon dioxide (CO₂) sensors, temperature and humidity sensors, volatile organic compound (VOC) sensors, particulate matter sensors, and occupancy detection devices. It then uses control algorithms to dynamically adjust fan speed, fresh air valve opening, and air conditioning system operating modes to achieve precise air supply and energy-saving operation. Compared to traditional constant-volume ventilation systems, DCV systems can significantly reduce energy consumption and operating costs while ensuring indoor air quality and occupant comfort. This technology is widely used in office buildings, schools, hospitals, shopping malls, hotels, airports, data centers, and industrial plants, and is an important component of green buildings, smart buildings, and low-carbon buildings. With the development of IoT, AI, and building automation technologies, DCV systems are continuously upgrading towards intelligent predictive control, cloud management, and multi-system collaborative optimization.

The global Demand Controlled Ventilation (DCV) System market has maintained steady growth, driven by energy conservation and emission reduction policies, green building

construction, and increasing demand for indoor air quality management. North America holds a leading position globally due to its mature building automation market, stringent building energy efficiency standards, and high smart building penetration. Europe continues to see growth in demand for DCV systems, driven by carbon neutrality goals, building energy efficiency regulations, and healthy building concepts. The Asia-Pacific region is the fastest-growing area due to accelerated urbanization, expansion of commercial real estate and public infrastructure construction, and increased investment in smart buildings. Latin America, the Middle East, and Africa are in a phase of gradual development. Currently, the market is primarily used in office buildings, schools, hospitals, shopping malls, hotels, airports, and industrial facilities, with core value lying in improving indoor air quality, optimizing energy efficiency, and reducing building operating costs. In the future, the industry will move towards IoT connectivity, AI predictive control, cloud-based energy management, multi-parameter air quality monitoring, and deep integration with building management systems to achieve more precise and automated ventilation control. However, high initial investment, complex retrofitting of existing buildings, increased sensor maintenance needs, insufficient compatibility between different devices, and user concerns about the return on investment cycle remain major challenges to further market adoption. With the improvement of green building certification systems and stricter energy-saving regulations, DCV systems will play an increasingly important role in global building energy conservation and healthy environment construction.

This report studies the global Demand Controlled Ventilation (DCV) System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Demand Controlled Ventilation (DCV) System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Demand Controlled Ventilation (DCV) System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Demand Controlled Ventilation (DCV) System total production and demand, 2021-2032, (Units)

Global Demand Controlled Ventilation (DCV) System total production value, 2021-2032, (USD Million)

Global Demand Controlled Ventilation (DCV) System production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Demand Controlled Ventilation (DCV) System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Demand Controlled Ventilation (DCV) System domestic production, consumption, key domestic manufacturers and share

Global Demand Controlled Ventilation (DCV) System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Demand Controlled Ventilation (DCV) System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Demand Controlled Ventilation (DCV) System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Demand Controlled Ventilation (DCV) System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Epiroc, Honeywell, Johnson Controls, Halton, Aereco, Schneider Electric, Carrier, Trane Technologies, Emerson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Demand Controlled Ventilation (DCV) System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Demand Controlled Ventilation (DCV) System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Demand Controlled Ventilation (DCV) System Market, Segmentation by Type:

PIR Sensor (Motion Sensor) Based

CO2 Sensor Based

TVOC Sensor Based

Humidistat/Hygrostat Based

Time Control Based

Global Demand Controlled Ventilation (DCV) System Market, Segmentation by Architecture:

Freestanding

Building Integrated

HVAC Integrated

Global Demand Controlled Ventilation (DCV) System Market, Segmentation by Airflow Capacity:

Small-scale System (?500,000 m³/h)

Medium-scale System (500,000?2,000,000 m³/h)

Large-scale System (?2,000,000 m³/h)

Global Demand Controlled Ventilation (DCV) System Market, Segmentation by Application:

Office Building

School

Shopping Center

Manufacturing Plant

Companies Profiled:

ABB

Epiroc

Honeywell

Johnson Controls

Halton

Aereco

Schneider Electric

Carrier

Trane Technologies

Emerson

Daikin Industries

Mitsubishi Electric

Panasonic

Nedfon

HollySys Automation Technologies

SUPCON Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Demand Controlled Ventilation (DCV) System market?
2. What is the demand of the global Demand Controlled Ventilation (DCV) System market?
3. What is the year over year growth of the global Demand Controlled Ventilation (DCV) System market?
4. What is the production and production value of the global Demand Controlled Ventilation (DCV) System market?
5. Who are the key producers in the global Demand Controlled Ventilation (DCV) System market?
6. What are the growth factors driving the market demand?

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