

Global Dehydroacetic acid (DHS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dehydroacetic acid (DHS) market size was valued at US\$ 55.18 million in 2025 and is forecast to a readjusted size of US\$ 70.19 million by 2032 with a CAGR of 3.4% during review period.

Dehydroacetic acid is a low-toxicity, highly effective, broad-spectrum preservative, usually used in the form of its water-soluble sodium salt (sodium dehydroacetate). Its main function is to inhibit the growth of molds, yeasts, and bacteria.

Dehydroacetic acid's core raw material is diketene, which is produced through the cracking of acetic acid or acetone. The cost fluctuations of these raw materials are highly correlated with capacity adjustments in the chemical industry. In 2025, global sales are projected to be approximately 23,500 tons, with an average market price of approximately US\$2,282 per ton. The industry's gross profit margin is expected to be in the range of 10%-25%.

The 'National Food Safety Standard for the Use of Food Additives' (GB 2760-2024), which officially came into effect in February 2025, significantly reduced the scope of application of dehydroacetic acid and its sodium salt in major food products such as bread, pastries, and butter. This has forced a fundamental adjustment across the entire industry chain. Traditional drivers of industry development, such as its broad-spectrum, high-efficiency, and low-cost advantages in antibacterial applications, are being replaced by new compliance requirements.

This report is a detailed and comprehensive analysis for global Dehydroacetic acid

(DHS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dehydroacetic acid (DHS) market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Dehydroacetic acid (DHS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Dehydroacetic acid (DHS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Dehydroacetic acid (DHS) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dehydroacetic acid (DHS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dehydroacetic acid (DHS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arxada, Nantong Acetic Acid

Chemical, Guangxi Jinyuan Biochemical Industrial, Nantong Aokai Biotech Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dehydroacetic acid (DHS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ? 99%

Purity

Market segment by Grade

Food Grade

Industrial Grade

Other

Market segment by Function

Preservatives

Bactericides

Market segment by Application

Food

Daily Chemical

Industrial

Others

Major players covered

Arxada

Nantong Acetic Acid Chemical

Guangxi Jinyuan Biochemical Industrial

Nantong Aokai Biotech Development

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dehydroacetic acid (DHS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dehydroacetic acid (DHS), with price, sales quantity, revenue, and global market share of Dehydroacetic acid (DHS) from

2021 to 2026.

Chapter 3, the Dehydroacetic acid (DHS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dehydroacetic acid (DHS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dehydroacetic acid (DHS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dehydroacetic acid (DHS).

Chapter 14 and 15, to describe Dehydroacetic acid (DHS) sales channel, distributors, customers, research findings and conclusion.

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