

# Global Dehydroacetic acid (DHS) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dehydroacetic acid (DHS) market size is expected to reach \$ 70.19 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Dehydroacetic acid is a low-toxicity, highly effective, broad-spectrum preservative, usually used in the form of its water-soluble sodium salt (sodium dehydroacetate). Its main function is to inhibit the growth of molds, yeasts, and bacteria.

Dehydroacetic acid's core raw material is diketene, which is produced through the cracking of acetic acid or acetone. The cost fluctuations of these raw materials are highly correlated with capacity adjustments in the chemical industry. In 2025, global sales are projected to be approximately 23,500 tons, with an average market price of approximately US\$2,282 per ton. The industry's gross profit margin is expected to be in the range of 10%-25%.

The 'National Food Safety Standard for the Use of Food Additives' (GB 2760-2024), which officially came into effect in February 2025, significantly reduced the scope of application of dehydroacetic acid and its sodium salt in major food products such as bread, pastries, and butter. This has forced a fundamental adjustment across the entire industry chain. Traditional drivers of industry development, such as its broad-spectrum, high-efficiency, and low-cost advantages in antibacterial applications, are being replaced by new compliance requirements.

This report studies the global Dehydroacetic acid (DHS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dehydroacetic acid (DHS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dehydroacetic acid (DHS) that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Dehydroacetic acid (DHS) total production and demand, 2021-2032, (MT)

Global Dehydroacetic acid (DHS) total production value, 2021-2032, (USD Million)

Global Dehydroacetic acid (DHS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Dehydroacetic acid (DHS) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Dehydroacetic acid (DHS) domestic production, consumption, key domestic manufacturers and share

Global Dehydroacetic acid (DHS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Dehydroacetic acid (DHS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Dehydroacetic acid (DHS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Dehydroacetic acid (DHS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arxada, Nantong Acetic Acid Chemical, Guangxi Jinyuan Biochemical Industrial, Nantong Aokai Biotech Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dehydroacetic acid (DHS) market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dehydroacetic acid (DHS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dehydroacetic acid (DHS) Market, Segmentation by Type:

Purity ? 99%

Purity

#### Global Dehydroacetic acid (DHS) Market, Segmentation by Grade:

Food Grade

Industrial Grade

Other

#### Global Dehydroacetic acid (DHS) Market, Segmentation by Function:

Preservatives

Bactericides

#### Global Dehydroacetic acid (DHS) Market, Segmentation by Application:

Food

Daily Chemical

Industrial

Others

### **Companies Profiled:**

Arxada

Nantong Acetic Acid Chemical

Guangxi Jinyuan Biochemical Industrial

Nantong Aokai Biotech Development

### **Key Questions Answered:**

1. How big is the global Dehydroacetic acid (DHS) market?
2. What is the demand of the global Dehydroacetic acid (DHS) market?
3. What is the year over year growth of the global Dehydroacetic acid (DHS) market?
4. What is the production and production value of the global Dehydroacetic acid (DHS) market?
5. Who are the key producers in the global Dehydroacetic acid (DHS) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Dehydroacetic acid (DHS) Introduction
- 1.2 World Dehydroacetic acid (DHS) Supply & Forecast
  - 1.2.1 World Dehydroacetic acid (DHS) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Dehydroacetic acid (DHS) Production (2021-2032)
  - 1.2.3 World Dehydroacetic acid (DHS) Pricing Trends (2021-2032)
- 1.3 World Dehydroacetic acid (DHS) Production by Region (Based on Production Site)
  - 1.3.1 World Dehydroacetic acid (DHS) Production Value by Region (2021-2032)
  - 1.3.2 World Dehydroacetic acid (DHS) Production by Region (2021-2032)
  - 1.3.3 World Dehydroacetic acid (DHS) Average Price by Region (2021-2032)
  - 1.3.4 North America Dehydroacetic acid (DHS) Production (2021-2032)
  - 1.3.5 Europe Dehydroacetic acid (DHS) Production (2021-2032)
  - 1.3.6 China Dehydroacetic acid (DHS) Production (2021-2032)
  - 1.3.7 Japan Dehydroacetic acid (DHS) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Dehydroacetic acid (DHS) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Dehydroacetic acid (DHS) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Dehydroacetic acid (DHS) Demand (2021-2032)
- 2.2 World Dehydroacetic acid (DHS) Consumption by Region
  - 2.2.1 World Dehydroacetic acid (DHS) Consumption by Region (2021-2026)
  - 2.2.2 World Dehydroacetic acid (DHS) Consumption Forecast by Region (2027-2032)
- 2.3 United States Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.4 China Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.5 Europe Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.6 Japan Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.7 South Korea Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.8 ASEAN Dehydroacetic acid (DHS) Consumption (2021-2032)
- 2.9 India Dehydroacetic acid (DHS) Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dehydroacetic acid (DHS) Production Value by Manufacturer (2021-2026)

- 3.2 World Dehydroacetic acid (DHS) Production by Manufacturer (2021-2026)
- 3.3 World Dehydroacetic acid (DHS) Average Price by Manufacturer (2021-2026)
- 3.4 Dehydroacetic acid (DHS) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Dehydroacetic acid (DHS) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Dehydroacetic acid (DHS) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Dehydroacetic acid (DHS) in 2025
- 3.6 Dehydroacetic acid (DHS) Market: Overall Company Footprint Analysis
  - 3.6.1 Dehydroacetic acid (DHS) Market: Region Footprint
  - 3.6.2 Dehydroacetic acid (DHS) Market: Company Product Type Footprint
  - 3.6.3 Dehydroacetic acid (DHS) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Dehydroacetic acid (DHS) Production Value Comparison
  - 4.1.1 United States VS China: Dehydroacetic acid (DHS) Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Dehydroacetic acid (DHS) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dehydroacetic acid (DHS) Production Comparison
  - 4.2.1 United States VS China: Dehydroacetic acid (DHS) Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Dehydroacetic acid (DHS) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dehydroacetic acid (DHS) Consumption Comparison
  - 4.3.1 United States VS China: Dehydroacetic acid (DHS) Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Dehydroacetic acid (DHS) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dehydroacetic acid (DHS) Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dehydroacetic acid (DHS) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Dehydroacetic acid (DHS) Production (2021-2026)

4.5 China Based Dehydroacetic acid (DHS) Manufacturers and Market Share

4.5.1 China Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dehydroacetic acid (DHS) Production Value (2021-2026)

4.5.3 China Based Manufacturers Dehydroacetic acid (DHS) Production (2021-2026)

4.6 Rest of World Based Dehydroacetic acid (DHS) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Dehydroacetic acid (DHS) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity ? 99%

5.2.2 Purity 5.3 Market Segment by Type

5.3.1 World Dehydroacetic acid (DHS) Production by Type (2021-2032)

5.3.2 World Dehydroacetic acid (DHS) Production Value by Type (2021-2032)

5.3.3 World Dehydroacetic acid (DHS) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY GRADE**

6.1 World Dehydroacetic acid (DHS) Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 Food Grade

6.2.2 Industrial Grade

6.2.3 Other

6.3 Market Segment by Grade

- 6.3.1 World Dehydroacetic acid (DHS) Production by Grade (2021-2032)
- 6.3.2 World Dehydroacetic acid (DHS) Production Value by Grade (2021-2032)
- 6.3.3 World Dehydroacetic acid (DHS) Average Price by Grade (2021-2032)

## **7 MARKET ANALYSIS BY FUNCTION**

- 7.1 World Dehydroacetic acid (DHS) Market Size Overview by Function: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Function
  - 7.2.1 Preservatives
  - 7.2.2 Bactericides
- 7.3 Market Segment by Function
  - 7.3.1 World Dehydroacetic acid (DHS) Production by Function (2021-2032)
  - 7.3.2 World Dehydroacetic acid (DHS) Production Value by Function (2021-2032)
  - 7.3.3 World Dehydroacetic acid (DHS) Average Price by Function (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Dehydroacetic acid (DHS) Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Food
  - 8.2.2 Daily Chemical
  - 8.2.3 Industrial
  - 8.2.4 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Dehydroacetic acid (DHS) Production by Application (2021-2032)
  - 8.3.2 World Dehydroacetic acid (DHS) Production Value by Application (2021-2032)
  - 8.3.3 World Dehydroacetic acid (DHS) Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Arxada
  - 9.1.1 Arxada Details
  - 9.1.2 Arxada Major Business
  - 9.1.3 Arxada Dehydroacetic acid (DHS) Product and Services
  - 9.1.4 Arxada Dehydroacetic acid (DHS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Arxada Recent Developments/Updates

- 9.1.6 Arxada Competitive Strengths & Weaknesses
- 9.2 Nantong Acetic Acid Chemical
  - 9.2.1 Nantong Acetic Acid Chemical Details
  - 9.2.2 Nantong Acetic Acid Chemical Major Business
  - 9.2.3 Nantong Acetic Acid Chemical Dehydroacetic acid (DHS) Product and Services
  - 9.2.4 Nantong Acetic Acid Chemical Dehydroacetic acid (DHS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Nantong Acetic Acid Chemical Recent Developments/Updates
  - 9.2.6 Nantong Acetic Acid Chemical Competitive Strengths & Weaknesses
- 9.3 Guangxi Jinyuan Biochemical Industrial
  - 9.3.1 Guangxi Jinyuan Biochemical Industrial Details
  - 9.3.2 Guangxi Jinyuan Biochemical Industrial Major Business
  - 9.3.3 Guangxi Jinyuan Biochemical Industrial Dehydroacetic acid (DHS) Product and Services
  - 9.3.4 Guangxi Jinyuan Biochemical Industrial Dehydroacetic acid (DHS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Guangxi Jinyuan Biochemical Industrial Recent Developments/Updates
  - 9.3.6 Guangxi Jinyuan Biochemical Industrial Competitive Strengths & Weaknesses
- 9.4 Nantong Aokai Biotech Development
  - 9.4.1 Nantong Aokai Biotech Development Details
  - 9.4.2 Nantong Aokai Biotech Development Major Business
  - 9.4.3 Nantong Aokai Biotech Development Dehydroacetic acid (DHS) Product and Services
  - 9.4.4 Nantong Aokai Biotech Development Dehydroacetic acid (DHS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Nantong Aokai Biotech Development Recent Developments/Updates
  - 9.4.6 Nantong Aokai Biotech Development Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Dehydroacetic acid (DHS) Industry Chain
- 10.2 Dehydroacetic acid (DHS) Upstream Analysis
  - 10.2.1 Dehydroacetic acid (DHS) Core Raw Materials
  - 10.2.2 Main Manufacturers of Dehydroacetic acid (DHS) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Dehydroacetic acid (DHS) Production Mode
- 10.6 Dehydroacetic acid (DHS) Procurement Model
- 10.7 Dehydroacetic acid (DHS) Industry Sales Model and Sales Channels

- 10.7.1 Dehydroacetic acid (DHS) Sales Model
- 10.7.2 Dehydroacetic acid (DHS) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Dehydroacetic acid (DHS) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Dehydroacetic acid (DHS) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Dehydroacetic acid (DHS) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Dehydroacetic acid (DHS) Production Value Market Share by Region (2021-2026)
- Table 5. World Dehydroacetic acid (DHS) Production Value Market Share by Region (2027-2032)
- Table 6. World Dehydroacetic acid (DHS) Production by Region (2021-2026) & (MT)
- Table 7. World Dehydroacetic acid (DHS) Production by Region (2027-2032) & (MT)
- Table 8. World Dehydroacetic acid (DHS) Production Market Share by Region (2021-2026)
- Table 9. World Dehydroacetic acid (DHS) Production Market Share by Region (2027-2032)
- Table 10. World Dehydroacetic acid (DHS) Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Dehydroacetic acid (DHS) Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Dehydroacetic acid (DHS) Major Market Trends
- Table 13. World Dehydroacetic acid (DHS) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Dehydroacetic acid (DHS) Consumption by Region (2021-2026) & (MT)
- Table 15. World Dehydroacetic acid (DHS) Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Dehydroacetic acid (DHS) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Dehydroacetic acid (DHS) Producers in 2025
- Table 18. World Dehydroacetic acid (DHS) Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Dehydroacetic acid (DHS) Producers in 2025
- Table 20. World Dehydroacetic acid (DHS) Average Price by Manufacturer (2021-2026) & (USD/MT)

- Table 21. Global Dehydroacetic acid (DHS) Company Evaluation Quadrant
- Table 22. World Dehydroacetic acid (DHS) Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Dehydroacetic acid (DHS) Production Site of Key Manufacturer
- Table 24. Dehydroacetic acid (DHS) Market: Company Product Type Footprint
- Table 25. Dehydroacetic acid (DHS) Market: Company Product Application Footprint
- Table 26. Dehydroacetic acid (DHS) Competitive Factors
- Table 27. Dehydroacetic acid (DHS) New Entrant and Capacity Expansion Plans
- Table 28. Dehydroacetic acid (DHS) Mergers & Acquisitions Activity
- Table 29. United States VS China Dehydroacetic acid (DHS) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Dehydroacetic acid (DHS) Production Comparison, (2021 & 2025 & 2032) & (MT)
- Table 31. United States VS China Dehydroacetic acid (DHS) Consumption Comparison, (2021 & 2025 & 2032) & (MT)
- Table 32. United States Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Dehydroacetic acid (DHS) Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Dehydroacetic acid (DHS) Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Dehydroacetic acid (DHS) Production (2021-2026) & (MT)
- Table 36. United States Based Manufacturers Dehydroacetic acid (DHS) Production Market Share (2021-2026)
- Table 37. China Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Dehydroacetic acid (DHS) Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Dehydroacetic acid (DHS) Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Dehydroacetic acid (DHS) Production, (2021-2026) & (MT)
- Table 41. China Based Manufacturers Dehydroacetic acid (DHS) Production Market Share (2021-2026)
- Table 42. Rest of World Based Dehydroacetic acid (DHS) Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production Market Share (2021-2026)

Table 47. World Dehydroacetic acid (DHS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dehydroacetic acid (DHS) Production by Type (2021-2026) & (MT)

Table 49. World Dehydroacetic acid (DHS) Production by Type (2027-2032) & (MT)

Table 50. World Dehydroacetic acid (DHS) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dehydroacetic acid (DHS) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dehydroacetic acid (DHS) Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Dehydroacetic acid (DHS) Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Dehydroacetic acid (DHS) Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Dehydroacetic acid (DHS) Production by Grade (2021-2026) & (MT)

Table 56. World Dehydroacetic acid (DHS) Production by Grade (2027-2032) & (MT)

Table 57. World Dehydroacetic acid (DHS) Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Dehydroacetic acid (DHS) Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Dehydroacetic acid (DHS) Average Price by Grade (2021-2026) & (USD/MT)

Table 60. World Dehydroacetic acid (DHS) Average Price by Grade (2027-2032) & (USD/MT)

Table 61. World Dehydroacetic acid (DHS) Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Dehydroacetic acid (DHS) Production by Function (2021-2026) & (MT)

Table 63. World Dehydroacetic acid (DHS) Production by Function (2027-2032) & (MT)

Table 64. World Dehydroacetic acid (DHS) Production Value by Function (2021-2026) & (USD Million)

Table 65. World Dehydroacetic acid (DHS) Production Value by Function (2027-2032) & (USD Million)

Table 66. World Dehydroacetic acid (DHS) Average Price by Function (2021-2026) & (USD/MT)

Table 67. World Dehydroacetic acid (DHS) Average Price by Function (2027-2032) & (USD/MT)

Table 68. World Dehydroacetic acid (DHS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Dehydroacetic acid (DHS) Production by Application (2021-2026) & (MT)

Table 70. World Dehydroacetic acid (DHS) Production by Application (2027-2032) & (MT)

Table 71. World Dehydroacetic acid (DHS) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dehydroacetic acid (DHS) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dehydroacetic acid (DHS) Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Dehydroacetic acid (DHS) Average Price by Application (2027-2032) & (USD/MT)

Table 75. Arxada Basic Information, Manufacturing Base and Competitors

Table 76. Arxada Major Business

Table 77. Arxada Dehydroacetic acid (DHS) Product and Services

Table 78. Arxada Dehydroacetic acid (DHS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Arxada Recent Developments/Updates

Table 80. Arxada Competitive Strengths & Weaknesses

Table 81. Nantong Acetic Acid Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Nantong Acetic Acid Chemical Major Business

Table 83. Nantong Acetic Acid Chemical Dehydroacetic acid (DHS) Product and Services

Table 84. Nantong Acetic Acid Chemical Dehydroacetic acid (DHS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nantong Acetic Acid Chemical Recent Developments/Updates

Table 86. Nantong Acetic Acid Chemical Competitive Strengths & Weaknesses

Table 87. Guangxi Jinyuan Biochemical Industrial Basic Information, Manufacturing Base and Competitors

Table 88. Guangxi Jinyuan Biochemical Industrial Major Business

Table 89. Guangxi Jinyuan Biochemical Industrial Dehydroacetic acid (DHS) Product

and Services

Table 90. Guangxi Jinyuan Biochemical Industrial Dehydroacetic acid (DHS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Guangxi Jinyuan Biochemical Industrial Recent Developments/Updates

Table 92. Guangxi Jinyuan Biochemical Industrial Competitive Strengths & Weaknesses

Table 93. Nantong Aokai Biotech Development Basic Information, Manufacturing Base and Competitors

Table 94. Nantong Aokai Biotech Development Major Business

Table 95. Nantong Aokai Biotech Development Dehydroacetic acid (DHS) Product and Services

Table 96. Nantong Aokai Biotech Development Dehydroacetic acid (DHS) Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nantong Aokai Biotech Development Recent Developments/Updates

Table 98. Nantong Aokai Biotech Development Competitive Strengths & Weaknesses

Table 99. Global Key Players of Dehydroacetic acid (DHS) Upstream (Raw Materials)

Table 100. Global Dehydroacetic acid (DHS) Typical Customers

Table 101. Dehydroacetic acid (DHS) Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Dehydroacetic acid (DHS) Picture

Figure 2. World Dehydroacetic acid (DHS) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dehydroacetic acid (DHS) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dehydroacetic acid (DHS) Production (2021-2032) & (MT)

Figure 5. World Dehydroacetic acid (DHS) Average Price (2021-2032) & (USD/MT)

Figure 6. World Dehydroacetic acid (DHS) Production Value Market Share by Region (2021-2032)

Figure 7. World Dehydroacetic acid (DHS) Production Market Share by Region (2021-2032)

Figure 8. North America Dehydroacetic acid (DHS) Production (2021-2032) & (MT)

Figure 9. Europe Dehydroacetic acid (DHS) Production (2021-2032) & (MT)

Figure 10. China Dehydroacetic acid (DHS) Production (2021-2032) & (MT)

Figure 11. Japan Dehydroacetic acid (DHS) Production (2021-2032) & (MT)

Figure 12. Dehydroacetic acid (DHS) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 15. World Dehydroacetic acid (DHS) Consumption Market Share by Region (2021-2032)

Figure 16. United States Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 17. China Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 18. Europe Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 19. Japan Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 20. South Korea Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 21. ASEAN Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 22. India Dehydroacetic acid (DHS) Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Dehydroacetic acid (DHS) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Dehydroacetic acid (DHS) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Dehydroacetic acid (DHS) Markets in 2025

Figure 26. United States VS China: Dehydroacetic acid (DHS) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dehydroacetic acid (DHS) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dehydroacetic acid (DHS) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Dehydroacetic acid (DHS) Production Market Share 2025

Figure 30. China Based Manufacturers Dehydroacetic acid (DHS) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Dehydroacetic acid (DHS) Production Market Share 2025

Figure 32. World Dehydroacetic acid (DHS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Dehydroacetic acid (DHS) Production Value Market Share by Type in 2025

Figure 34. Purity ? 99%

Figure 35. Purity Figure 36. World Dehydroacetic acid (DHS) Production Market Share by Type (2021-2032)

Figure 37. World Dehydroacetic acid (DHS) Production Value Market Share by Type (2021-2032)

Figure 38. World Dehydroacetic acid (DHS) Average Price by Type (2021-2032) & (USD/MT)

Figure 39. World Dehydroacetic acid (DHS) Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 40. World Dehydroacetic acid (DHS) Production Value Market Share by Grade in 2025

Figure 41. Food Grade

Figure 42. Industrial Grade

Figure 43. Other

Figure 44. World Dehydroacetic acid (DHS) Production Market Share by Grade (2021-2032)

Figure 45. World Dehydroacetic acid (DHS) Production Value Market Share by Grade (2021-2032)

Figure 46. World Dehydroacetic acid (DHS) Average Price by Grade (2021-2032) & (USD/MT)

Figure 47. World Dehydroacetic acid (DHS) Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 48. World Dehydroacetic acid (DHS) Production Value Market Share by Function in 2025

Figure 49. Preservatives

Figure 50. Bactericides

Figure 51. World Dehydroacetic acid (DHS) Production Market Share by Function (2021-2032)

Figure 52. World Dehydroacetic acid (DHS) Production Value Market Share by Function (2021-2032)

Figure 53. World Dehydroacetic acid (DHS) Average Price by Function (2021-2032) & (USD/MT)

Figure 54. World Dehydroacetic acid (DHS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Dehydroacetic acid (DHS) Production Value Market Share by Application in 2025

Figure 56. Food

Figure 57. Daily Chemical

Figure 58. Industrial

Figure 59. Others

Figure 60. World Dehydroacetic acid (DHS) Production Market Share by Application (2021-2032)

Figure 61. World Dehydroacetic acid (DHS) Production Value Market Share by Application (2021-2032)

Figure 62. World Dehydroacetic acid (DHS) Average Price by Application (2021-2032) & (USD/MT)

Figure 63. Dehydroacetic acid (DHS) Industry Chain

Figure 64. Dehydroacetic acid (DHS) Procurement Model

Figure 65. Dehydroacetic acid (DHS) Sales Model

Figure 66. Dehydroacetic acid (DHS) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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