

Global Degreasing and Sintering Integrated Furnace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Degreasing and Sintering Integrated Furnace market size is expected to reach \$ 1019 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of integrated debinding and sintering furnaces reached 4,800 units, with an average selling price of US\$120,000 per unit. Integrated debinding and sintering furnaces are high-end heat treatment equipment that integrates the two key processes of debinding and sintering in powder metallurgy or metal injection molding (MIM) into a single device. By first removing the binder from the formed blank under a controlled atmosphere or vacuum environment, and then performing high-temperature sintering densification treatment, integrated continuous processing of parts is achieved. It boasts advantages such as high process stability, low energy consumption, high production efficiency, and high automation, and is widely used in automotive parts, 3C electronics, medical devices, and precision machinery.

Upstream raw materials mainly include high-temperature resistant furnace body materials (such as graphite and ceramic fiber), heating elements, vacuum system components, and control systems. Downstream customers are mainly powder metallurgy companies, MIM manufacturers, and high-end component processing plants. In the future, with the increasing demand for precision manufacturing and micro-complex structural parts, the equipment will develop towards larger scale, continuous operation, and intelligence. The industry's total capacity is approximately 7,000 units per year, with a gross profit margin of about 38%. Downstream consumption is mainly concentrated in the powder metallurgy and MIM fields, with consumer electronics and automotive parts accounting for the largest share. Among upstream materials, high-temperature structural materials and core heating components account for the largest

proportion. On the demand side, with the increasing precision of 3C products and the trend of lightweighting in automobiles, as well as the accelerated process of domestic substitution, the market demand for debinding and sintering integrated furnaces continues to be released. At the same time, the upgrading of high-end equipment and the construction of customized production lines bring significant business opportunities to the industry.

This report studies the global Degreasing and Sintering Integrated Furnace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Degreasing and Sintering Integrated Furnace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Degreasing and Sintering Integrated Furnace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Degreasing and Sintering Integrated Furnace total production and demand, 2021-2032, (Units)

Global Degreasing and Sintering Integrated Furnace total production value, 2021-2032, (USD Million)

Global Degreasing and Sintering Integrated Furnace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Degreasing and Sintering Integrated Furnace consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Degreasing and Sintering Integrated Furnace domestic production, consumption, key domestic manufacturers and share

Global Degreasing and Sintering Integrated Furnace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Degreasing and Sintering Integrated Furnace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Degreasing and Sintering Integrated Furnace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Degreasing and Sintering Integrated Furnace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include MUT Advanced Heating GmbH, Gasbarre, SIMUWU, GRANDE Automatic Test Equipment Limited, Dming Technology Co., Ltd., Across International, EasyFashion, Nanyang Xinyu New Material Technology Co., Ltd, Shimadzu, REFAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Degreasing and Sintering Integrated Furnace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Degreasing and Sintering Integrated Furnace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Degreasing and Sintering Integrated Furnace Market, Segmentation by Type:

Integrated Vacuum Atmosphere Furnace

Combined Type (AB Furnace)

Global Degreasing and Sintering Integrated Furnace Market, Segmentation by Degreasing Type:

Vacuum Degreasing Type

Atmosphere Degreasing Type

Global Degreasing and Sintering Integrated Furnace Market, Segmentation by Temperature Range:

Temperature Range: 1100?-1300?

Temperature Range: 1550?-1700?

Temperature Range: 1700?-2200?+

Global Degreasing and Sintering Integrated Furnace Market, Segmentation by Application:

Automotive Parts

Medical Devices

Precision Machinery

Others

Companies Profiled:

MUT Advanced Heating GmbH

Gasbarre

SIMUWU

GRANDE Automatic Test Equipment Limited

Dming Technology Co., Ltd.

Across International

EasyFashion

Nanyang Xinyu New Material Technology Co..Ltd

Shimadzu

REFAN

Bona Thermo

CVSIC

Takasago Industry Co., Ltd.

ZHONGHUAN

ECM Technologies

ZHAOFENG

Key Questions Answered:

1. How big is the global Degreasing and Sintering Integrated Furnace market?
2. What is the demand of the global Degreasing and Sintering Integrated Furnace market?
3. What is the year over year growth of the global Degreasing and Sintering Integrated Furnace market?
4. What is the production and production value of the global Degreasing and Sintering Integrated Furnace market?

5. Who are the key producers in the global Degreasing and Sintering Integrated Furnace market?
6. What are the growth factors driving the market demand?

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