

# Global Degradable Urns Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Degradable Urns market size is expected to reach \$ 842 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). In 2025, the production of biodegradable urns reached 1.625 million units, with an average selling price of US\$320 per unit.

To address the global problems of traditional urns (made of wood, ceramics, etc.) occupying land resources, causing environmental pollution due to their slow degradation, shortage of burial plots, and high funeral costs, biodegradable urns have emerged. Since the early 21st century, with the popularization of global eco-friendly funeral concepts, they have developed into a core funeral equipment widely used in eco-friendly burial methods such as tree burial, sea burial, and lawn burial, encompassing various materials including bamboo fiber, starch-based, and mycelium composites, meeting the land-saving, environmentally friendly, and humanistic memorial needs of different countries.

In the global biodegradable urn market in 2025, the average price of basic civilian-use urns for humans was US\$150-250 per unit, while mid-to-high-end customized models averaged US\$300-800 per unit; biodegradable urns for pets averaged US\$50-100 per unit, with models specifically designed for large pets reaching US\$170 per unit. In terms of production capacity, medium-sized enterprises typically have an annual production capacity of 8,000-12,000 units per line, with an industry average capacity utilization rate of approximately 58%, which can rise to 72% during peak funeral seasons and periods of policy support. Gross profit margins vary significantly depending on product positioning: basic civilian models are around 22%-28%, while mid-to-high-end customized models and high-end pet models can reach 30%-35%, and certified products exported to Europe and the United States have gross profit margins exceeding 35%.

Typical Transaction Case: In early 2025, the UK funeral service group Co-op

Funeralcare purchased 3,000 sets of mycelium-based biodegradable urns. The contract was won by a Dutch mycelium technology company at a unit price of \$480, requiring 'complete degradation within 45 days, no harmful residues, and support for personalized inscription engraving,' for the promotion of high-end eco-friendly burial services within the UK, covering cemeteries in core cities such as London and Manchester.

**Supply Chain Structure:** The upstream supply of biodegradable urns primarily includes bio-based raw materials such as bamboo fiber and corn starch, as well as environmentally friendly auxiliary materials, precision molds, and molding and certification technology support. The downstream market is dominated by Europe (tree burial/lawn burial), North America (sea burial/tree burial, mainly e-commerce), and the Asia-Pacific region (policy-driven), with other emerging markets experiencing rapid demand growth.

**Industry Trends and Challenges** The biodegradable urn industry exhibits three major development trends: material innovation and upgrading (the penetration rate of new materials such as mycelium and plant fiber composites is increasing by 12% annually, and the degradation cycle is breaking through to within 60 days; Europe and the United States are leading the technology, and the Asia-Pacific region is accelerating its follow-up), functional diversification (mid-range and above products are standardly equipped with 'urn + seed', 'GPS positioning', and 'antibacterial and antiseptic', and the proportion of personalized customization demand is increasing by 8% annually), and online channels (the proportion of sales through e-commerce channels in North America and Europe is increasing by 5-6 percentage points annually, and the DTC model has become the core path for SMEs). Opportunities include global environmental policies (the EU's 'Circular Economy Action Plan' and North American eco-burial subsidies driving demand growth of over 10% annually), accelerated aging (the global death toll will exceed 60 million in 2024, and the cremation rate in Europe, the United States, Japan, and South Korea will exceed 70%), and increased awareness in emerging markets (the concept of eco-burial is becoming more widespread in Southeast Asia and Latin America, and there is a large demand gap for affordable products), continuously expanding the market. Challenges include regional differences in funeral concepts (low acceptance of traditional burial in Africa and the Middle East, and high expansion costs), and international environmental certification barriers (EU CE, US FSC, and global Green Burial certifications). Multiple certifications from the Council and other bodies raise the entry barrier, and high-end technology monopolies exist (Dutch and German companies control the R&D of core materials such as mycelium, and their market share in the Asia-Pacific high-end market is less than 8%).

**Demand and Opportunity Analysis:** Global environmental policies, land resource pressures, upgraded consumption concepts, and cost optimization are jointly driving the

demand for biodegradable urns: The EU's Green Deal requires that eco-friendly funerals account for more than 40% by 2030; 18 US states offer subsidies of \$200-\$1500 per urn; and the UK has included it in its public welfare procurement catalog. More than 30 countries worldwide are facing burial site depletion, with burial plots in countries like Japan exceeding \$100,000 per plot. Biodegradable urns, combined with eco-friendly burials, enable land reuse. The acceptance rate of eco-friendly burials among the 18-45 age group exceeds 65% (over 80% in Europe and the US), and pet funeral demand is increasing by 18% annually. Its price is only 1/4 to 1/2 of traditional urns, aligning with funeral burden reduction policies. In terms of business opportunities, we need to develop low-cost pulp/bamboo fiber products for emerging markets such as Southeast Asia and work with governments to promote public welfare procurement; collaborate with biological laboratories to break through mycelium technology to reduce dependence on Europe and the United States, and develop intelligent ecological burial integrated positioning/environmental monitoring; expand to North American and European family users through cross-border e-commerce DTC channels, and obtain environmental certification to break through barriers; and cultivate the pet/overseas Chinese niche market to develop differentiated products that are suitable for body size and conform to cultural customs.

This report studies the global Degradable Urns production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Degradable Urns and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Degradable Urns that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Degradable Urns total production and demand, 2021-2032, (K Units)

Global Degradable Urns total production value, 2021-2032, (USD Million)

Global Degradable Urns production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Degradable Urns consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Degradable Urns domestic production, consumption, key domestic manufacturers and share

Global Degradable Urns production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Degradable Urns production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Degradable Urns production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Degradable Urns market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Living Urn, Bios Urn, Funeral Products, Capsula Mundi, Passages International, Urn BT, Biotree Earth, Comercial Ib?rica de Art?culos Funerarios?CIDAF?, Urnature, Urnas Xantalen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Degradable Urns market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Degradable Urns Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Degradable Urns Market, Segmentation by Type:

Bamboo Fiber

Starch-based

Mycelium Composite Material

Pulp-based

Global Degradable Urns Market, Segmentation by Suitable Burial Methods:

Tree Burial/Lawn Burial

Sea Burial/Water Burial

Flower Bed Burial

Global Degradable Urns Market, Segmentation by Degradation Period:

3-6 Months

6-12 Months

1-2 Years

Global Degradable Urns Market, Segmentation by Application:

Funeral Homes

Cemeteries

Sea Burial Service Providers

Other

**Companies Profiled:**

The Living Urn

Bios Urn

Funeral Products

Capsula Mundi

Passages International

Urn BT

Biotree Earth

Comercial Ib?rica de Art?culos Funerarios?CIDAF?

Urnature

Urnas Xantalen

Urnas Sacb?

In the Light Urns

Cherished Urns

Urns UK

EterniTrees

### **Key Questions Answered:**

1. How big is the global Degradable Urns market?
2. What is the demand of the global Degradable Urns market?
3. What is the year over year growth of the global Degradable Urns market?
4. What is the production and production value of the global Degradable Urns market?
5. Who are the key producers in the global Degradable Urns market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Degradable Urns Introduction
- 1.2 World Degradable Urns Supply & Forecast
  - 1.2.1 World Degradable Urns Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Degradable Urns Production (2021-2032)
  - 1.2.3 World Degradable Urns Pricing Trends (2021-2032)
- 1.3 World Degradable Urns Production by Region (Based on Production Site)
  - 1.3.1 World Degradable Urns Production Value by Region (2021-2032)
  - 1.3.2 World Degradable Urns Production by Region (2021-2032)
  - 1.3.3 World Degradable Urns Average Price by Region (2021-2032)
  - 1.3.4 North America Degradable Urns Production (2021-2032)
  - 1.3.5 Europe Degradable Urns Production (2021-2032)
  - 1.3.6 China Degradable Urns Production (2021-2032)
  - 1.3.7 Japan Degradable Urns Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Degradable Urns Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Degradable Urns Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Degradable Urns Demand (2021-2032)
- 2.2 World Degradable Urns Consumption by Region
  - 2.2.1 World Degradable Urns Consumption by Region (2021-2026)
  - 2.2.2 World Degradable Urns Consumption Forecast by Region (2027-2032)
- 2.3 United States Degradable Urns Consumption (2021-2032)
- 2.4 China Degradable Urns Consumption (2021-2032)
- 2.5 Europe Degradable Urns Consumption (2021-2032)
- 2.6 Japan Degradable Urns Consumption (2021-2032)
- 2.7 South Korea Degradable Urns Consumption (2021-2032)
- 2.8 ASEAN Degradable Urns Consumption (2021-2032)
- 2.9 India Degradable Urns Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Degradable Urns Production Value by Manufacturer (2021-2026)

- 3.2 World Degradable Urns Production by Manufacturer (2021-2026)
- 3.3 World Degradable Urns Average Price by Manufacturer (2021-2026)
- 3.4 Degradable Urns Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Degradable Urns Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Degradable Urns in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Degradable Urns in 2025
- 3.6 Degradable Urns Market: Overall Company Footprint Analysis
  - 3.6.1 Degradable Urns Market: Region Footprint
  - 3.6.2 Degradable Urns Market: Company Product Type Footprint
  - 3.6.3 Degradable Urns Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Degradable Urns Production Value Comparison
  - 4.1.1 United States VS China: Degradable Urns Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Degradable Urns Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Degradable Urns Production Comparison
  - 4.2.1 United States VS China: Degradable Urns Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Degradable Urns Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Degradable Urns Consumption Comparison
  - 4.3.1 United States VS China: Degradable Urns Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Degradable Urns Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Degradable Urns Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Degradable Urns Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Degradable Urns Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Degradable Urns Production (2021-2026)

4.5 China Based Degradable Urns Manufacturers and Market Share

4.5.1 China Based Degradable Urns Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Degradable Urns Production Value (2021-2026)

4.5.3 China Based Manufacturers Degradable Urns Production (2021-2026)

4.6 Rest of World Based Degradable Urns Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Degradable Urns Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Degradable Urns Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Degradable Urns Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Degradable Urns Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Bamboo Fiber

5.2.2 Starch-based

5.2.3 Mycelium Composite Material

5.2.4 Pulp-based

5.3 Market Segment by Type

5.3.1 World Degradable Urns Production by Type (2021-2032)

5.3.2 World Degradable Urns Production Value by Type (2021-2032)

5.3.3 World Degradable Urns Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SUITABLE BURIAL METHODS**

6.1 World Degradable Urns Market Size Overview by Suitable Burial Methods: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Suitable Burial Methods

6.2.1 Tree Burial/Lawn Burial

6.2.2 Sea Burial/Water Burial

6.2.3 Flower Bed Burial

6.3 Market Segment by Suitable Burial Methods

6.3.1 World Degradable Urns Production by Suitable Burial Methods (2021-2032)

6.3.2 World Degradable Urns Production Value by Suitable Burial Methods (2021-2032)

6.3.3 World Degradable Urns Average Price by Suitable Burial Methods (2021-2032)

## **7 MARKET ANALYSIS BY DEGRADATION PERIOD**

7.1 World Degradable Urns Market Size Overview by Degradation Period: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Degradation Period

7.2.1 3-6 Months

7.2.2 6-12 Months

7.2.3 1-2 Years

7.3 Market Segment by Degradation Period

7.3.1 World Degradable Urns Production by Degradation Period (2021-2032)

7.3.2 World Degradable Urns Production Value by Degradation Period (2021-2032)

7.3.3 World Degradable Urns Average Price by Degradation Period (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Degradable Urns Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Funeral Homes

8.2.2 Cemeteries

8.2.3 Sea Burial Service Providers

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Degradable Urns Production by Application (2021-2032)

8.3.2 World Degradable Urns Production Value by Application (2021-2032)

8.3.3 World Degradable Urns Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 The Living Urn

9.1.1 The Living Urn Details

9.1.2 The Living Urn Major Business

9.1.3 The Living Urn Degradable Urns Product and Services

9.1.4 The Living Urn Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 The Living Urn Recent Developments/Updates

9.1.6 The Living Urn Competitive Strengths & Weaknesses

## 9.2 Bios Urn

### 9.2.1 Bios Urn Details

### 9.2.2 Bios Urn Major Business

### 9.2.3 Bios Urn Degradable Urns Product and Services

### 9.2.4 Bios Urn Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Bios Urn Recent Developments/Updates

### 9.2.6 Bios Urn Competitive Strengths & Weaknesses

## 9.3 Funeral Products

### 9.3.1 Funeral Products Details

### 9.3.2 Funeral Products Major Business

### 9.3.3 Funeral Products Degradable Urns Product and Services

### 9.3.4 Funeral Products Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Funeral Products Recent Developments/Updates

### 9.3.6 Funeral Products Competitive Strengths & Weaknesses

## 9.4 Capsula Mundi

### 9.4.1 Capsula Mundi Details

### 9.4.2 Capsula Mundi Major Business

### 9.4.3 Capsula Mundi Degradable Urns Product and Services

### 9.4.4 Capsula Mundi Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Capsula Mundi Recent Developments/Updates

### 9.4.6 Capsula Mundi Competitive Strengths & Weaknesses

## 9.5 Passages International

### 9.5.1 Passages International Details

### 9.5.2 Passages International Major Business

### 9.5.3 Passages International Degradable Urns Product and Services

### 9.5.4 Passages International Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Passages International Recent Developments/Updates

### 9.5.6 Passages International Competitive Strengths & Weaknesses

## 9.6 Urn BT

### 9.6.1 Urn BT Details

### 9.6.2 Urn BT Major Business

### 9.6.3 Urn BT Degradable Urns Product and Services

### 9.6.4 Urn BT Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Urn BT Recent Developments/Updates

- 9.6.6 Urn BT Competitive Strengths & Weaknesses
- 9.7 Biotree Earth
  - 9.7.1 Biotree Earth Details
  - 9.7.2 Biotree Earth Major Business
  - 9.7.3 Biotree Earth Degradable Urns Product and Services
  - 9.7.4 Biotree Earth Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Biotree Earth Recent Developments/Updates
  - 9.7.6 Biotree Earth Competitive Strengths & Weaknesses
- 9.8 Comercial Ib?rica de Art?culos Funerarios?CIDAF?
  - 9.8.1 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Details
  - 9.8.2 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Major Business
  - 9.8.3 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Degradable Urns Product and Services
  - 9.8.4 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Recent Developments/Updates
  - 9.8.6 Comercial Ib?rica de Art?culos Funerarios?CIDAF? Competitive Strengths & Weaknesses
- 9.9 Urnature
  - 9.9.1 Urnature Details
  - 9.9.2 Urnature Major Business
  - 9.9.3 Urnature Degradable Urns Product and Services
  - 9.9.4 Urnature Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Urnature Recent Developments/Updates
  - 9.9.6 Urnature Competitive Strengths & Weaknesses
- 9.10 Urnas Xantalen
  - 9.10.1 Urnas Xantalen Details
  - 9.10.2 Urnas Xantalen Major Business
  - 9.10.3 Urnas Xantalen Degradable Urns Product and Services
  - 9.10.4 Urnas Xantalen Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Urnas Xantalen Recent Developments/Updates
  - 9.10.6 Urnas Xantalen Competitive Strengths & Weaknesses
- 9.11 Urnas Sacb?
  - 9.11.1 Urnas Sacb? Details
  - 9.11.2 Urnas Sacb? Major Business

- 9.11.3 Urnas Sacb? Degradable Urns Product and Services
- 9.11.4 Urnas Sacb? Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Urnas Sacb? Recent Developments/Updates
- 9.11.6 Urnas Sacb? Competitive Strengths & Weaknesses
- 9.12 In the Light Urns
  - 9.12.1 In the Light Urns Details
  - 9.12.2 In the Light Urns Major Business
  - 9.12.3 In the Light Urns Degradable Urns Product and Services
  - 9.12.4 In the Light Urns Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 In the Light Urns Recent Developments/Updates
  - 9.12.6 In the Light Urns Competitive Strengths & Weaknesses
- 9.13 Cherished Urns
  - 9.13.1 Cherished Urns Details
  - 9.13.2 Cherished Urns Major Business
  - 9.13.3 Cherished Urns Degradable Urns Product and Services
  - 9.13.4 Cherished Urns Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Cherished Urns Recent Developments/Updates
  - 9.13.6 Cherished Urns Competitive Strengths & Weaknesses
- 9.14 Urns UK
  - 9.14.1 Urns UK Details
  - 9.14.2 Urns UK Major Business
  - 9.14.3 Urns UK Degradable Urns Product and Services
  - 9.14.4 Urns UK Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Urns UK Recent Developments/Updates
  - 9.14.6 Urns UK Competitive Strengths & Weaknesses
- 9.15 EterniTrees
  - 9.15.1 EterniTrees Details
  - 9.15.2 EterniTrees Major Business
  - 9.15.3 EterniTrees Degradable Urns Product and Services
  - 9.15.4 EterniTrees Degradable Urns Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 EterniTrees Recent Developments/Updates
  - 9.15.6 EterniTrees Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Degradable Urns Industry Chain
- 10.2 Degradable Urns Upstream Analysis
  - 10.2.1 Degradable Urns Core Raw Materials
  - 10.2.2 Main Manufacturers of Degradable Urns Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Degradable Urns Production Mode
- 10.6 Degradable Urns Procurement Model
- 10.7 Degradable Urns Industry Sales Model and Sales Channels
  - 10.7.1 Degradable Urns Sales Model
  - 10.7.2 Degradable Urns Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Degradable Urns Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Degradable Urns Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Degradable Urns Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Degradable Urns Production Value Market Share by Region (2021-2026)
- Table 5. World Degradable Urns Production Value Market Share by Region (2027-2032)
- Table 6. World Degradable Urns Production by Region (2021-2026) & (K Units)
- Table 7. World Degradable Urns Production by Region (2027-2032) & (K Units)
- Table 8. World Degradable Urns Production Market Share by Region (2021-2026)
- Table 9. World Degradable Urns Production Market Share by Region (2027-2032)
- Table 10. World Degradable Urns Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Degradable Urns Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Degradable Urns Major Market Trends
- Table 13. World Degradable Urns Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Degradable Urns Consumption by Region (2021-2026) & (K Units)
- Table 15. World Degradable Urns Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Degradable Urns Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Degradable Urns Producers in 2025
- Table 18. World Degradable Urns Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Degradable Urns Producers in 2025
- Table 20. World Degradable Urns Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Degradable Urns Company Evaluation Quadrant
- Table 22. World Degradable Urns Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Degradable Urns Production Site of Key Manufacturer
- Table 24. Degradable Urns Market: Company Product Type Footprint
- Table 25. Degradable Urns Market: Company Product Application Footprint

Table 26. Degradable Urns Competitive Factors

Table 27. Degradable Urns New Entrant and Capacity Expansion Plans

Table 28. Degradable Urns Mergers & Acquisitions Activity

Table 29. United States VS China Degradable Urns Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Degradable Urns Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Degradable Urns Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Degradable Urns Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Degradable Urns Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Degradable Urns Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Degradable Urns Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Degradable Urns Production Market Share (2021-2026)

Table 37. China Based Degradable Urns Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Degradable Urns Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Degradable Urns Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Degradable Urns Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Degradable Urns Production Market Share (2021-2026)

Table 42. Rest of World Based Degradable Urns Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Degradable Urns Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Degradable Urns Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Degradable Urns Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Degradable Urns Production Market Share (2021-2026)

Table 47. World Degradable Urns Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Degradable Urns Production by Type (2021-2026) & (K Units)

Table 49. World Degradable Urns Production by Type (2027-2032) & (K Units)

Table 50. World Degradable Urns Production Value by Type (2021-2026) & (USD Million)

Table 51. World Degradable Urns Production Value by Type (2027-2032) & (USD Million)

Table 52. World Degradable Urns Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Degradable Urns Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Degradable Urns Production Value by Suitable Burial Methods, (USD Million), 2021 & 2025 & 2032

Table 55. World Degradable Urns Production by Suitable Burial Methods (2021-2026) & (K Units)

Table 56. World Degradable Urns Production by Suitable Burial Methods (2027-2032) & (K Units)

Table 57. World Degradable Urns Production Value by Suitable Burial Methods (2021-2026) & (USD Million)

Table 58. World Degradable Urns Production Value by Suitable Burial Methods (2027-2032) & (USD Million)

Table 59. World Degradable Urns Average Price by Suitable Burial Methods (2021-2026) & (US\$/Unit)

Table 60. World Degradable Urns Average Price by Suitable Burial Methods (2027-2032) & (US\$/Unit)

Table 61. World Degradable Urns Production Value by Degradation Period, (USD Million), 2021 & 2025 & 2032

Table 62. World Degradable Urns Production by Degradation Period (2021-2026) & (K Units)

Table 63. World Degradable Urns Production by Degradation Period (2027-2032) & (K Units)

Table 64. World Degradable Urns Production Value by Degradation Period (2021-2026) & (USD Million)

Table 65. World Degradable Urns Production Value by Degradation Period (2027-2032) & (USD Million)

Table 66. World Degradable Urns Average Price by Degradation Period (2021-2026) & (US\$/Unit)

Table 67. World Degradable Urns Average Price by Degradation Period (2027-2032) & (US\$/Unit)

Table 68. World Degradable Urns Production Value by Application, (USD Million), 2021

& 2025 & 2032

Table 69. World Degradable Urns Production by Application (2021-2026) & (K Units)

Table 70. World Degradable Urns Production by Application (2027-2032) & (K Units)

Table 71. World Degradable Urns Production Value by Application (2021-2026) & (USD Million)

Table 72. World Degradable Urns Production Value by Application (2027-2032) & (USD Million)

Table 73. World Degradable Urns Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Degradable Urns Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. The Living Urn Basic Information, Manufacturing Base and Competitors

Table 76. The Living Urn Major Business

Table 77. The Living Urn Degradable Urns Product and Services

Table 78. The Living Urn Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. The Living Urn Recent Developments/Updates

Table 80. The Living Urn Competitive Strengths & Weaknesses

Table 81. Bios Urn Basic Information, Manufacturing Base and Competitors

Table 82. Bios Urn Major Business

Table 83. Bios Urn Degradable Urns Product and Services

Table 84. Bios Urn Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bios Urn Recent Developments/Updates

Table 86. Bios Urn Competitive Strengths & Weaknesses

Table 87. Funeral Products Basic Information, Manufacturing Base and Competitors

Table 88. Funeral Products Major Business

Table 89. Funeral Products Degradable Urns Product and Services

Table 90. Funeral Products Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Funeral Products Recent Developments/Updates

Table 92. Funeral Products Competitive Strengths & Weaknesses

Table 93. Capsula Mundi Basic Information, Manufacturing Base and Competitors

Table 94. Capsula Mundi Major Business

Table 95. Capsula Mundi Degradable Urns Product and Services

Table 96. Capsula Mundi Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Capsula Mundi Recent Developments/Updates

Table 98. Capsula Mundi Competitive Strengths & Weaknesses

- Table 99. Passages International Basic Information, Manufacturing Base and Competitors
- Table 100. Passages International Major Business
- Table 101. Passages International Degradable Urns Product and Services
- Table 102. Passages International Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Passages International Recent Developments/Updates
- Table 104. Passages International Competitive Strengths & Weaknesses
- Table 105. Urn BT Basic Information, Manufacturing Base and Competitors
- Table 106. Urn BT Major Business
- Table 107. Urn BT Degradable Urns Product and Services
- Table 108. Urn BT Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Urn BT Recent Developments/Updates
- Table 110. Urn BT Competitive Strengths & Weaknesses
- Table 111. Biotree Earth Basic Information, Manufacturing Base and Competitors
- Table 112. Biotree Earth Major Business
- Table 113. Biotree Earth Degradable Urns Product and Services
- Table 114. Biotree Earth Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Biotree Earth Recent Developments/Updates
- Table 116. Biotree Earth Competitive Strengths & Weaknesses
- Table 117. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Basic Information, Manufacturing Base and Competitors
- Table 118. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Major Business
- Table 119. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Degradable Urns Product and Services
- Table 120. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Recent Developments/Updates
- Table 122. Comercial Ib?rica de Art?culos Funerarios?CIDAF? Competitive Strengths & Weaknesses
- Table 123. Urnature Basic Information, Manufacturing Base and Competitors
- Table 124. Urnature Major Business
- Table 125. Urnature Degradable Urns Product and Services
- Table 126. Urnature Degradable Urns Production (K Units), Price (US\$/Unit),

- Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Urnature Recent Developments/Updates
- Table 128. Urnature Competitive Strengths & Weaknesses
- Table 129. Urnas Xantalen Basic Information, Manufacturing Base and Competitors
- Table 130. Urnas Xantalen Major Business
- Table 131. Urnas Xantalen Degradable Urns Product and Services
- Table 132. Urnas Xantalen Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Urnas Xantalen Recent Developments/Updates
- Table 134. Urnas Xantalen Competitive Strengths & Weaknesses
- Table 135. Urnas Sacb? Basic Information, Manufacturing Base and Competitors
- Table 136. Urnas Sacb? Major Business
- Table 137. Urnas Sacb? Degradable Urns Product and Services
- Table 138. Urnas Sacb? Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Urnas Sacb? Recent Developments/Updates
- Table 140. Urnas Sacb? Competitive Strengths & Weaknesses
- Table 141. In the Light Urns Basic Information, Manufacturing Base and Competitors
- Table 142. In the Light Urns Major Business
- Table 143. In the Light Urns Degradable Urns Product and Services
- Table 144. In the Light Urns Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. In the Light Urns Recent Developments/Updates
- Table 146. In the Light Urns Competitive Strengths & Weaknesses
- Table 147. Cherished Urns Basic Information, Manufacturing Base and Competitors
- Table 148. Cherished Urns Major Business
- Table 149. Cherished Urns Degradable Urns Product and Services
- Table 150. Cherished Urns Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Cherished Urns Recent Developments/Updates
- Table 152. Cherished Urns Competitive Strengths & Weaknesses
- Table 153. Urns UK Basic Information, Manufacturing Base and Competitors
- Table 154. Urns UK Major Business
- Table 155. Urns UK Degradable Urns Product and Services
- Table 156. Urns UK Degradable Urns Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Urns UK Recent Developments/Updates
- Table 158. Urns UK Competitive Strengths & Weaknesses
- Table 159. EterniTrees Basic Information, Manufacturing Base and Competitors

Table 160. EterniTrees Major Business

Table 161. EterniTrees Degradable Urns Product and Services

Table 162. EterniTrees Degradable Urns Production (K Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. EterniTrees Recent Developments/Updates

Table 164. EterniTrees Competitive Strengths & Weaknesses

Table 165. Global Key Players of Degradable Urns Upstream (Raw Materials)

Table 166. Global Degradable Urns Typical Customers

Table 167. Degradable Urns Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Degradable Urns Picture

Figure 2. World Degradable Urns Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Degradable Urns Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Degradable Urns Production (2021-2032) & (K Units)

Figure 5. World Degradable Urns Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Degradable Urns Production Value Market Share by Region (2021-2032)

Figure 7. World Degradable Urns Production Market Share by Region (2021-2032)

Figure 8. North America Degradable Urns Production (2021-2032) & (K Units)

Figure 9. Europe Degradable Urns Production (2021-2032) & (K Units)

Figure 10. China Degradable Urns Production (2021-2032) & (K Units)

Figure 11. Japan Degradable Urns Production (2021-2032) & (K Units)

Figure 12. Degradable Urns Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Degradable Urns Consumption (2021-2032) & (K Units)

Figure 15. World Degradable Urns Consumption Market Share by Region (2021-2032)

Figure 16. United States Degradable Urns Consumption (2021-2032) & (K Units)

Figure 17. China Degradable Urns Consumption (2021-2032) & (K Units)

Figure 18. Europe Degradable Urns Consumption (2021-2032) & (K Units)

Figure 19. Japan Degradable Urns Consumption (2021-2032) & (K Units)

Figure 20. South Korea Degradable Urns Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Degradable Urns Consumption (2021-2032) & (K Units)

Figure 22. India Degradable Urns Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Degradable Urns by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Degradable Urns Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Degradable Urns Markets in 2025

Figure 26. United States VS China: Degradable Urns Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Degradable Urns Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Degradable Urns Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Degradable Urns Production Market Share 2025

Figure 30. China Based Manufacturers Degradable Urns Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Degradable Urns Production Market Share 2025

Figure 32. World Degradable Urns Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Degradable Urns Production Value Market Share by Type in 2025

Figure 34. Bamboo Fiber

Figure 35. Starch-based

Figure 36. Mycelium Composite Material

Figure 37. Pulp-based

Figure 38. World Degradable Urns Production Market Share by Type (2021-2032)

Figure 39. World Degradable Urns Production Value Market Share by Type (2021-2032)

Figure 40. World Degradable Urns Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Degradable Urns Production Value by Suitable Burial Methods, (USD Million), 2021 & 2025 & 2032

Figure 42. World Degradable Urns Production Value Market Share by Suitable Burial Methods in 2025

Figure 43. Tree Burial/Lawn Burial

Figure 44. Sea Burial/Water Burial

Figure 45. Flower Bed Burial

Figure 46. World Degradable Urns Production Market Share by Suitable Burial Methods (2021-2032)

Figure 47. World Degradable Urns Production Value Market Share by Suitable Burial Methods (2021-2032)

Figure 48. World Degradable Urns Average Price by Suitable Burial Methods (2021-2032) & (US\$/Unit)

Figure 49. World Degradable Urns Production Value by Degradation Period, (USD Million), 2021 & 2025 & 2032

Figure 50. World Degradable Urns Production Value Market Share by Degradation Period in 2025

Figure 51. 3-6 Months

Figure 52. 6-12 Months

Figure 53. 1-2 Years

Figure 54. World Degradable Urns Production Market Share by Degradation Period (2021-2032)

Figure 55. World Degradable Urns Production Value Market Share by Degradation

Period (2021-2032)

Figure 56. World Degradable Urns Average Price by Degradation Period (2021-2032) & (US\$/Unit)

Figure 57. World Degradable Urns Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Degradable Urns Production Value Market Share by Application in 2025

Figure 59. Funeral Homes

Figure 60. Cemeteries

Figure 61. Sea Burial Service Providers

Figure 62. Other

Figure 63. World Degradable Urns Production Market Share by Application (2021-2032)

Figure 64. World Degradable Urns Production Value Market Share by Application (2021-2032)

Figure 65. World Degradable Urns Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Degradable Urns Industry Chain

Figure 67. Degradable Urns Procurement Model

Figure 68. Degradable Urns Sales Model

Figure 69. Degradable Urns Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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