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Global Degradable Non-Woven Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Degradable Non-Woven Fabric market size is expected to reach $ 517 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Degradable Non-Woven Fabric refers to environmentally friendly nonwoven materials produced from biodegradable, bio-based, renewable, or natural fiber systems through nonwoven manufacturing processes. The materials are formed by fiber web formation and bonding technologies such as spunlace, spunbond, or meltblown processes, providing fabric-like structures with biodegradability and sustainable characteristics. The research scope focuses on nonwoven fabrics with biodegradable properties, including materials based on natural fibers, bio-based polymers, and biodegradable composite systems, which are designed for applications requiring environmentally responsible material solutions.

Key Findings

Global Degradable Non-Woven Fabric sales volume reached approximately 850 million square meters in 2025

Enterprise-side average price was approximately USD 0.45 per square meter in 2025

Bio-based polymer type represents a major commercial product direction

Hygiene products and medical protection are key application areas

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Major manufacturers generally maintain gross margins of approximately 25%–35%

Market Trends

The Degradable Non-Woven Fabric market is evolving toward sustainable raw materials, improved processing technologies, and diversified application scenarios. Bio-based polymers such as PLA and natural fiber systems are becoming important alternatives for reducing dependence on conventional petroleum-based nonwoven materials. Manufacturers are focusing on improving material performance, including strength, softness, barrier properties, and controlled degradation behavior, while expanding applications from traditional hygiene products toward medical, agricultural, packaging, and filtration fields.

Market Dynamics

Drivers

Market development is supported by increasing demand for sustainable materials, stricter environmental requirements, and the substitution of conventional synthetic nonwoven fabrics. Growing demand for environmentally friendly hygiene products, biodegradable agricultural materials, and sustainable packaging solutions is creating additional opportunities for degradable nonwoven materials.

Restraints

The market faces limitations from higher raw material costs, processing complexity, and performance gaps compared with traditional polypropylene and polyester nonwoven fabrics. Fluctuations in bio-based polymer supply and differences in degradation conditions also affect large-scale adoption.

Opportunities

Opportunities are emerging from the expansion of bio-based polymer technologies, development of compostable material systems, and increasing demand for green solutions in consumer and industrial applications. Innovation in PLA, natural fiber, and composite nonwoven technologies may further improve commercialization potential.

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Challenges

The industry continues to face challenges related to cost competitiveness, product standardization, degradation performance verification, and supply chain maturity. Balancing environmental performance with mechanical properties, production efficiency, and end-use requirements remains a key challenge for manufacturers.

Industry Chain Analysis

The Degradable Non-Woven Fabric industry chain consists of upstream raw material suppliers, midstream nonwoven manufacturers, and downstream application industries. Upstream materials mainly include biodegradable polymers, natural fibers, and bio-based fiber systems. Midstream manufacturers create value through fiber processing, web formation, bonding technology, surface treatment, and functional modification to produce nonwoven fabrics with specific performance characteristics. Downstream applications cover hygiene products, medical protection, agricultural covering, packaging materials, and industrial filtration.

The core value creation of the industry is concentrated in material selection, manufacturing technology, and application adaptation. Compared with conventional nonwoven fabrics, degradable nonwoven producers need stronger capabilities in sustainable material processing, quality control, and customized product development, resulting in differentiated technical positioning.

Segment Insights

By Type, Bio-based Polymer Type represents a major commercial segment due to the maturity of PLA-based nonwoven technologies and increasing demand for sustainable materials. Natural Fiber Type provides advantages in renewable sourcing and environmental compatibility. By Manufacturing Process, Spunbond Type and Spunlace Type are widely adopted because of their balance between production efficiency and product performance, while Meltblown Type is mainly applied in specialized filtration and protection scenarios. By Basis Weight, medium-weight materials represent an important category due to their broader application adaptability.

Downstream Market Opportunities

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Hygiene Products remain one of the largest application areas due to demand for sustainable wipes, personal care materials, and disposable products. Medical Protection provides opportunities through environmentally friendly protective materials, while Agricultural Covering, Packaging Materials, and Industrial Filtration offer additional growth potential as industries increasingly seek alternatives to conventional synthetic materials.

Regional Insights

Asia-Pacific represents a major regional market due to its large nonwoven manufacturing base, expanding sustainable material production capacity, and strong downstream demand. China and other Asian markets have developed significant manufacturing capabilities in biodegradable and bio-based nonwoven materials. Europe and North America show strong demand for environmentally responsible materials driven by sustainability requirements and advanced application development. Regional competition is mainly influenced by raw material availability, manufacturing capacity, environmental policies, and downstream adoption levels.

Competitive Landscape Analysis

The Degradable Non-Woven Fabric market remains moderately fragmented, with manufacturers competing through material technology, production capability, sustainability certification, and application customization. Companies with integrated capabilities across biodegradable material processing, nonwoven manufacturing, and downstream application development have stronger competitive advantages. The market is gradually shifting from basic environmentally friendly material supply toward higher-performance sustainable nonwoven solutions.

Report Scope

This report studies the global Degradable Non-Woven Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Degradable Non-Woven Fabric and provides market size (US$ million) and Year-over-Year (YoY)

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Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Degradable Non-Woven Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Degradable Non-Woven Fabric total production and demand, 2021-2032, (K Sqm)

Global Degradable Non-Woven Fabric total production value, 2021-2032, (USD Million)

Global Degradable Non-Woven Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Degradable Non-Woven Fabric consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Degradable Non-Woven Fabric domestic production, consumption, key domestic manufacturers and share

Global Degradable Non-Woven Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Degradable Non-Woven Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Degradable Non-Woven Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Degradable Non-Woven Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Mitsui Chemicals Asahi Life Materials, WPT Nonwovens, EcolGreenTec, Futamura Group, Sateri, EsunFiber (Suzhou), Jiangsu Sunfeng Special Material Technology, Dongguan Liansheng

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Nonwoven Technology, Changshu Yongdeli Spunlaced Non-woven Fabric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Degradable Non-Woven Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Degradable Non-Woven Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Degradable Non-Woven Fabric Market, Segmentation by Type:

Natural Fiber Type

Bio-based Polymer Type

Global Degradable Non-Woven Fabric Market, Segmentation by Manufacturing Process:

Spunlace Type

Spunbond Type

Meltblown Type

Global Degradable Non-Woven Fabric Market, Segmentation by Basis Weight:

Lightweight Type(?50 g/m²)

Medium Weight Type(50–150 g/m²)

Heavyweight Type(>150 g/m²)

Global Degradable Non-Woven Fabric Market, Segmentation by Application:

Hygiene Products

Medical Protection

Agricultural Covering

Packaging Materials

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Industrial Filtration

Other

Companies Profiled:

Asahi Kasei

Mitsui Chemicals Asahi Life Materials

WPT Nonwovens

EcolGreenTec

Futamura Group

Sateri

EsunFiber (Suzhou)

Jiangsu Sunfeng Special Material Technology

Dongguan Liansheng Nonwoven Technology

Changshu Yongdeli Spunlaced Non-woven Fabric

Yi-Ting Non-Woven

Key Questions Answered

1. How big is the global Degradable Non-Woven Fabric market?
2. What is the demand of the global Degradable Non-Woven Fabric market?
3. What is the year over year growth of the global Degradable Non-Woven Fabric market?
4. What is the total value of the global Degradable Non-Woven Fabric market?
5. Who are the Major Players in the global Degradable Non-Woven Fabric market?

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6. What are the growth factors driving the market demand?

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