

Global Defocus Incorporated Soft Contact (DISC) Lens Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Defocus Incorporated Soft Contact (DISC) Lens market size was valued at US\$ 193 million in 2025 and is forecast to a readjusted size of US\$ 507 million by 2032 with a CAGR of 14.9% during review period.

Defocus Incorporated Soft Contact (DISC) lens is a multi-zone soft contact lens that slows myopia (short-sightedness) progression by simultaneously providing clear distance vision and a myopic (blurred) image on the retina in the periphery. Developed by a PolyU research team, this innovative lens uses a concentric ring design to send a 'STOP' signal to the eye, inhibiting the axial elongation that causes myopia to worsen in children and adolescents.

In 2024, global DISC lens production reached approximately 12.08 million Pcs, with an average global market price of around US\$13 per piece. This product typically has a single-line production capacity of approximately 500,000 to 1,000,000 units, with an industry gross profit margin of approximately 20%-40%. Raw materials account for the largest portion of costs (30%-50%), followed by equipment depreciation and manufacturing/labor costs (20%-35%). The upstream suppliers of this product are high-purity monomers and functional additives, as well as mold and molding/testing equipment suppliers. The downstream suppliers are ophthalmology/optometry prescription channels, fitting stores/chain retailers, e-commerce platforms, and distributors.

The market prospects for Defocus Incorporated Soft Contact (DISC) lenses are promising, driven by the global rise in myopia, particularly among children and

adolescents. Technological innovation is a key growth catalyst. DISC lenses utilize optical defocus principles, often with multiple concentric rings, to create peripheral myopic defocus, effectively slowing axial elongation and myopia progression. Their competitive edge lies in superior comfort, greater suitability for active lifestyles compared to spectacles, and easier adaptation and hygiene (especially daily disposables) compared to orthokeratology lenses. This positions DISC lenses as a valuable option for individuals unsuitable for or hesitant about other myopia control methods.

The competitive landscape is characterized by the presence of global players like CooperVision and emerging regional innovators, such as those in China leveraging academic research. Future competition will likely focus on material science advancements (e.g., silicone hydrogel for enhanced comfort), professional fitting protocols, and strategic market education.

Key challenges include the need to further elevate market awareness among practitioners and parents through clinical consensus guidelines and to ensure proper lens use to mitigate infection risks. Overall, the DISC lens market is positioned for growth. Its expansion will be fueled by continuous product refinement, the development of professional fitting networks, and rising demand for convenient and effective myopia management solutions globally, with significant potential in high-growth regions like Asia-Pacific.

This report is a detailed and comprehensive analysis for global Defocus Incorporated Soft Contact (DISC) Lens market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Defocus Incorporated Soft Contact (DISC) Lens market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Defocus Incorporated Soft Contact (DISC) Lens market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and

average selling prices (US\$/Pc), 2021-2032

Global Defocus Incorporated Soft Contact (DISC) Lens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Defocus Incorporated Soft Contact (DISC) Lens market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Defocus Incorporated Soft Contact (DISC) Lens

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Defocus Incorporated Soft Contact (DISC) Lens market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CooperVision, Johns and Johnson Vision Care, SEED, Markenovy, Zhuhai Boai Zhiguang Technology, Visioneering Technologies, Unicon Optical, Bio Thin, Eyebright Medical, Autek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Defocus Incorporated Soft Contact (DISC) Lens market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Daily

Bi-weekly

Monthly

Market segment by Application

Children

Teenager

Major players covered

CooperVision

Johns and Johnson Vision Care

SEED

Markenovy

Zhuhai Boai Zhiguang Technology

Visioneering Technologies

Unicon Optical

Bio Thin

Eyebright Medical

Autek

Safilens

SwissLens

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Defocus Incorporated Soft Contact (DISC) Lens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defocus Incorporated Soft Contact (DISC) Lens, with price, sales quantity, revenue, and global market share of Defocus Incorporated Soft Contact (DISC) Lens from 2021 to 2026.

Chapter 3, the Defocus Incorporated Soft Contact (DISC) Lens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defocus Incorporated Soft Contact (DISC) Lens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Defocus Incorporated Soft Contact (DISC) Lens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Defocus Incorporated Soft Contact (DISC) Lens.

Chapter 14 and 15, to describe Defocus Incorporated Soft Contact (DISC) Lens sales channel, distributors, customers, research findings and conclusion.

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