

# Global Defoamers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Defoamers market size was valued at USD 232.6 million in 2023 and is forecast to a readjusted size of USD 326 million by 2030 with a CAGR of 4.9% during review period.

A foam is a substance that is formed by trapping pockets of gas in a liquid or solid. A bath sponge and the head on a glass of beer are examples of foams. Antifoams are an effective remedy. A defoamer or an antifoaming agent is a chemical additive that reduces and hinders the formation of foam in industrial process liquids. Commonly used agents are insoluble oils, polydimethylsiloxanes and other silicones, certain alcohols, stearates and glycols. The additive is used to prevent formation of foam or is added to break a foam already formed.

The key players are Dow Corning, Momentive, Wacker Chemie AG, Shin-Etsu Chemical, Bluestar Silicones, Evonik Industries, Kemira, Elementis Specialties, Air Products, Ashland, BASF, BYK Additives & Instruments, Basildon Chemicals, LEVACO, BRB International and Nanjing SIXIN, etc. Among them, Dow Corning is the leader of defoamer market, with about 22% market shares.

The Global Info Research report includes an overview of the development of the Defoamers industry chain, the market status of Paper Industry (Silicone Defoamers, Oil-based Defoamers), Oil and Gas Industry (Silicone Defoamers, Oil-based Defoamers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Defoamers.

Regionally, the report analyzes the Defoamers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and

increasing consumer awareness. Asia-Pacific, particularly China, leads the global Defoamers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Defoamers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Defoamers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Silicone Defoamers, Oil-based Defoamers).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Defoamers market.

**Regional Analysis:** The report involves examining the Defoamers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Defoamers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Defoamers:

**Company Analysis:** Report covers individual Defoamers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Defoamers This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Paper Industry, Oil and Gas Industry).

**Technology Analysis:** Report covers specific technologies relevant to Defoamers. It assesses the current state, advancements, and potential future developments in Defoamers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Defoamers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Defoamers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Silicone Defoamers

Oil-based Defoamers

Polyether Defoamers

Others

### Market segment by Application

Paper Industry

Oil and Gas Industry

Food Industry

Coatings and Paints

Water Treatment

Textile Industry

Others

Others? Lubricants and Agrochemicals?

#### Major players covered

Dow

Wacker Chemie

Momentive Performance Materials

Shin-Etsu Chemical

Ashland

Elementis

Solvay

Evonik

Elkem

BASF

BYK

SAN NOPCO

Jiangsu Sixin

Datian Chemical

Nanjing Desheng

Nanjing Golden Key Biotechnology

Tianjin Yiningmeike

Hefei Xinwancheng

Anhui Guangcheng

Guangdong Zilibon

Jiangsu Saiouxinyue

Shanghai Seraph

Fujian Systak

Shanghai Liqi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Defoamers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defoamers, with price, sales, revenue and global market share of Defoamers from 2019 to 2024.

Chapter 3, the Defoamers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defoamers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Defoamers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Defoamers.

Chapter 14 and 15, to describe Defoamers sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Defoamers

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Defoamers Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Silicone Defoamers

1.3.3 Oil-based Defoamers

1.3.4 Polyether Defoamers

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Defoamers Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Paper Industry

1.4.3 Oil and Gas Industry

1.4.4 Food Industry

1.4.5 Coatings and Paints

1.4.6 Water Treatment

1.4.7 Textile Industry

1.4.8 Others

1.4.9 Others?Lubricants and Agrochemicals?

1.5 Global Defoamers Market Size & Forecast

1.5.1 Global Defoamers Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Defoamers Sales Quantity (2019-2030)

1.5.3 Global Defoamers Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Dow

2.1.1 Dow Details

2.1.2 Dow Major Business

2.1.3 Dow Defoamers Product and Services

2.1.4 Dow Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Dow Recent Developments/Updates

2.2 Wacker Chemie

- 2.2.1 Wacker Chemie Details
- 2.2.2 Wacker Chemie Major Business
- 2.2.3 Wacker Chemie Defoamers Product and Services
- 2.2.4 Wacker Chemie Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Wacker Chemie Recent Developments/Updates
- 2.3 Momentive Performance Materials
  - 2.3.1 Momentive Performance Materials Details
  - 2.3.2 Momentive Performance Materials Major Business
  - 2.3.3 Momentive Performance Materials Defoamers Product and Services
  - 2.3.4 Momentive Performance Materials Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Momentive Performance Materials Recent Developments/Updates
- 2.4 Shin-Etsu Chemical
  - 2.4.1 Shin-Etsu Chemical Details
  - 2.4.2 Shin-Etsu Chemical Major Business
  - 2.4.3 Shin-Etsu Chemical Defoamers Product and Services
  - 2.4.4 Shin-Etsu Chemical Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Shin-Etsu Chemical Recent Developments/Updates
- 2.5 Ashland
  - 2.5.1 Ashland Details
  - 2.5.2 Ashland Major Business
  - 2.5.3 Ashland Defoamers Product and Services
  - 2.5.4 Ashland Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Ashland Recent Developments/Updates
- 2.6 Elementis
  - 2.6.1 Elementis Details
  - 2.6.2 Elementis Major Business
  - 2.6.3 Elementis Defoamers Product and Services
  - 2.6.4 Elementis Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Elementis Recent Developments/Updates
- 2.7 Solvay
  - 2.7.1 Solvay Details
  - 2.7.2 Solvay Major Business
  - 2.7.3 Solvay Defoamers Product and Services
  - 2.7.4 Solvay Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and



## Market Share (2019-2024)

### 2.7.5 Solvay Recent Developments/Updates

## 2.8 Evonik

### 2.8.1 Evonik Details

### 2.8.2 Evonik Major Business

### 2.8.3 Evonik Defoamers Product and Services

### 2.8.4 Evonik Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 Evonik Recent Developments/Updates

## 2.9 Elkem

### 2.9.1 Elkem Details

### 2.9.2 Elkem Major Business

### 2.9.3 Elkem Defoamers Product and Services

### 2.9.4 Elkem Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Elkem Recent Developments/Updates

## 2.10 BASF

### 2.10.1 BASF Details

### 2.10.2 BASF Major Business

### 2.10.3 BASF Defoamers Product and Services

### 2.10.4 BASF Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 BASF Recent Developments/Updates

## 2.11 BYK

### 2.11.1 BYK Details

### 2.11.2 BYK Major Business

### 2.11.3 BYK Defoamers Product and Services

### 2.11.4 BYK Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 BYK Recent Developments/Updates

## 2.12 SAN NOPCO

### 2.12.1 SAN NOPCO Details

### 2.12.2 SAN NOPCO Major Business

### 2.12.3 SAN NOPCO Defoamers Product and Services

### 2.12.4 SAN NOPCO Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.12.5 SAN NOPCO Recent Developments/Updates

## 2.13 Jiangsu Sixin

### 2.13.1 Jiangsu Sixin Details

- 2.13.2 Jiangsu Sixin Major Business
- 2.13.3 Jiangsu Sixin Defoamers Product and Services
- 2.13.4 Jiangsu Sixin Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 Jiangsu Sixin Recent Developments/Updates
- 2.14 Datian Chemical
  - 2.14.1 Datian Chemical Details
  - 2.14.2 Datian Chemical Major Business
  - 2.14.3 Datian Chemical Defoamers Product and Services
  - 2.14.4 Datian Chemical Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Datian Chemical Recent Developments/Updates
- 2.15 Nanjing Desheng
  - 2.15.1 Nanjing Desheng Details
  - 2.15.2 Nanjing Desheng Major Business
  - 2.15.3 Nanjing Desheng Defoamers Product and Services
  - 2.15.4 Nanjing Desheng Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Nanjing Desheng Recent Developments/Updates
- 2.16 Nanjing Golden Key Biotechnology
  - 2.16.1 Nanjing Golden Key Biotechnology Details
  - 2.16.2 Nanjing Golden Key Biotechnology Major Business
  - 2.16.3 Nanjing Golden Key Biotechnology Defoamers Product and Services
  - 2.16.4 Nanjing Golden Key Biotechnology Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Nanjing Golden Key Biotechnology Recent Developments/Updates
- 2.17 Tianjin Yiningmeike
  - 2.17.1 Tianjin Yiningmeike Details
  - 2.17.2 Tianjin Yiningmeike Major Business
  - 2.17.3 Tianjin Yiningmeike Defoamers Product and Services
  - 2.17.4 Tianjin Yiningmeike Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Tianjin Yiningmeike Recent Developments/Updates
- 2.18 Hefei Xinwancheng
  - 2.18.1 Hefei Xinwancheng Details
  - 2.18.2 Hefei Xinwancheng Major Business
  - 2.18.3 Hefei Xinwancheng Defoamers Product and Services
  - 2.18.4 Hefei Xinwancheng Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.18.5 Hefei Xinwancheng Recent Developments/Updates
- 2.19 Anhui Guangcheng
  - 2.19.1 Anhui Guangcheng Details
  - 2.19.2 Anhui Guangcheng Major Business
  - 2.19.3 Anhui Guangcheng Defoamers Product and Services
  - 2.19.4 Anhui Guangcheng Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.19.5 Anhui Guangcheng Recent Developments/Updates
- 2.20 Guangdong Zilibon
  - 2.20.1 Guangdong Zilibon Details
  - 2.20.2 Guangdong Zilibon Major Business
  - 2.20.3 Guangdong Zilibon Defoamers Product and Services
  - 2.20.4 Guangdong Zilibon Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Guangdong Zilibon Recent Developments/Updates
- 2.21 Jiangsu Saiouxinyue
  - 2.21.1 Jiangsu Saiouxinyue Details
  - 2.21.2 Jiangsu Saiouxinyue Major Business
  - 2.21.3 Jiangsu Saiouxinyue Defoamers Product and Services
  - 2.21.4 Jiangsu Saiouxinyue Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.21.5 Jiangsu Saiouxinyue Recent Developments/Updates
- 2.22 Shanghai Seraph
  - 2.22.1 Shanghai Seraph Details
  - 2.22.2 Shanghai Seraph Major Business
  - 2.22.3 Shanghai Seraph Defoamers Product and Services
  - 2.22.4 Shanghai Seraph Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.22.5 Shanghai Seraph Recent Developments/Updates
- 2.23 Fujian Systak
  - 2.23.1 Fujian Systak Details
  - 2.23.2 Fujian Systak Major Business
  - 2.23.3 Fujian Systak Defoamers Product and Services
  - 2.23.4 Fujian Systak Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.23.5 Fujian Systak Recent Developments/Updates
- 2.24 Shanghai Liqi
  - 2.24.1 Shanghai Liqi Details
  - 2.24.2 Shanghai Liqi Major Business

- 2.24.3 Shanghai Liqi Defoamers Product and Services
- 2.24.4 Shanghai Liqi Defoamers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.24.5 Shanghai Liqi Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DEFOAMERS BY MANUFACTURER**

- 3.1 Global Defoamers Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Defoamers Revenue by Manufacturer (2019-2024)
- 3.3 Global Defoamers Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Defoamers by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Defoamers Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Defoamers Manufacturer Market Share in 2023
- 3.5 Defoamers Market: Overall Company Footprint Analysis
  - 3.5.1 Defoamers Market: Region Footprint
  - 3.5.2 Defoamers Market: Company Product Type Footprint
  - 3.5.3 Defoamers Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Defoamers Market Size by Region
  - 4.1.1 Global Defoamers Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Defoamers Consumption Value by Region (2019-2030)
  - 4.1.3 Global Defoamers Average Price by Region (2019-2030)
- 4.2 North America Defoamers Consumption Value (2019-2030)
- 4.3 Europe Defoamers Consumption Value (2019-2030)
- 4.4 Asia-Pacific Defoamers Consumption Value (2019-2030)
- 4.5 South America Defoamers Consumption Value (2019-2030)
- 4.6 Middle East and Africa Defoamers Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Defoamers Sales Quantity by Type (2019-2030)
- 5.2 Global Defoamers Consumption Value by Type (2019-2030)
- 5.3 Global Defoamers Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Defoamers Sales Quantity by Application (2019-2030)
- 6.2 Global Defoamers Consumption Value by Application (2019-2030)
- 6.3 Global Defoamers Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Defoamers Sales Quantity by Type (2019-2030)
- 7.2 North America Defoamers Sales Quantity by Application (2019-2030)
- 7.3 North America Defoamers Market Size by Country
  - 7.3.1 North America Defoamers Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Defoamers Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Defoamers Sales Quantity by Type (2019-2030)
- 8.2 Europe Defoamers Sales Quantity by Application (2019-2030)
- 8.3 Europe Defoamers Market Size by Country
  - 8.3.1 Europe Defoamers Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Defoamers Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Defoamers Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Defoamers Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Defoamers Market Size by Region
  - 9.3.1 Asia-Pacific Defoamers Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Defoamers Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)

- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Defoamers Sales Quantity by Type (2019-2030)
- 10.2 South America Defoamers Sales Quantity by Application (2019-2030)
- 10.3 South America Defoamers Market Size by Country
  - 10.3.1 South America Defoamers Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Defoamers Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Defoamers Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Defoamers Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Defoamers Market Size by Country
  - 11.3.1 Middle East & Africa Defoamers Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Defoamers Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Defoamers Market Drivers
- 12.2 Defoamers Market Restraints
- 12.3 Defoamers Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Defoamers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Defoamers

13.3 Defoamers Production Process

13.4 Defoamers Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Defoamers Typical Distributors

14.3 Defoamers Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Defoamers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Defoamers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Dow Basic Information, Manufacturing Base and Competitors

Table 4. Dow Major Business

Table 5. Dow Defoamers Product and Services

Table 6. Dow Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Dow Recent Developments/Updates

Table 8. Wacker Chemie Basic Information, Manufacturing Base and Competitors

Table 9. Wacker Chemie Major Business

Table 10. Wacker Chemie Defoamers Product and Services

Table 11. Wacker Chemie Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Wacker Chemie Recent Developments/Updates

Table 13. Momentive Performance Materials Basic Information, Manufacturing Base and Competitors

Table 14. Momentive Performance Materials Major Business

Table 15. Momentive Performance Materials Defoamers Product and Services

Table 16. Momentive Performance Materials Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Momentive Performance Materials Recent Developments/Updates

Table 18. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 19. Shin-Etsu Chemical Major Business

Table 20. Shin-Etsu Chemical Defoamers Product and Services

Table 21. Shin-Etsu Chemical Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Shin-Etsu Chemical Recent Developments/Updates

Table 23. Ashland Basic Information, Manufacturing Base and Competitors

Table 24. Ashland Major Business

Table 25. Ashland Defoamers Product and Services

Table 26. Ashland Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 27. Ashland Recent Developments/Updates
- Table 28. Elementis Basic Information, Manufacturing Base and Competitors
- Table 29. Elementis Major Business
- Table 30. Elementis Defoamers Product and Services
- Table 31. Elementis Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Elementis Recent Developments/Updates
- Table 33. Solvay Basic Information, Manufacturing Base and Competitors
- Table 34. Solvay Major Business
- Table 35. Solvay Defoamers Product and Services
- Table 36. Solvay Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Solvay Recent Developments/Updates
- Table 38. Evonik Basic Information, Manufacturing Base and Competitors
- Table 39. Evonik Major Business
- Table 40. Evonik Defoamers Product and Services
- Table 41. Evonik Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Evonik Recent Developments/Updates
- Table 43. Elkem Basic Information, Manufacturing Base and Competitors
- Table 44. Elkem Major Business
- Table 45. Elkem Defoamers Product and Services
- Table 46. Elkem Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Elkem Recent Developments/Updates
- Table 48. BASF Basic Information, Manufacturing Base and Competitors
- Table 49. BASF Major Business
- Table 50. BASF Defoamers Product and Services
- Table 51. BASF Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. BASF Recent Developments/Updates
- Table 53. BYK Basic Information, Manufacturing Base and Competitors
- Table 54. BYK Major Business
- Table 55. BYK Defoamers Product and Services
- Table 56. BYK Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. BYK Recent Developments/Updates
- Table 58. SAN NOPCO Basic Information, Manufacturing Base and Competitors
- Table 59. SAN NOPCO Major Business

- Table 60. SAN NOPCO Defoamers Product and Services
- Table 61. SAN NOPCO Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. SAN NOPCO Recent Developments/Updates
- Table 63. Jiangsu Sixin Basic Information, Manufacturing Base and Competitors
- Table 64. Jiangsu Sixin Major Business
- Table 65. Jiangsu Sixin Defoamers Product and Services
- Table 66. Jiangsu Sixin Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Jiangsu Sixin Recent Developments/Updates
- Table 68. Datian Chemical Basic Information, Manufacturing Base and Competitors
- Table 69. Datian Chemical Major Business
- Table 70. Datian Chemical Defoamers Product and Services
- Table 71. Datian Chemical Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Datian Chemical Recent Developments/Updates
- Table 73. Nanjing Desheng Basic Information, Manufacturing Base and Competitors
- Table 74. Nanjing Desheng Major Business
- Table 75. Nanjing Desheng Defoamers Product and Services
- Table 76. Nanjing Desheng Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Nanjing Desheng Recent Developments/Updates
- Table 78. Nanjing Golden Key Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 79. Nanjing Golden Key Biotechnology Major Business
- Table 80. Nanjing Golden Key Biotechnology Defoamers Product and Services
- Table 81. Nanjing Golden Key Biotechnology Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Nanjing Golden Key Biotechnology Recent Developments/Updates
- Table 83. Tianjin Yiningmeike Basic Information, Manufacturing Base and Competitors
- Table 84. Tianjin Yiningmeike Major Business
- Table 85. Tianjin Yiningmeike Defoamers Product and Services
- Table 86. Tianjin Yiningmeike Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Tianjin Yiningmeike Recent Developments/Updates
- Table 88. Hefei Xinwancheng Basic Information, Manufacturing Base and Competitors
- Table 89. Hefei Xinwancheng Major Business
- Table 90. Hefei Xinwancheng Defoamers Product and Services

Table 91. Hefei Xinwancheng Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Hefei Xinwancheng Recent Developments/Updates

Table 93. Anhui Guangcheng Basic Information, Manufacturing Base and Competitors

Table 94. Anhui Guangcheng Major Business

Table 95. Anhui Guangcheng Defoamers Product and Services

Table 96. Anhui Guangcheng Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Anhui Guangcheng Recent Developments/Updates

Table 98. Guangdong Zilibon Basic Information, Manufacturing Base and Competitors

Table 99. Guangdong Zilibon Major Business

Table 100. Guangdong Zilibon Defoamers Product and Services

Table 101. Guangdong Zilibon Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Guangdong Zilibon Recent Developments/Updates

Table 103. Jiangsu Saiouxinyue Basic Information, Manufacturing Base and Competitors

Table 104. Jiangsu Saiouxinyue Major Business

Table 105. Jiangsu Saiouxinyue Defoamers Product and Services

Table 106. Jiangsu Saiouxinyue Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Jiangsu Saiouxinyue Recent Developments/Updates

Table 108. Shanghai Seraph Basic Information, Manufacturing Base and Competitors

Table 109. Shanghai Seraph Major Business

Table 110. Shanghai Seraph Defoamers Product and Services

Table 111. Shanghai Seraph Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Shanghai Seraph Recent Developments/Updates

Table 113. Fujian Systak Basic Information, Manufacturing Base and Competitors

Table 114. Fujian Systak Major Business

Table 115. Fujian Systak Defoamers Product and Services

Table 116. Fujian Systak Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Fujian Systak Recent Developments/Updates

Table 118. Shanghai Liqi Basic Information, Manufacturing Base and Competitors

Table 119. Shanghai Liqi Major Business

Table 120. Shanghai Liqi Defoamers Product and Services

Table 121. Shanghai Liqi Defoamers Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 122. Shanghai Liqi Recent Developments/Updates
- Table 123. Global Defoamers Sales Quantity by Manufacturer (2019-2024) & (K Tons)
- Table 124. Global Defoamers Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 125. Global Defoamers Average Price by Manufacturer (2019-2024) & (US\$/Ton)
- Table 126. Market Position of Manufacturers in Defoamers, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 127. Head Office and Defoamers Production Site of Key Manufacturer
- Table 128. Defoamers Market: Company Product Type Footprint
- Table 129. Defoamers Market: Company Product Application Footprint
- Table 130. Defoamers New Market Entrants and Barriers to Market Entry
- Table 131. Defoamers Mergers, Acquisition, Agreements, and Collaborations
- Table 132. Global Defoamers Sales Quantity by Region (2019-2024) & (K Tons)
- Table 133. Global Defoamers Sales Quantity by Region (2025-2030) & (K Tons)
- Table 134. Global Defoamers Consumption Value by Region (2019-2024) & (USD Million)
- Table 135. Global Defoamers Consumption Value by Region (2025-2030) & (USD Million)
- Table 136. Global Defoamers Average Price by Region (2019-2024) & (US\$/Ton)
- Table 137. Global Defoamers Average Price by Region (2025-2030) & (US\$/Ton)
- Table 138. Global Defoamers Sales Quantity by Type (2019-2024) & (K Tons)
- Table 139. Global Defoamers Sales Quantity by Type (2025-2030) & (K Tons)
- Table 140. Global Defoamers Consumption Value by Type (2019-2024) & (USD Million)
- Table 141. Global Defoamers Consumption Value by Type (2025-2030) & (USD Million)
- Table 142. Global Defoamers Average Price by Type (2019-2024) & (US\$/Ton)
- Table 143. Global Defoamers Average Price by Type (2025-2030) & (US\$/Ton)
- Table 144. Global Defoamers Sales Quantity by Application (2019-2024) & (K Tons)
- Table 145. Global Defoamers Sales Quantity by Application (2025-2030) & (K Tons)
- Table 146. Global Defoamers Consumption Value by Application (2019-2024) & (USD Million)
- Table 147. Global Defoamers Consumption Value by Application (2025-2030) & (USD Million)
- Table 148. Global Defoamers Average Price by Application (2019-2024) & (US\$/Ton)
- Table 149. Global Defoamers Average Price by Application (2025-2030) & (US\$/Ton)
- Table 150. North America Defoamers Sales Quantity by Type (2019-2024) & (K Tons)
- Table 151. North America Defoamers Sales Quantity by Type (2025-2030) & (K Tons)
- Table 152. North America Defoamers Sales Quantity by Application (2019-2024) & (K Tons)
- Table 153. North America Defoamers Sales Quantity by Application (2025-2030) & (K Tons)

Table 154. North America Defoamers Sales Quantity by Country (2019-2024) & (K Tons)

Table 155. North America Defoamers Sales Quantity by Country (2025-2030) & (K Tons)

Table 156. North America Defoamers Consumption Value by Country (2019-2024) & (USD Million)

Table 157. North America Defoamers Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Europe Defoamers Sales Quantity by Type (2019-2024) & (K Tons)

Table 159. Europe Defoamers Sales Quantity by Type (2025-2030) & (K Tons)

Table 160. Europe Defoamers Sales Quantity by Application (2019-2024) & (K Tons)

Table 161. Europe Defoamers Sales Quantity by Application (2025-2030) & (K Tons)

Table 162. Europe Defoamers Sales Quantity by Country (2019-2024) & (K Tons)

Table 163. Europe Defoamers Sales Quantity by Country (2025-2030) & (K Tons)

Table 164. Europe Defoamers Consumption Value by Country (2019-2024) & (USD Million)

Table 165. Europe Defoamers Consumption Value by Country (2025-2030) & (USD Million)

Table 166. Asia-Pacific Defoamers Sales Quantity by Type (2019-2024) & (K Tons)

Table 167. Asia-Pacific Defoamers Sales Quantity by Type (2025-2030) & (K Tons)

Table 168. Asia-Pacific Defoamers Sales Quantity by Application (2019-2024) & (K Tons)

Table 169. Asia-Pacific Defoamers Sales Quantity by Application (2025-2030) & (K Tons)

Table 170. Asia-Pacific Defoamers Sales Quantity by Region (2019-2024) & (K Tons)

Table 171. Asia-Pacific Defoamers Sales Quantity by Region (2025-2030) & (K Tons)

Table 172. Asia-Pacific Defoamers Consumption Value by Region (2019-2024) & (USD Million)

Table 173. Asia-Pacific Defoamers Consumption Value by Region (2025-2030) & (USD Million)

Table 174. South America Defoamers Sales Quantity by Type (2019-2024) & (K Tons)

Table 175. South America Defoamers Sales Quantity by Type (2025-2030) & (K Tons)

Table 176. South America Defoamers Sales Quantity by Application (2019-2024) & (K Tons)

Table 177. South America Defoamers Sales Quantity by Application (2025-2030) & (K Tons)

Table 178. South America Defoamers Sales Quantity by Country (2019-2024) & (K Tons)

Table 179. South America Defoamers Sales Quantity by Country (2025-2030) & (K

Tons)

Table 180. South America Defoamers Consumption Value by Country (2019-2024) & (USD Million)

Table 181. South America Defoamers Consumption Value by Country (2025-2030) & (USD Million)

Table 182. Middle East & Africa Defoamers Sales Quantity by Type (2019-2024) & (K Tons)

Table 183. Middle East & Africa Defoamers Sales Quantity by Type (2025-2030) & (K Tons)

Table 184. Middle East & Africa Defoamers Sales Quantity by Application (2019-2024) & (K Tons)

Table 185. Middle East & Africa Defoamers Sales Quantity by Application (2025-2030) & (K Tons)

Table 186. Middle East & Africa Defoamers Sales Quantity by Region (2019-2024) & (K Tons)

Table 187. Middle East & Africa Defoamers Sales Quantity by Region (2025-2030) & (K Tons)

Table 188. Middle East & Africa Defoamers Consumption Value by Region (2019-2024) & (USD Million)

Table 189. Middle East & Africa Defoamers Consumption Value by Region (2025-2030) & (USD Million)

Table 190. Defoamers Raw Material

Table 191. Key Manufacturers of Defoamers Raw Materials

Table 192. Defoamers Typical Distributors

Table 193. Defoamers Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Defoamers Picture

Figure 2. Global Defoamers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Defoamers Consumption Value Market Share by Type in 2023

Figure 4. Silicone Defoamers Examples

Figure 5. Oil-based Defoamers Examples

Figure 6. Polyether Defoamers Examples

Figure 7. Others Examples

Figure 8. Global Defoamers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Defoamers Consumption Value Market Share by Application in 2023

Figure 10. Paper Industry Examples

Figure 11. Oil and Gas Industry Examples

Figure 12. Food Industry Examples

Figure 13. Coatings and Paints Examples

Figure 14. Water Treatment Examples

Figure 15. Textile Industry Examples

Figure 16. Others Examples

Figure 17. Others?Lubricants and Agrochemicals? Examples

Figure 18. Global Defoamers Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 19. Global Defoamers Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 20. Global Defoamers Sales Quantity (2019-2030) & (K Tons)

Figure 21. Global Defoamers Average Price (2019-2030) & (US\$/Ton)

Figure 22. Global Defoamers Sales Quantity Market Share by Manufacturer in 2023

Figure 23. Global Defoamers Consumption Value Market Share by Manufacturer in 2023

Figure 24. Producer Shipments of Defoamers by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 25. Top 3 Defoamers Manufacturer (Consumption Value) Market Share in 2023

Figure 26. Top 6 Defoamers Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Global Defoamers Sales Quantity Market Share by Region (2019-2030)

Figure 28. Global Defoamers Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Defoamers Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Defoamers Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Defoamers Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Defoamers Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Defoamers Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 35. Global Defoamers Consumption Value Market Share by Type (2019-2030)

Figure 36. Global Defoamers Average Price by Type (2019-2030) & (US\$/Ton)

Figure 37. Global Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Defoamers Consumption Value Market Share by Application (2019-2030)

Figure 39. Global Defoamers Average Price by Application (2019-2030) & (US\$/Ton)

Figure 40. North America Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 41. North America Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Defoamers Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Defoamers Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Canada Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Mexico Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Europe Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 48. Europe Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 49. Europe Defoamers Sales Quantity Market Share by Country (2019-2030)

Figure 50. Europe Defoamers Consumption Value Market Share by Country (2019-2030)

Figure 51. Germany Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. France Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. United Kingdom Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Russia Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Italy Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 56. Asia-Pacific Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 57. Asia-Pacific Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 58. Asia-Pacific Defoamers Sales Quantity Market Share by Region (2019-2030)

Figure 59. Asia-Pacific Defoamers Consumption Value Market Share by Region (2019-2030)

Figure 60. China Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Japan Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Korea Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. India Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Southeast Asia Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Australia Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. South America Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 67. South America Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Defoamers Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Defoamers Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Argentina Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Defoamers Sales Quantity Market Share by Type (2019-2030)

Figure 73. Middle East & Africa Defoamers Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Defoamers Sales Quantity Market Share by Region (2019-2030)

Figure 75. Middle East & Africa Defoamers Consumption Value Market Share by Region (2019-2030)

Figure 76. Turkey Defoamers Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 77. Egypt Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. South Africa Defoamers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Defoamers Market Drivers

Figure 81. Defoamers Market Restraints

Figure 82. Defoamers Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Defoamers in 2023

Figure 85. Manufacturing Process Analysis of Defoamers

Figure 86. Defoamers Industrial Chain

Figure 87. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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