

Global Defoamers for Pressure Sensitive Adhesives Supply, Demand and Key Producers, 2024-2030

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Abstracts

The global Defoamers for Pressure Sensitive Adhesives market size is expected to reach \$ 521.6 million by 2030, rising at a market growth of 2.9% CAGR during the forecast period (2024-2030).

The market for defoamers in PSAs is driven by the demand for high-performance adhesive solutions with optimal tack, peel strength, and shear resistance in industries such as packaging, automotive, electronics, and healthcare. Defoamers play a critical role in preventing foam-related issues such as air entrapment, surface defects, and adhesive transfer, which can affect PSA bond quality and durability. Market trends include the development of defoamers tailored to the specific requirements of PSA formulations, such as compatibility with adhesive polymers, shear stability, and longterm foam control performance. Additionally, innovations in formulation technologies aim to address emerging challenges in PSA manufacturing and application processes, such as solvent reduction, environmental sustainability, and regulatory compliance.

Defoamers for pressure-sensitive adhesives (PSAs) are additives specifically designed to control foam formation and eliminate air entrapment in PSA formulations. These additives help to improve adhesive performance, enhance tack, and reduce defects during manufacturing, application, and use.

This report studies the global Defoamers for Pressure Sensitive Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Defoamers for Pressure Sensitive Adhesives, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2023 as the base year. This report explores demand



trends and competition, as well as details the characteristics of Defoamers for Pressure Sensitive Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Defoamers for Pressure Sensitive Adhesives total production and demand, 2019-2030, (Tons)

Global Defoamers for Pressure Sensitive Adhesives total production value, 2019-2030, (USD Million)

Global Defoamers for Pressure Sensitive Adhesives production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Defoamers for Pressure Sensitive Adhesives consumption by region & country, CAGR, 2019-2030 & (Tons)

U.S. VS China: Defoamers for Pressure Sensitive Adhesives domestic production, consumption, key domestic manufacturers and share

Global Defoamers for Pressure Sensitive Adhesives production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (Tons)

Global Defoamers for Pressure Sensitive Adhesives production by Type, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Defoamers for Pressure Sensitive Adhesives production by Application production, value, CAGR, 2019-2030, (USD Million) & (Tons).

This reports profiles key players in the global Defoamers for Pressure Sensitive Adhesives market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, BASF, AMS (Applied Material Solutions), ShinEtsu, DOW, Air Products and Chemistry, Crucible Chemical Company, Munzing Chemie and BYK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.



Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Defoamers for Pressure Sensitive Adhesives market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the forecast year.

Global Defoamers for Pressure Sensitive Adhesives Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India
Rest of World

Global Defoamers for Pressure Sensitive Adhesives Market, Segmentation by Type

Silicone Defoamers

Other

Global Defoamers for Pressure Sensitive Adhesives Market, Segmentation by



Application

Packaging

Building & Construction

Electrical & Electronics

Automotive

Health & Hygiene

Others

Companies Profiled:

Lanxess

BASF

AMS (Applied Material Solutions)

ShinEtsu

DOW

Air Products and Chemistry

Crucible Chemical Company

Munzing Chemie

BYK

DATIAN Chemical

Key Questions Answered



1. How big is the global Defoamers for Pressure Sensitive Adhesives market?

2. What is the demand of the global Defoamers for Pressure Sensitive Adhesives market?

3. What is the year over year growth of the global Defoamers for Pressure Sensitive Adhesives market?

4. What is the production and production value of the global Defoamers for Pressure Sensitive Adhesives market?

5. Who are the key producers in the global Defoamers for Pressure Sensitive Adhesives market?



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