

Global Defoamers for Pressure Sensitive Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Defoamers for Pressure Sensitive Adhesives market size was valued at USD 427.8 million in 2023 and is forecast to a readjusted size of USD 521.6 million by 2030 with a CAGR of 2.9% during review period.

Defoamers for pressure-sensitive adhesives (PSAs) are additives specifically designed to control foam formation and eliminate air entrapment in PSA formulations. These additives help to improve adhesive performance, enhance tack, and reduce defects during manufacturing, application, and use.

The market for defoamers in PSAs is driven by the demand for high-performance adhesive solutions with optimal tack, peel strength, and shear resistance in industries such as packaging, automotive, electronics, and healthcare. Defoamers play a critical role in preventing foam-related issues such as air entrapment, surface defects, and adhesive transfer, which can affect PSA bond quality and durability. Market trends include the development of defoamers tailored to the specific requirements of PSA formulations, such as compatibility with adhesive polymers, shear stability, and long-term foam control performance. Additionally, innovations in formulation technologies aim to address emerging challenges in PSA manufacturing and application processes, such as solvent reduction, environmental sustainability, and regulatory compliance.

The Global Info Research report includes an overview of the development of the Defoamers for Pressure Sensitive Adhesives industry chain, the market status of Packaging (Silicone Defoamers, Other), Building & Construction (Silicone Defoamers, Other), and key enterprises in developed and developing market, and analysed the



cutting-edge technology, patent, hot applications and market trends of Defoamers for Pressure Sensitive Adhesives.

Regionally, the report analyzes the Defoamers for Pressure Sensitive Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Defoamers for Pressure Sensitive Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Defoamers for Pressure Sensitive Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Defoamers for Pressure Sensitive Adhesives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Silicone Defoamers, Other).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Defoamers for Pressure Sensitive Adhesives market.

Regional Analysis: The report involves examining the Defoamers for Pressure Sensitive Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Defoamers for Pressure Sensitive Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.



The report also involves a more granular approach to Defoamers for Pressure Sensitive Adhesives:

Company Analysis: Report covers individual Defoamers for Pressure Sensitive Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Defoamers for Pressure Sensitive Adhesives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Building & Construction).

Technology Analysis: Report covers specific technologies relevant to Defoamers for Pressure Sensitive Adhesives. It assesses the current state, advancements, and potential future developments in Defoamers for Pressure Sensitive Adhesives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Defoamers for Pressure Sensitive Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Defoamers for Pressure Sensitive Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Silicone Defoamers

Other



Market segment by Application

Packaging **Building & Construction Electrical & Electronics** Automotive Health & Hygiene Others Major players covered Lanxess **BASF** AMS (Applied Material Solutions) ShinEtsu **DOW** Air Products and Chemistry Crucible Chemical Company Munzing Chemie BYK **DATIAN Chemical**

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Defoamers for Pressure Sensitive Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Defoamers for Pressure Sensitive Adhesives, with price, sales, revenue and global market share of Defoamers for Pressure Sensitive Adhesives from 2019 to 2024.

Chapter 3, the Defoamers for Pressure Sensitive Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Defoamers for Pressure Sensitive Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Defoamers for Pressure Sensitive Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Defoamers for Pressure Sensitive Adhesives.

Chapter 14 and 15, to describe Defoamers for Pressure Sensitive Adhesives sales channel, distributors, customers, research findings and conclusion.



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