

# Global Defibrillator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Defibrillator market size is expected to reach \$ 20180 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Defibrillation is a common treatment for life-threatening cardiac dysrhythmias, ventricular fibrillation and pulseless ventricular tachycardia. Defibrillation consists of delivering a therapeutic dose of electrical energy to the heart with a device called a defibrillator. This depolarizes a critical mass of the heart muscle, terminates the dysrhythmia and allows normal sinus rhythm to be reestablished by the body's natural pacemaker, in the sinoatrial node of the heart. Defibrillators can be external, transvenous, or implanted (implantable cardioverter-defibrillator), depending on the type of device used or needed. Some external units, known as automated external defibrillators (AEDs), automate the diagnosis of treatable rhythms, meaning that lay responders or bystanders are able to use them successfully with little or no training at all.

Global Defibrillator key players include Physio-Control, Medtronic, Boston Scientific, Nihon Kohden, Zoll Medical, etc. Global top five manufacturers hold a share over 30%.

North America is the largest market, with a share about 50%, followed by Europe, and Asia-Pacific, both have a share about 45 percent.

In terms of product, Automatic External Defibrillators is the largest segment, with a share over 45%. And in terms of application, the largest application is Hospital, followed by Public Access, Home Healthcare, etc.

This report studies the global Defibrillator production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Defibrillator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Defibrillator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Defibrillator total production and demand, 2021-2032, (K Units)

Global Defibrillator total production value, 2021-2032, (USD Million)

Global Defibrillator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Defibrillator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Defibrillator domestic production, consumption, key domestic manufacturers and share

Global Defibrillator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Defibrillator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Defibrillator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Defibrillator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Abbott, Boston Scientific, Biotronik, Physio-Control, Nihon Kohden Corporation, Zoll Medical, Cardiac Science, Philips Healthcare, PRIMEDIC, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Defibrillator market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Defibrillator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Defibrillator Market, Segmentation by Type:

Automatic External Defibrillators

Implantable Cardioverter Defibrillators

Wearable Cardioverter Defibrillator

Advanced Life Support (ALS)

Global Defibrillator Market, Segmentation by Application:

Hospital

Public Access

Home Healthcare

Other

Companies Profiled:

Medtronic

Abbott

Boston Scientific

Biotronik

Physio-Control

Nihon Kohden Corporation

Zoll Medical

Cardiac Science

Philips Healthcare

PRIMEDIC

Schiller

Sorin Group

HeartSine Technologies

Defibtech

**Key Questions Answered:**

1. How big is the global Defibrillator market?
2. What is the demand of the global Defibrillator market?
3. What is the year over year growth of the global Defibrillator market?
4. What is the production and production value of the global Defibrillator market?
5. Who are the key producers in the global Defibrillator market?
6. What are the growth factors driving the market demand?

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