

Global Deferasirox Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Deferasirox market size was valued at USD 2808.8 million in 2023 and is forecast to a readjusted size of USD 3773.2 million by 2030 with a CAGR of 4.3% during review period.

Deferasirox is an oral iron chelator. Its main use is to reduce chronic iron overload in patients who are receiving long-term blood transfusions for conditions such as beta-thalassemia and other chronic anemias.

Deferasirox is marketed as Exjade, Desirox, Defrijet, Desifer, and Jadenu.

The half-life of deferasirox is between 8 and 16 hours allowing once a day dosing. Two molecules of deferasirox are capable of binding to 1 atom of iron which is subsequently eliminated by fecal excretion. Its low molecular weight and high lipophilicity allows the drug to be taken orally unlike deferoxamine which has to be administered by IV route (intravenous infusion). Together with deferiprone, deferasirox seems to be capable of removing iron from cells (cardiac myocytes and hepatocytes) as well as removing iron from the blood.

The major global manufacturers of Dillaros are Novartis, Cipla, Natco Pharma and Sun Pharma, among which Novartis is the industry leader with a market share of around 99%. North America is the largest spending region, with 30 per cent of the market, followed by Europe with 25 per cent.

The Global Info Research report includes an overview of the development of the Deferasirox industry chain, the market status of Transfusional Iron Overload (500 mg/Tablet, 250 mg/Tablet), NTD T Caused Iron Overload (500 mg/Tablet, 250

mg/Tablet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Deferasirox.

Regionally, the report analyzes the Deferasirox markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Deferasirox market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Deferasirox market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Deferasirox industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Tablets), revenue generated, and market share of different by Type (e.g., 500 mg/Tablet, 250 mg/Tablet).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Deferasirox market.

Regional Analysis: The report involves examining the Deferasirox market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Deferasirox market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Deferasirox:

Company Analysis: Report covers individual Deferasirox manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Deferasirox. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Transfusional Iron Overload, NTD Caused Iron Overload).

Technology Analysis: Report covers specific technologies relevant to Deferasirox. It assesses the current state, advancements, and potential future developments in Deferasirox areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Deferasirox market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Deferasirox market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

500 mg/Tablet

250 mg/Tablet

125 mg/Tablet

Others

Market segment by Application

Transfusional Iron Overload

NTDT Caused Iron Overload

Major players covered

Novartis

Cipla

Natco Pharma

Sun Pharma

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Deferasirox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Deferasirox, with price, sales, revenue and global market share of Deferasirox from 2019 to 2024.

Chapter 3, the Deferasirox competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Deferasirox breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Deferasirox market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Deferasirox.

Chapter 14 and 15, to describe Deferasirox sales channel, distributors, customers, research findings and conclusion.

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