

Global Deferasirox Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Deferasirox market size is expected to reach \$ 4296 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Deferasirox is an oral iron chelator. Its main use is to reduce chronic iron overload in patients who are receiving long-term blood transfusions for conditions such as beta-thalassemia and other chronic anemias.

Deferasirox is marketed as Exjade, Desirox, Defrijet, Desifer, and Jadenu.

The half-life of deferasirox is between 8 and 16 hours allowing once a day dosing. Two molecules of deferasirox are capable of binding to 1 atom of iron which is subsequently eliminated by fecal excretion. Its low molecular weight and high lipophilicity allows the drug to be taken orally unlike deferoxamine which has to be administered by IV route (intravenous infusion). Together with deferiprone, deferasirox seems to be capable of removing iron from cells (cardiac myocytes and hepatocytes) as well as removing iron from the blood.

The major global manufacturers of Dillaros are Novartis, Cipla, Natco Pharma and Sun Pharma, among which Novartis is the industry leader with a market share of around 99%. North America is the largest spending region, with 30 per cent of the market, followed by Europe with 25 per cent.

This report studies the global Deferasirox production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Deferasirox

and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Deferasirox that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Deferasirox total production and demand, 2021-2032, (M Tablets)

Global Deferasirox total production value, 2021-2032, (USD Million)

Global Deferasirox production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Tablets), (based on production site)

Global Deferasirox consumption by region & country, CAGR, 2021-2032 & (M Tablets)

U.S. VS China: Deferasirox domestic production, consumption, key domestic manufacturers and share

Global Deferasirox production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Tablets)

Global Deferasirox production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Tablets)

Global Deferasirox production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Tablets)

This report profiles key players in the global Deferasirox market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Cipla, Natco Pharma, Sun Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Deferasirox market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Tablets) and average price (USD/Tablet) by manufacturer, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Deferasirox Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Deferasirox Market, Segmentation by Type:

500 mg/Tablet

250 mg/Tablet

125 mg/Tablet

Others

Global Deferasirox Market, Segmentation by Application:

Transfusional Iron Overload

NTDT Caused Iron Overload

Companies Profiled:

Novartis

Cipla

Natco Pharma

Sun Pharma

Key Questions Answered:

1. How big is the global Deferasirox market?
2. What is the demand of the global Deferasirox market?
3. What is the year over year growth of the global Deferasirox market?
4. What is the production and production value of the global Deferasirox market?
5. Who are the key producers in the global Deferasirox market?
6. What are the growth factors driving the market demand?

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